Let us consider how we may spur one another on toward love and good works.

Hebrews 10:24
dear friends,

We continue to be overwhelmed by the generosity of God shown through the beautiful people in our Archdiocese of Santa Fe. Whether it is in the wonderful programs and work carried out through our grant recipients, or the monetary gifts that keep this work going, we are forever grateful.

As we reflect on the past year, we would like to extend our gratitude to the current Board of Trustees, Trustee Alumni, and all those who volunteer to support the foundation. We are also extremely grateful for the support of all the faithful in the Archdiocese of Santa Fe, especially Archbishop Wester and all our dedicated Priests, Religious, Deacons, and lay leaders.

This year we will distribute a record $400,350 to 70 grants through our competitive grant process, and it is great to see the requests come from all corners of the Archdiocese. All this work culminates in countless people in our communities being helped by hundreds of individuals and institutions today, tomorrow, and for generations to come. We are always so grateful for donors who have established new endowments and those who have supported existing ones, helping the Foundation continue its mission of promoting the work of the gospel. This year we will close our books with $46,693,141 in Total Assets, which allowed us to distribute over $1,813,849 in total for 2017.

As we further the mission of The Catholic Foundation we encourage you to consider how to best support your parish or Catholic organization, and the role that the Foundation can play in your giving plan. Our various giving options allow donors to direct their philanthropy to the causes they care about the most. We also offer donors the ability to create a personal, customized charitable plan that will carry out their giving intentions now and forever. With your help, and with Christ as our guide, The Catholic Foundation will continue to be a resource for the future of our faith and our Archdiocese.

In following her call to action, we join St. Teresa of Calcutta as she says, “I alone cannot change the world, but I can cast a stone across the waters to create many ripples.”

In Christ’s love,

Stan Sluder
President

Ed Larrañaaga
Executive Director

The Catholic Foundation will distribute over $1,813,849 in total for 2017.
Our Mission

To gather, manage, and distribute assets to promote the work of the gospel within the Archdiocese of Santa Fe.
The Catholic Foundation Funds

The Catholic Foundation manages a variety of funds that provide income to meet the needs of Catholic communities throughout the Archdiocese of Santa Fe. Donor gifts are invested in permanent endowment funds and the earnings from these funds are distributed annually.

All foundation funds are invested with professional investment managers and performance is monitored by the Foundation’s Investment Committee. An independent audit is performed annually to ensure open disclosure of Foundation financial activities.

If you would like to start an endowment please call (505) 872-2901 or visit thecatholicfoundation.org.
Funds Established This Year
Archbishop Michael J. Sheehan Scholarship Fund
Gene and Kathie Leyendecker Scholarship Fund
Holy Child Parish Endowment

Designated Funds
Designated endowments are created by donors wishing to support a particular organization, parish, school or ministry within the Archdiocese of Santa Fe. Annual income distribution from these funds are paid directly to the institutions named by the donors.

Clergy/Religious
Archdiocesan Priests’ Retirement Fund
Larry Lane Memorial Fund
Anonymous

Education
Annunciation Parish/School Fund
Archbishop’s School Fund
August C. G. and Fannie R. Hetzel Memorial Education Fund
Brummell Family Fund
Catholic Award for Teachers Fund
Catholic Schools Endowment
Dazzo Family Charitable Fund
Holy Cross Catholic School - Santa Cruz
Holy Ghost Catholic School Fund
Immaculate Conception/St. Mary’s Education Fund
Iris Fleming Scholarship Fund
Margaret Crimmins Higdon Memorial Fund
Mary Ann Coghill Scholarship Fund
Our Lady of Belen/St. Mary’s School Endowment Fund
Our Lady of Fatima/St. Mary’s School Endowment Fund

Human Services
Casa Angelica Fund
Dunn and Daly Administrators Fund
Family of Michael Vigil Fund
Feed My Sheep Foundation
Global Social Justice Education Fund
Good Shepherd Center Fund
Hibernian House Priest Home Fund
Luna’s Kay Jaramillo Memorial Fund
Lucia and Ellen Sena Memorial Fund
Max T. Muhlberger Memorial Fund for the Poor
Morgan-Bucklin Fund for Birthright of Albuquerque
Regional Council Fund
Taghaleagi Family Fund

Parish
Agnes Kincer & Jacqueline Kincer Bishop Memorial Fund
Elizabeth M. Schweis Memorial Fund
Franciscan Ministries Fund
Hochrein and Shoue Family Fund
Holy Child Parish Endowment Fund
Immaculate Conception Church - Cimmaron
John Michael Baca Fund for Our Lady of Belen Campana
Msgr. Bernard Michael Burns Fund for St. Therese Parish

Our Lady of Guadalupe Parish Endowment – Albuquerque
Queen of Heaven Endowment
Sacred Heart Parish Fund – Clovis
San Felipe de Neri Church Fund
Wenzler Family Fund – Masses

Faith Formation
Marriage Enrichment Endowment
Ralph and Ruth Johnson Marriage Endowment Fund

Unrestricted Funds
Unrestricted endowments are established by donors who wish to support the Foundation’s grant program and whose charitable gifts are not restricted to a particular purpose. These funds allow the Foundation optimum flexibility in responding to grant requests, as we strive to meet the critical needs of schools, parishes, organizations and ministries.

Beaudette Family Fund
Founders Endowment Fund
Frances C. Hanzel Memorial Fund
Francis and Maureen Nye Fund
George Werner Memorial Fund
Grace and Dave Sheldon of St. Bernadette Fund
Hillerman Family Endowment Fund
Jack Ryan Family Fund
Jane and Thomas McKenna Family Fund
John A. and Marie B. Flaska Memorial Fund
John R. Trujillo Memorial Fund
Lillian G. Watson Fund
McDonald Family Fund
Mr. and Mrs. Roland A. Jalbert Endowment Fund
Mr. Charles C. Shirk III Memorial Fund
Mrs. Manuel Lujan, Jr. Fund
Olympia Jiron Fund
Paul J. Murphy Fund
Raymond and Cenia Wenzler Memorial Fund
Anonymous
Schmidt Family Fund
Strosnider Family Endowment Fund
Unrestricted Endowment
Virginia M. Reva Memorial Fund
Field of Interest Funds

Field of interest endowments are established by donors wishing to support a specific cause within the scope of the Foundation’s mission. Income from these funds is distributed through the Foundation grant program.

Clergy/Religious
Norma and Linden Price Memorial Fund
Rev. Richard J. Drabik Fund
Small-Parish Assistance Fund

Education
Arthur Quinn Memorial Fund
Burton and Claude Ann McEnearney Fund
Edwin L. Chavez Fund for Education
Friends of Catholic Education Fund
Grand Rapids Dominicans Fund
James and Mary Fanning Endowment for Education
Richard M. Hager Foundation Fund

Historic Preservation
Richard M. Hager Foundation Fund

Human Services
Craig Othmer Memorial Fund
Grand Rapids Dominicans Fund
Marjorie J. Shea Fund
Raymond and Mildred Miller Memorial Fund
Rev. James P. Moore Memorial Fund for the Poor
Steven and Lucy Smith Fund

Donor Advised Funds

Donor advised endowments allow donors to direct the distribution of income each year to the program, organization, parish or school of their choice. Because there are tax advantages to the donor, and the administrative costs are lower, donor advised funds are a sound alternative to establishing a private foundation.

Clergy/Religious
Grady and Keeler Fund
James and Priscilla Sands Family Fund
Lambda Theta/TKE Endowment
Margaret W. Keleher and Michael L. Keleher Fund
Rosemary and Aldo Vazio Fund
Sheila and Ole Peloso Fund
William S. and Joanna D. Boothe Family Fund

Scholarship Funds-General

General scholarship endowments are started by donors who want to offer students support to their educational goals. These general scholarships are not designated by a specific school and provide families with financial assistance to help with tuition for Catholic education within the Archdiocese of Santa Fe.

Archbishop Michael J. Sheehan Scholarship Fund
Ernestine & Ivy Frank Farrar Jr. Scholarship Fund
Gene and Kathie Leyendecker Scholarship Fund
Phillip J. Maloof Scholarship Fund

Agency Funds

Catholic schools, parishes and organizations establish agency endowments with the Foundation to ensure the continuation and growth of their ministries and programs for the future. Annual income distributions are paid directly to the donor agency to be used at the agency’s discretion.

Clergy/Religious
Archdiocesan Priests’ Retirement Fund
Miss Ernestina Sanchez Memorial Fund
Miss Ernestina Sanchez Memorial Fund - Belen
Norbertine Community Fund

Education
Archbishop’s School Fund
Alfred W. LaPine and Virginia M. LaPine Fund
Alfred W. LaPine and Virginia M. LaPine Scholarship Fund
Catherine and Eugene W. Hearn Memorial Scholarship Fund
Concha Ortiz y Pino de Kleven Memorial Fund for Santo Nino Regional Catholic School
Elizabeth Quinn Scholarship Fund
Holy Ghost Catholic School Fund
Immaculate Conception/St. Mary’s Education Fund
Mary E. Schumann Endowment
Our Lady of Belen/St. Mary’s School Endowment Fund
Our Lady of the Assumption Catholic School Tuition Assistance Queen of Heaven School Endowment
San Felipe de Neri School Fund
Santo Nino Regional Catholic School Endowment
St. Francis Scholarship Fund
St. Mary’s School Alumni Endowment Fund
St. Therese Catholic School Alumni Scholarship and Development Fund
St. Thomas Aquinas School Endowment Fund

Vocations
Archbishop Robert F. Sanchez Seminary Burse
Rafaela Cardenas Seminary Burse
St. John Vianney Seminary Burse

Human Services
Alma Ladonsky Memorial Fund
Archdiocese of Santa Fe Catholic Health Initiatives Fund I
Archdiocese of Santa Fe Catholic Health Initiatives Fund II
Casa Angelica Fund
Catholic Charities Fund
Good Shepherd Center Fund

Parish
1610 Legacy Society Fund
Cole Family Fund for St. Elizabeth Ann Seton
Community of the Risen Savior Income and Growth Fund
Cristo Rey Endowment Fund
Eugene D. Monsimer Memorial Fund
Franciscan Ministries Fund
Friends of the Cathedral Endowment
Lamy Fund
Queen of Heaven Endowment
Sacred Heart Parish Fund - Clovis
San Felipe de Neri Church Fund
Legacy League

By including The Catholic Foundation in their wills or trusts and informing us that they have done so, donors become members of the Legacy League during their lifetimes. The Foundation wishes to acknowledge the thoughtfulness and generosity of the donors and the diocesan priests who have included The Catholic Foundation in their estate plans.

To become a member of the Legacy League or to get additional information on estate planning, please call (505) 872-2901 or visit thecatholicfoundation.org.

Deacon James Q.A. Baca
Gerald and Mrs. Debra Bischoff
Bernard and Mrs. Jeanne Brummell
Richard† and Leslie Carpenter
Michael and Linley Daly
Dorothy J. Daniels
Kevin and Mary Dunn
Ernestine T. Farrar†
Cecilia M. Flood
Phillip and Anita Garcia
Margaret S. Garcia†
Harry and Joan Gogan†
Carol Heppenstall
Tony and Marie Hillerman†
Roland and Elizabeth Jalbert†
Frances A. Keeler
Mark and Joanna Leonard
Shirley J. Macaron
Franklyn Macaron
Rosalie Q. Martinez†
Mary McDonald†
Mildred Miller
Hazel B. Morgan†
Joseph† and Antonia G. Muhlberger
Paul Murphy†
Edward and Julia O’Leary
Concha Ortiz y Pino de Kleven†
Virginia Reva†
Marta Santiago
Caroline Schmidt†
Margaret Schmidt†
Most Rev. Michael Sheehan
Charles C. Shirk III†
Charles R. Thomas
Denise M. Tierney
Mary M. Tomich†
J. Brian and Donna Trambley
Raymond and Cenia Wenzler†
Benita C. Zimmer
Raymond and Barbara Zimmer

1610 Legacy Society
Gregory and Mary Ann Edwards
John and Loretta Funk
Alice Giovinco
Carol Heppenstall
James and Rita Koerber
Emil and Cecilia Matic
Fenton Moore
Very Rev. Adam Lee Ortega y Ortiz
Jerry and Hermine Quintana
Jean G. Rodriguez
Joan-Ann Ryan-Murphy
Gilbert Velarde†
Vincent J. and Wanda Vint
Raymond and Corinne Willison

†denotes those who have passed
Our Donors

Donors to The Catholic Foundation give out of compassion, using their personal resources to help address needs and support ministries that move their hearts. Through their annual gifts, endowment gifts and estate gifts, our donors have made it possible for The Catholic Foundation to touch thousands of lives in every corner of the Archdiocese.

Mr. Warren and Mrs. Lorrie Akerson
Ms. Barbara Anderson-Acosta
Ms. Mary Austin
Mrs. Constance Baca
Ms. Melinda Baca
Deacon Victor and Mrs. Susan Bachechi
Ms. Joanna Baczek
Dr. Peter and Mrs. Peggy Beaudette
Mr. Michael and Mrs. Carla Bickel
Mrs. Mary Beth Bigger and Mr. Mike Richardson
Ms. Sheila Brown
Sr. Suzanne Buthod, S.P.
Mr. Joseph Carney
Mr. Arnold and Mrs. Veronica Cordova
Mr. James and Mrs. Geraldine Cramer
Mr. Gifford and Mrs. Julie Davis
Mrs. Mary K. Dawson
Mr. Samuel and Mrs. Vicki Dazzo
Mr. David and Mrs. Diane Dennedy-Frank
Mr. David and Mrs. Margaret Duggan
Ms. Mary Jacklyn Dulle
Ms. Susan Dunshee
Mr. Gregory and Mrs. Mary Ann Edwards
Mr. Paul and Mrs. Anna Farrier
Mr. Bruce and Mrs. Susan Finger
Ms. Kathryn A. Flynn
Friends of the Cathedral
Mr. Donald and Mrs. Patricia Gallegos
Mr. James F. Gannon and Mrs. Dianne Wagemann
Mr. Dennis and Mrs. Cindy Garcia
Ms. Margaret Garcia
Mrs. Rose and Mr. Edgar Gordy
Dr. R. F. Graap and Mrs. Sehriban M. Graap
Mr. William C. Grant and Mrs. Kay Hamilton
Mr. Robert and Mrs. Nancy Hanagan
Mr. John and Mrs. Margretta Harnisch
Ms. Judith Harris
Mr. Daniel Hayes and Mrs. Suzanne A. Schuyler-Hayes
Ms. Ann Hicks
Mr. James and Mrs. Nancy Baker Higdon
Mr. Richard and Mrs. Mitzi Hobson
Mr. Gerald and Mrs. Marie Hochrein
Holy Child Parish
Mr. Joel and Mrs. Matilda Hopko
Mr. Paul and Mrs. Annabel Jaramillo
Mr. Ralph and Mrs. Ruth Johnson
Ms. Janiece Jonsin
Mr. Larry and Mrs. Linda Kehoe
Mr. Michael and Mrs. Peggy Keleher
Mr. Emil and Mrs. Laurie Kiehne
Mr. Frank T. Krek

Mrs. Betty Lane
Mr. Ed and Mrs. Cynthia Larranaga
Rep. Larry and Mrs. Charletta Larranaga
Mrs. Sarah Lee
Ms. Kathie Leyendecker
Ms. Shirley J. Macaron
Dr. Edward and Mrs. Mary McKenna
Mr. Michael and Mrs. Jill McMullan
Mr. Samuel and Mrs. Gloria Mendoza
Mrs. Laurie and Mr. Richard Meyer
Mrs. Laurie and Mr. Anthony Monfiletto
Mr. Thomas and Mrs. Marie Morrison
Mr. Patrick and Mrs. Yvonne O’Brien
Mr. Tony O’Brien and Mrs. Petra Lang-O’Brien
Ms. Flor de Maria Oliva
Ms. Susan Orth
Mr. Gilbert and Mrs. Patricia Ortiz
Ms. Vickie J. Ortiz
Ms. Mary L. Othmer and Mr. John Myre
Our Lady of the Assumption Parish
Ms. Carolina Peralta
Mr. John Pino
Dr. Lawrence Pino
Mr. Robert and Mrs. Mary Plane
Mr. Kent and Mrs. Linda Richins
Mr. Donald and Mrs. Barbara Rigali
Ms. Gregoria Rirou
Ms. Susan Orth
Rev. Earl R. Rohleder
Mr. J. A. Rohleder
Mr. James Brian Rohleder
Mr. Joe and Mrs. Judy Rohleder
Mr. Timothy Rohleder
Mr. Anthony and Mrs. Anne Russo
Santa Fe Institute for Spirituality
Archbishop Emeritus Michael Sheehan
Mr. Michael and Mrs. Martina Sullivan
Mr. William and Mrs. Kay Sullivan
Ms. Felice Tacktill
Mrs. Andrea and Mr. Seth Thomas
Mr. and Mrs. Victor A. Valdez
Mr. Charles and Mrs. Jean Villamarin
Vista Montecito Homeowners Association
Mr. Edward and Mrs. Cynthia Weiler
Ms. Brenda J. Weimer
Ms. Madeleine Wells
Mr. Rollin and Mrs. Cheryl Whitman
Ms. Sonya Woodhouse
Ms. Dongmei Ye
grow

Our Vision

The Catholic Foundation is an independent philanthropic organization working in coordination with the Archdiocese of Santa Fe, its parishes, schools and organizations to:

Act as a catalyst for proactively identifying, prioritizing and serving needs within the Archdiocese of Santa Fe.

Be the Preeminent Catholic resource for financial planning, donation of assets, and sustainable and moral management of investments.

St. Thomas Aquinas School, Albuquerque, NM
Who We Are

Our Board of Trustees is governed by volunteers representing various regions of the diocese. With many years of experience in their respective fields, they bring multi-faceted expertise and perspectives that are invaluable to our work. We are very blessed to have such talented and experienced professionals supporting the Foundation’s mission.

Executive Committee

President
Stan Sluder
Chief Lending Officer, Los Alamos National Bank
Our Lady of the Annunciation Parish, Albuquerque

Larry Cheek
Bank Executive, Retired
Cathedral Basilica of St. Francis, Santa Fe

Jim Hakeem
Realtor, Commercial Real Estate
Prince of Peace Parish, Albuquerque

Vice President/President Elect
John Heer, Esq.
Shareholder, Laflin, Pick & Heer, P.A.
Our Lady of the Annunciation Parish, Albuquerque

Brenna Contreras
Attorney, Bardacke Allison, LLP
Our Lady of the Annunciation Parish, Albuquerque

Annette Hayden, CPA
Principal, Barracough and Associates, P.C.
Holy Family Parish, Chimayo

Secretary
Sheila E. Brown
Attorney, Retired
Santa Maria de la Paz Parish, Santa Fe

Gifford Davis
Vice President & Senior Portfolio Manager, US Bank
San Felipe de Neri Parish, Albuquerque

Ron Hensley
Real Estate Broker, Tier One Partners
St. Therese of the Infant Jesus Parish, Albuquerque

Treasurer
Gregory J. Edwards
Chairman, CASS Holdings, LLC
Cathedral Basilica of St. Francis of Assisi, Santa Fe

Dennis L. Garcia
Senior Vice President, Manager Treasury Management, US Bank
St. Thomas Aquinas Parish, Rio Rancho

Jim Higdon
Investor
Cristo Rey Parish, Santa Fe

Emil Kiehne, Esq.
Shareholder, Modrall, Sperling, Roehl, Harris & Sisk, P.A.
San Clemente Parish, Los Lunas

Trustees

Warren Akerson
Investment Advisor, Edward Jones Co.
Prince of Peace Parish, Albuquerque

Laura Grady
Owner, Raylee Homes
San Ysidro Parish, Corrales

Scott Lardner
President, Rocky Mountain Stone
Our Lady of the Annunciation Parish, Albuquerque

Peter T. Beaudette, MD
Ophthalmologist, Southwest Eyecare
Nativity of the Blessed Virgin Parish, Albuquerque

Tom Growney
Principal, Westmeath Investments
Prince of Peace Parish, Albuquerque

Kathie Leyendecker
Marketing & Public Relations, Retired
Our Lady of the Assumption Parish, Albuquerque

Jane Haher-Izquierdo, M.D.
Surgeon – Clinical Assoc. Prof. of Surgery, N.Y.M.C.
Cathedral Basilica of St. Francis of Assisi, Santa Fe
Our team shares a compassion for serving those in need, always taking a personal approach in everything we do. We endeavor to carry out the mission of the Foundation by helping donors achieve their charitable goals and by helping Catholic organizations, parishes, and schools meet their long term financial needs.

Laurie Lynch Meyer  
Corporate Executive, Retired  
*Cathedral Basilica of St. Francis of Assisi, Santa Fe*

Gabriel Portillo  
Vice President, Berger Briggs  
Real Estate & Insurance, Inc.  
*Risen Savior Parish, Albuquerque*

Don Rigali  
Aerospace Consultant, Retired  
*Sangre de Cristo Parish, Albuquerque*

Jennifer Riordan  
Vice President Community Relations, Wells Fargo Bank  
*Our Lady of the Annunciation Parish, Albuquerque*

Tony Strati  
CPA, Retired  
*Sangre de Cristo Parish, Albuquerque*

**Ex-Officio Trustee**  
Most Rev. John C. Wester  
Archbishop, Archdiocese of Santa Fe

**Emeritus Trustees**  
Al Arrigoni  
Michael L. Keleher  
Manuel Lujan Jr.  
Ray Zimmer

**Honorary Trustee**  
Senator Pete Domenici

Ed Larrañaga,  
*Executive Director*

Dorothy Sheehi,  
*Financial Officer*

Michele Benavidez,  
*Program Manager/Parish Relations*

Jill Winburn,  
*Marketing/Project Manager*

Lori Nemeth,  
*Administrative Assistant*

Fr. Graham Golden,  
*Regional Council Coordinator*

We wish you all the best in your new journey at the Abbey. Four years ago, you came to The Catholic Foundation to carry on our mission in the rural communities of the Archdiocese of Santa Fe. Your work and involvement with the Regional Councils has made a huge impact. Thank you, Fr. Graham for your service in connecting those in need with those who care.
The Catholic Foundation Archdiocese Of Santa Fe
Condensed Statements Of Financial Position
June 30, 2017 and 2016

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$421,737</td>
<td>$386,069</td>
</tr>
<tr>
<td>Restricted cash</td>
<td>218,656</td>
<td>1,402,035</td>
</tr>
<tr>
<td>Bequest receivable</td>
<td>—</td>
<td>153,342</td>
</tr>
<tr>
<td>Furniture and equipment, net of accumulated depreciation</td>
<td>17,807</td>
<td>15,779</td>
</tr>
<tr>
<td>Prepaid and other assets</td>
<td>15,200</td>
<td>7,888</td>
</tr>
<tr>
<td>Real estate held-for-sale</td>
<td>1,685,211</td>
<td>1,685,211</td>
</tr>
<tr>
<td>Investments in note receivable</td>
<td>397,660</td>
<td>413,102</td>
</tr>
<tr>
<td>Investments in real estate</td>
<td>450,097</td>
<td>450,097</td>
</tr>
<tr>
<td>Investment in marketable securities</td>
<td>43,486,773</td>
<td>35,704,187</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$46,693,141</strong></td>
<td><strong>$40,217,710</strong></td>
</tr>
</tbody>
</table>

| **Liabilities and Net Assets** |            |            |
| Accounts payable and accrued liabilities | $16,400 | $14,900 |
| Grants distributable           | 1,488,468  | 1,616,227  |
| Charitable remainder annuity trusts and gift annuities | 3,283,144 | 3,557,456 |
| Agency obligations             | 19,099,436 | 14,326,259 |
| **Total liabilities**          | **23,887,448** | **19,514,842** |
| Net assets                     | 22,805,693 | 20,702,868 |
| **Net assets**                 | **$46,693,141** | **$40,217,710** |

Condensed Statements Of Activities And Changes In Net Assets

**Support and revenues:**

- Contributions (net of agency, charitable gift annuity and pass-through contributions of $3,891,914 in 2017 and $620,689 in 2016) | $578,769 | $443,959 |
- Investment gain (loss) (net of agency gains of $1,837,542 in 2017 and losses of $461,746 in 2016) | 2,539,556 | (583,548) |
- Change in value in charitable remainder annuity trusts | 158,169 | (278,965) |
- Other income | 211,231 | 213,773 |

**Total support and revenues** | **3,487,725** | (204,781) |

**Expenses:**

- Grants and distributions (net of agency distributions of $794,747 in 2017 and $960,673 in 2016) | 785,935 | 796,803 |
- Investment and administrative expenses (net of agency expenses of $161,533 in 2017 and $168,703 in 2016) | 598,965 | 586,534 |

**Total expenses** | **1,384,900** | **1,383,337** |

Change in net assets | 2,102,825 | (1,588,118) |
Net assets, beginning of year | 20,702,868 | 22,290,986 |

**Net assets, end of year** | **$22,805,693** | **$20,702,868** |
Total assets of $46,493,141 allowed us to distribute over $1,813,849 in 2017.
Changing learning at St. Mary’s

Last year St. Mary’s Catholic School in Belen was the recipient of the Foundations $22,000 large grant award. This year they have a state of the art science lab installed and are using the program LabLearner™ to teach science to grades K–8.

The focus of the LabLearner™ program is to teach science by doing science. This means that each class, pre-K through 8th grade, has a weekly laboratory experience with daily classroom experiments. The program offers laboratory set up, curriculum integration and teacher training as part of the process. All the equipment is research grade which is designed to acclimate the students to university level concepts and skills which can be built upon through high school. The program also results in a spiraling curriculum where scientific concepts build upon each other, year after year.

Lisa Bockisch, the science teacher at St. Mary’s, can’t say enough about how well the program is working and how the students are much more engaged and they are understanding science concepts more thoroughly. Ms. Bockisch stated, “LabLearner has improved my teaching in that I have everything I need to provide all grade levels with experiments they can do. Some of the students that normally do not excel academically are the best at understanding how to set up and carry out an experiment. The students complete 8th grade knowing how to use equipment such as spectrophotometers, triple beam balances, binocular oil-immersion microscopes, oxygen meters and multi-meters. They learn about concepts in life, physical and earth sciences and observe how basic concepts in science weave through all these disciplines. It is the best science program I have seen and used… and having a fully equipped lab is amazing. I would not want to go back and teach without it.”

St. Mary’s School has taken on the goal of incorporating STREAM (science, technology, religion, engineering, art and math) programming to encourage more students to take higher level science and math classes at the high school level and eventually think of STREAM careers at the college level.

“The level of science application that is now possible for all of our students has increased tenfold. Our graduates will go on to high school with the ability to take advanced science classes toward more engineering and medical fields with a working knowledge of college level science equipment.”

— Melodie Good, Principal, St. Mary’s Catholic School
Students are covering the Next Generation National Science standards, which means they are writing, investigating, making presentations, analyzing, summarizing, and engaging in engineering practices among many other skills that will serve them for the rest of their life. Students will develop an in-depth understanding of content and develop key skills: communication, collaboration, inquiry, problem solving, and flexibility.

“The students complete 8th grade knowing how to use equipment such as spectrophotometers, triple beam balances, binocular oil-immersion microscopes, oxygen meters and multimeters.”

— Melodie Good, Principal, St. Mary’s Catholic School
Educating in Faith

Archbishop’s School Fund
This academic year, a total of $325,000 will be given out for tuition assistance by the Archdiocese of Santa Fe, thanks to the many families who support the Archbishop’s School Fund and the Annual Catholic Appeal.

The Maloof Scholarship Fund
Since 1998, the Phillip J. Maloof Scholarship Fund has awarded nearly $1 million in scholarships to Catholic school students in Bernalillo County. This academic year, the Maloof Scholarship awarded $50,000 in scholarships to 56 students.
Catholic Award for Teachers

Established in 1998 with an anonymous gift to The Catholic Foundation, the Catholic Award for Teachers recognizes the dedication of teachers in our Catholic schools. This year, six teachers were selected by their peers, parents, students and principals to receive awards of $1,000 each in appreciation for their commitment to Catholic Education. In addition, the schools they represent each receive $100 for their school endowment. Recipients of the 2017 awards are:

**Mary Giglio**, 6th, 7th & 8th
St. Therese Catholic School

**Margaret Rouse**, 2nd Grade
Our Lady of the Annunciation, Albuquerque

**Erika Miller**, 3rd Grade
Holy Ghost Catholic School, Albuquerque

**Mary Helen Schulte**, 4th & 5th / Junior High Science
St. Thomas Aquinas, Albuquerque

**Jane Davalos**, Pre-K
Our Lady of the Assumption, Albuquerque

**Terry Ann Lopez**, 1st Grade and Principal
Holy Cross Catholic School, Santa Cruz

To learn more about how you can nominate your favorite ASF Catholic School teacher, visit [thecatholicfoundation.org](http://thecatholicfoundation.org) or call (505) 872-2901.

Since 2005 the Catholic Award for Teachers has distributed $55,300 to teachers and their schools.
Education Endowment Distributions

The value of Catholic education is undeniable. Academic excellence, along with discipline and values, provide a strong foundation for the development of both mind and soul. This year the Foundation distributed $460,534 towards Catholic schools, their scholarships, and programs. The Catholic Foundation expresses its sincere gratitude to all our scholarship and education donors for their generosity and investment in Catholic education.

“The grants from the Catholic Foundation have allowed Holy Ghost Catholic School to purchase up to date textbooks, library books, materials to support our Care for Creation project and computer hardware. We are grateful and pray for our benefactors every day.”

— Noreen Duffy, Principal, Holy Ghost Catholic School, Albuquerque
Our Future Priests

Did you know that The Catholic Foundation manages nine separate endowments that support the education of seminarians for the Archdiocese of Santa Fe? Many of these funds were established by individuals deeply committed to building our Church through vocations.

Together, The Catholic Foundation and the Archdiocese of Santa Fe, are helping ensure the strength and vitality of our future Church.

If you would like to support the Archdiocesan seminarians you can set up an endowment by calling us at (505) 872-2901 or donate to one of the existing endowments online at thecatholicfoundation.org:

**Designated Funds**

- Annunciation Parish/School Fund
- Archbishop’s School Fund
- August C. G. and Fannie R. Hetzel Memorial Education Fund
- Brummell Family Fund
- Catholic Award for Teachers Fund
- Catholic Schools Endowment
- Dazzo Family Charitable Fund
- Holy Cross Catholic School - Santa Cruz
- Holy Ghost Catholic School Fund
- Immaculate Conception/St. Mary’s Education Fund
- Iris Fleming Scholarship Fund
- Margaret Crimmins Higdon Memorial Fund
- Mary Ann Coghill Scholarship
- Our Lady of Belen/St. Mary’s School Endowment
- Our Lady of Fatima School Fund
- Our Lady of the Assumption Endowment Fund
- Patrick Jennings Memorial Fund
- Queen of Heaven School Endowment
- Raymond and Cenia Wenzler Scholarship Fund
- Rev. Albert Gallegos Fund for St. Mary’s
- Richard M. Hager Memorial Scholarship Fund
- Robert P. Conway Sr. Memorial Education Fund
- San Felipe de Neri School Fund
- Santa Maria de la Paz Catholic Education Assistance Fund
- Santo Nino Regional Catholic School Endowment
- St. Charles Borromeo School Fund
- St. Mary’s School Scholarship Fund
- St. Michael’s High School Endowment Fund
- St. Pius X High School Fund
- St. Therese Scholarship Fund
- St. Thomas Aquinas School Endowment Fund
- The Ellen and John Cummings Fund for St. Pius X High School

Donating to your favorite Catholic school’s endowment can help grow an orchard of support that will keep giving for years to come.

Donate to your favorite Catholic school online at thecatholicfoundation.org.

**Vocation Funds**

- Anonymous Fund for Seminarians
- Archbishop Robert F. Sanchez Seminary Burse
- Ellen and Lucia Sena Seminarian Education Fund
- George John Weisenborn Seminary Scholarship Fund
- Harriett Scully Seminarian Scholarship Fund
- Larry Lane Memorial Fund
- Rafaela Cardenas Seminary Burse
- Raymond and Mildred Miller Memorial Fund
- St. John Vianney Seminary Burse

**Endowment Distributions**

- $234,113 in Total Vocation Endowment Distribution
- $200,000 in Agency Vocation Distributions
- $22,338 in Foundation Vocation Distributions
- $11,775 in Donor Advised Vocation Distributions
The Catholic foundation utilizes a competitive grant process to distribute a percentage of funds from unrestricted and field of interest funds.

This year we received three large grant proposals totaling $45,000 and 88 small proposals totaling $545,186. Matching funds of $14,000 were given, through the local committee of the Catholic Campaign for Human Development (CCHD), for two economic development grants. Below are the 70 large and small grants funded totaling $417,250* for the 2017 grant cycle.

Our deepest gratitude to everyone who makes it possible for The Catholic Foundation to continue its mission of serving those within the Archdiocese of Santa Fe. We are very proud of the growth we have achieved, which has only been possible through the loving generosity of past and present benefactors. We look towards the future with faith and hope to continue this service through the blessing of your support.

* includes matching grants from CCHD for $14,000 and donor advised grants of $2900

For more information about our grant programs visit thecatholicfoundation.org.
**Catholic Education**

Any Catholic school that is within the boundaries of the Archdiocese of Santa Fe can apply for a grant. The Catholic Schools System aims to provide a healthy learning environment, modern technology and an up-to-date curriculum that will meet the needs of today's students.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>PROPOSAL SUMMARIES</th>
<th>PURPOSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Holy Child Catholic School, Tijeras</td>
<td>Integrate projectors into all the classrooms so that teachers have more consistent access to online teaching content.</td>
<td>$3,500.00</td>
</tr>
<tr>
<td>Holy Child Catholic School, Tijeras</td>
<td>Provide new playground equipment.</td>
<td>$3,500.00</td>
</tr>
<tr>
<td>Holy Cross Catholic School, Santa Cruz</td>
<td>Install a security fence around the perimeter of the school property.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Holy Ghost Catholic School, Albuquerque</td>
<td>Purchase a cart of devices available for the teachers to check-out for student use in the classroom.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Our Lady of the Assumption School,</td>
<td>Purchase a new internet-based library catalog system from Book Systems, along with new computers for the library to connect to the internet.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Albuquerque</td>
<td></td>
<td></td>
</tr>
<tr>
<td>San Felipe de Neri School, Albuquerque</td>
<td>Purchase 20 Chromebooks to be used inside the classroom on a rotating basis.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>San Felipe de Neri School, Albuquerque</td>
<td>Improve and enhance the middle school science program.</td>
<td>$2,000.00</td>
</tr>
<tr>
<td>St. Charles Borromeo School, Albuquerque</td>
<td>Purchase headsets that allow two-way communication with online applications and computerized standardized assessments.</td>
<td>$1,350.00</td>
</tr>
<tr>
<td>St. Charles Borromeo School, Albuquerque</td>
<td>Purchase a 1-year subscription to Active Classroom as supplement to the existing social studies textbooks for grades 6-8.</td>
<td>$1,300.00</td>
</tr>
<tr>
<td>St. Mary’s School, Belen</td>
<td>For an on-line reading program.</td>
<td>$2,899.61</td>
</tr>
<tr>
<td>St. Pius X High School, Albuquerque</td>
<td>To help, The MAD Against Hunger (MADAH) Project. In 2017 all food packed went directly to New Mexico Hungry Families.</td>
<td>$5,000.00</td>
</tr>
</tbody>
</table>

**Faith Formation**

Supports the extension of the Gospel message through our parishes, schools and organizations in a manner that is accessible to both adults and children. Such teachings should apply to the life experiences of community members, facilitating their formation of a Christian conscience and helping them to live as faithful disciples of Jesus.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>PROPOSAL SUMMARIES</th>
<th>PURPOSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Archdiocese of Santa Fe, Albuquerque</td>
<td>Fund the Ecumenical and Interreligious Affairs Office for solicitation of active participants and for two formation retreats.</td>
<td>$3,000.00</td>
</tr>
<tr>
<td>La Santisma Trinidad Parish/Holy Trinity Parish, Arroyo Seco</td>
<td>Purchase Catechism learning material.</td>
<td>$3,000.00</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish, Clovis</td>
<td>Renovate a designated room for the Southeastern part of the Archdiocese of Santa Fe’s Catholic faith-based library.</td>
<td>$6,000.00</td>
</tr>
<tr>
<td>San Jose Parish, Anton Chico</td>
<td>Develop a vibrant faith formation program from K to 12th grade.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>St. Augustine Parish, Isleta Pueblo</td>
<td>Continue the religious education program and training for the children and families and will also provide training for the catechists as well as the Director of Religious Education.</td>
<td>$4,000.00</td>
</tr>
</tbody>
</table>
Human Services

Works with communities and organizations throughout the Archdiocese of Santa Fe with meeting the basic needs of those who are struggling with poverty, poor health and aging community members.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>PROPOSAL SUMMARIES</th>
<th>PURPOSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Peaceful Habitation, Albuquerque</td>
<td>In collaboration with ASF Pastoral Outreach to support a new program called Reintegration Essentials for Women.</td>
<td>$5,200.00</td>
</tr>
<tr>
<td>ALM Food Pantry, Angel Fire</td>
<td>In collaboration with Immaculate Conception in Cimarron, support distribution of ongoing supplemental food supplies.</td>
<td>$6,000.00</td>
</tr>
<tr>
<td>Canones Early Childhood Center, Abiquiu</td>
<td>In collaboration with St. Thomas in Abiquiu, continue to develop children's emergent/early reading and writing skills, language development, vocabulary expansion, and self-confidence as learners.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Casa Angelica, Albuquerque</td>
<td>Purchase therapeutic equipment which will provide opportunities for each resident to participate in activities which enable and enhance their sensory processing skills.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Catholic Charities, Albuquerque</td>
<td>To enhance a support system for the refugee program that will enable them to develop the necessary skills to become self sufficient in their new communities.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Catholic Charities, Albuquerque</td>
<td>For the Senior Transportation program to help with the increase in senior population and the growing demand for transportation services.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Comedor de San Pascual, Inc., Las Vegas</td>
<td>In collaboration with Our Lady of Sorrows, to continue providing weekly hot evening meals free of charge, and also distribute food parcels monthly to those in need.</td>
<td>$4,500.00</td>
</tr>
<tr>
<td>El Pueblo de Abiquiu Library 7 Cultural Center, Abiquiu</td>
<td>In collaboration with St. Thomas, Abiquiu, for the Library's story time and activities.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Estancia Valley Catholic Parish, Moriarty</td>
<td>St. Vincent de Paul monthly food program will use the funds to continue serving the needy in the community.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Family Promise, Albuquerque</td>
<td>In collaboration with Our Lady of the Most Holy Rosary, to provide shelter for families experiencing homelessness.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Holy Family Parish, Albuquerque</td>
<td>St. Vincent de Paul partnership with the Roadrunner Mobile Food Pantry Program for continued support of the individuals and families in need.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Holy Ghost Parish, Albuquerque</td>
<td>St. Vincent de Paul to provide food assistance and for paying utility bills.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Immaculate Conception Parish, Las Vegas</td>
<td>A hot meal program for children who are enrolled in Immaculate Conception Elementary Religious Education.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Immaculate Conception Parish, Cimarron</td>
<td>In partnership with the Cimarron Ministerial Alliance, to provide food assistance to the youngest children in the schools.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Interfaith Community Shelter, Santa Fe</td>
<td>In collaboration with Santa Maria de La Paz, for the Summer Safe Haven for Women Program.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Little Poor One Food Pantry, Taos</td>
<td>Provide approximately five pounds of food for struggling families of the Taos community on a weekly basis.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Locker #505: Student's Clothing Bank, Albuquerque</td>
<td>In collaboration with Catholic Charities, to add a third clothing distribution date for students.</td>
<td>$3,500.00</td>
</tr>
<tr>
<td>New Mexico Faith Coalition for Immigrant Justice, Albuquerque</td>
<td>In collaboration with the ASF Office of Hispanic Ministries, to provide document application filing fee support for eligible undocumented immigrants.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Our Lady of Belen Parish, Belen</td>
<td>For The Widow's Mite Society program, to provide the widowed in the community with assistance inside and outside of the home.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Our Lady of Guadalupe, Villanueva</td>
<td>Provide healthy food reimbursements to families with pre-school and school-age children in the parish religious education program.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish, Peña Blanca</td>
<td>For St. Vincent de Paul, to distribute food purchased from Roadrunner Food Bank and provide financial assistance to households in need.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>ORGANIZATION</td>
<td>PROPOSAL SUMMARIES</td>
<td>PURPOSE</td>
</tr>
<tr>
<td>------------------------------------</td>
<td>------------------------------------------------------------------------------------</td>
<td>------------</td>
</tr>
<tr>
<td>Our Lady of Sorrows Parish, Bernalillo</td>
<td>For St. Vincent de Paul, to assist with utilities, rent, mortgages, some repairs and prescriptions. Serving the Bernalillo community.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Our Lady of the Assumption Parish, Albuquerque</td>
<td>To update and expand the current food pantry facility and increase the efficiency of the food pantry operation by renovating existing storage.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Rio Grande Food Project, Albuquerque</td>
<td>In collaboration with Our Lady of the Most Holy Rosary and Casa Angelica, to purchase additional food to meet the increased demand.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Sacred Heart Catholic Community, Clovis</td>
<td>Purchase storage, refrigerators, freezers, push carts and update the electrical service if needed, for a new food pantry.</td>
<td>$10,000.00</td>
</tr>
<tr>
<td>Sacred Heart Parish, Albuquerque</td>
<td>For St. Vincent de Paul to help feed the poor through the Sacred Heart Parish in the Barelas Community.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Samaritan Counseling Center, Albuquerque</td>
<td>In collaboration with the Norbertine Community for the St. Joseph Center for Children and Families Program.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Samaritan House, Inc., Las Vegas</td>
<td>In collaboration with the Immaculate Conception Parish Social Concerns/Social Justice Ministry, for Samaritan's food program.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Santuario de San Martin de Porres Parish, Albuquerque</td>
<td>For the St. Vincent de Paul Conference, for daily needs of parishioners and residents living in the area.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Shrine of Our Lady of Guadalupe, Santa Fe</td>
<td>For the parish's hot lunch program to feed People in need.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>St. Elizabeth Shelter for the Homeless, Santa Fe</td>
<td>In collaboration with Santa Maria de la Paz, for their Good Samaritan Program that provides funding in small amounts for a large number of people with immediate needs.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>St. Felix Pantry, Inc., Rio Rancho</td>
<td>Help meet the basic needs of clients for food and clothing, and to provide access to additional community resources or assistance programs.</td>
<td>$4,000.00</td>
</tr>
<tr>
<td>St. Gertrude the Great Parish, Mora</td>
<td>Assist the poor in Mora county. to help with utility and rental assistance.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>St. Vincent de Paul Society, Albuquerque</td>
<td>St. Vincent de Paul, to provide assistance to over 200 people a month for rent, utilities, thrift store vouchers, and bus passes.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>TenderLove Community Center, Albuquerque</td>
<td>In collaboration with St. Therese of the Infant Jesus Parish, to provide a free, year-long training and mentoring program to help homeless, recently incarcerated individuals, and low -income women to develop work skills and escape from poverty.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Villa Therese Catholic Clinic, Santa Fe</td>
<td>Support for medicine and medical equipment purchases, salaries, and program costs for the Well Child Clinic.</td>
<td>$7,000.00</td>
</tr>
</tbody>
</table>

### Historic Preservation

Assists communities within the Archdiocese of Santa Fe with the maintenance, protection and preservation of church and mission buildings.
Capital Improvement

Asists in the addition of any permanent structural change or the restoration of some aspect of property that will increase its serviceability and provide a safer environment for a parish, school or organization.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>PROPOSAL SUMMARIES</th>
<th>PURPOSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Casa de Corazon, Catholic Charities</td>
<td>Integrate the staff members of both Catholic Charities and the Centers of Excellence into one location.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish, Peña Blanca</td>
<td>Complete the asbestos abatement in the basement of the rectory, as well as repair the bell tower wall.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Pecos Benedictine Monastery, Pecos</td>
<td>Replace the non-functioning heating units with new energy-efficient propane forced-air furnaces, as well as repair several areas of the roof.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Puerto Seguro-Safe Harbor Inc., Socorro</td>
<td>In collaboration with San Miguel Mission Parish to purchase a 40-ft. outdoor storage unit that will provide more access to food and clothing.</td>
<td>$5,500.00</td>
</tr>
<tr>
<td>St. Edwin's Parish, Albuquerque</td>
<td>Renovate the classrooms in the religious education building.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>St. Francis Xavier Parish, Albuquerque</td>
<td>Phase Two: second set of replacement windows.</td>
<td>$3,500.00</td>
</tr>
<tr>
<td>St. Francis Xavier Parish, Albuquerque</td>
<td>Install a surveillance system.</td>
<td>$3,500.00</td>
</tr>
<tr>
<td>St. Helen Catholic Community, Portales</td>
<td>Install new kneelers in the Chapel.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>St. Joseph Parish, Springer</td>
<td>Replace the church interior lighting in the main worship area, and remodel and sound-proof outdated confessional.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>St. Mary Magdalene Mission Church, Magdalena</td>
<td>Upgrade electrical system throughout the church property. Once completed, install and replace the heating and the cooling systems in the church.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>St. Michael's High School, Santa Fe</td>
<td>Remodel the cafeteria originally built in 1968. The school has budgeted $65K for the repairs, and with the grant received from the Foundation, it will help bridge the financial gap.</td>
<td>$15,000.00</td>
</tr>
<tr>
<td>St. Mary's Parish, Vaughn</td>
<td>Purchase a storage shed and a new computer for the classes.</td>
<td>$2,000.00</td>
</tr>
</tbody>
</table>

Economic Development

Efforts that seek to improve the economic well-being and quality of life of members within a community. Supports the preservation and creation of jobs as well as the maintenance of current and growing incomes. This year the local committee of the Catholic Campaign for Human Development (CCHD) participated with matching grants of $14,000.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>PROPOSAL SUMMARIES</th>
<th>PURPOSE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cornerstones Community Partnerships, Mora</td>
<td>Help communities mud plaster and preserve their historic mission churches in St. Gertrude the Great Parish, Mora County.</td>
<td>7,000 matched</td>
</tr>
<tr>
<td>Interfaith LEAP, Inc. dba Sangre de Cristo House, Pena Blanca</td>
<td>The Sangre de Cristo Restaurant will teach job skills to the women in the transitional living home. In partnership with Santa Fe Community College, they will also offer culinary classes for the women; the restaurant will serve the public, providing delivery to the elderly who reside in the surrounding communities.</td>
<td>7,000 matched</td>
</tr>
</tbody>
</table>

TOTAL: $417,250

“The work of TCF gives me confidence that there are organizations willing to help fund good causes.”

— Ernest Montoya, St. Vincent de Paul Thrift Store, Albuquerque
Fund Beneficiaries

The Catholic Foundation supports the mission of the Church by helping parishes, schools and organizations build resources for their ministries, and by providing grants and other distributions to fund the good works that bring life to the Gospel teachings.

In 2017, The Catholic Foundation distributed a total of $1,495,369 to fund programs and projects throughout the Archdiocese of Santa Fe. In addition, $318,480 was paid to beneficiaries of charitable remainder trusts and gift annuities managed by The Catholic Foundation. Total giving from the Foundation’s endowments and other charitable instruments in 2017, was $1,813,549.

Archbishop’s School Fund
Archdiocesan Catholic schools – educational programs
Archdiocesan Catholic schools – tuition assistance
Archdiocesan Marriage Enrichment Programs
Archdiocesan Office of Permanent Diaconate
Archdiocesan Retired Priests
Archdiocesan Vocations Office
Archdiocesan Vocations Office for Lay Ministers
Archdiocesan Vocations Office for Seminarians
Archdiocese of Santa Fe
Birthright of Albuquerque
Birthright of New Mexico
Boy Scouts of St. Thomas Aquinas Parish
Casa Angelica
Cathedral Basilica of St. Francis of Assisi
Catholic Charities
Catholic students from Quay County
Community of the Risen Savior
Cristo Rey Parish
Diocese of Gallup
Good Shepherd Center
Holy Child Parish
Holy Cross Catholic School
Holy Family Parish, Chimayo and Truchas
Holy Ghost Catholic School
Immaculate Conception Parish, Albuquerque
Immaculate Conception Parish, Cimarron
Immaculate Conception Parish, Las Vegas
Norbertine Community
Our Lady of Belen Camposanto
Our Lady of Belen Parish
Our Lady of Belen/St. Mary’s School
Our Lady of Fatima School
Our Lady of Guadalupe Parish, Albuquerque
Our Lady of Sorrows Parish – Las Vegas
Our Lady of the Annunciation
Our Lady of the Annunciation Catholic School
Our Lady of the Annunciation Parish
Our Lady of the Assumption Catholic School
Our Lady of the Assumption Parish
Our Lady of the Most Holy Rosary
Priests Retirement
Province of Our Lady of Guadalupe – Order of Friars
Minor
Queen of Heaven Parish
Queen of Heaven School
Regional Council
Regional Council Fund
Rosario Cemetery - Santa Fe
Sacred Heart Parish – Clovis
San Felipe de Neri Catholic School
San Felipe de Neri Parish
Santa Maria de la Paz
Santa Maria de la Paz, Honduras Mission
Santo Nino Regional Catholic School
Secular Order of Servants of Mary – Belen
Secular Order of Servants of Mary – Peralta
Shrine of Our Lady of Guadalupe – Santa Fe
St. Anthony’s Kitchen at Our Lady of Sorrows Parish, Bernalillo
St. Charles Borromeo School
St. Elizabeth Ann Seton Mission – Edgewood
St. Francis Xavier Parish/Missions
St. Mary’s Catholic Church – Farmington
St. Mary’s Catholic School
St. Mary’s Catholic School – Albuquerque
St. Mary’s Catholic School – Belen
St. Michael’s Catholic High School
St. Pius X Catholic High School
St. Therese Catholic School
St. Therese of the Infant Jesus Parish
St. Thomas Aquinas Catholic School
St. Thomas Aquinas University Parish
St. Vincent de Paul Society
St. Vincent de Paul, Albuquerque Central Council

Donor Advised Beneficiaries
Samaritan Counseling Center
St. Bonaventure Indian Mission
Meals on Wheels of Albuquerque
Pegasus Legal Services for Children
Monastery of Christ in the Desert
Province of Our Lady of Guadalupe of the Order of Friars Minor
Our Lady of Fatima School
Holy Cross Catholic Church Pope John Paul II – Family Life Center
Our Lady of Fatima Parish
Our Lady of Sorrows Church
Norbertine Community
Our Lady of Guadalupe Abbey
Center for Action and Contemplation
Equestrian Order of the Holy Sepulcher
St. Joseph on the Rio Grande
St. Pius X High School Foundation
Catholic Charities
Catholic Charities – Matthew 25
Aquinas Newman Center
St. Thomas Aquinas – SVdP
Outcomes
UNM Foundation, College of Nursing
The Catholic Foundation’s Grant Awards Luncheon is a magnificent celebration of Moving Hearts and Touching Lives, made possible by the generous and caring support of these community organizations.

$10,000 Presenting Sponsor

CHI St. Joseph’s Children

CHI St. Joseph’s Children has found spiritual inspiration from its founder, the Servant of God, Blandina Segale S.C. Now with the Inquiry of Canonization and Beatification, her story has been offered to the world as an example.

Today her work for the children of New Mexico continues through modern day Blandinas who serve as home visitors, bringing services to over 750 homes weekly to first time parents and their babies. This is the largest home visiting program in the nation.

New Mexico now ranks the highest in the nation for children living in poverty, and this rings an alarm for all people of good will to come together to find the funding and resources to serve our children. Please join us in our advocacy efforts today just as the Servant of God did over 125 years ago, by being a voice for our children.

$5,000 Sponsors
Christus St. Vincent Regional Medical Center

$2,500 Sponsor
Larry and Lynn Cheek
Greg and Mary Ann Edwards
James Higdon Nancy Baker Higdon
Southwest Capital Bank
U.S. Bank
Wells Fargo Bank New Mexico

$1,200 Sponsors
Abrao Homes
AndCo Consulting
Barralough & Associates, P.C.
Berger Briggs Real Estate & Insurance, Inc.
BPW&C Certified Public Accountants
Sheila Brown
Golden Equipment Company
Laura and Scott Grady
Herculano and Dr. Jane Haher Izquierdo
Jim and Jackie Hakeem
Laflin, Pick & Heer, P.A.
Kathie Leyendecker
Laurie and Richard Meyer
Modrall, Sperling, Roehl, Harris & Sisk, P.A.
Pueblo of Sandia
Pulakos CPAs, PC
RayLee Homes
Rocky Mountain Stone Co., Inc.
Stan and Karen Sluder
Southwest Eyecare
Tony and Helena Strati
Westmeath Investments
Zia Trust, Inc.

In-kind Sponsors

dso creative
People’s Flowers
Sign-a-Rama

The Catholic Foundation would like to acknowledge the beautiful work of DeAnn Sena O’Connor of dso creative who is responsible for the creative design and production of this annual report.
We are inspired by our patron saint, San Isidro, who was known for his love of the poor, his example of the dignity of work, and that ordinary life can lead to holiness. Every year each of us embody San Isidro’s legacy, by supporting the Foundation’s mission of promoting the gospel throughout our Archdiocese. Creating ripples of love, hope and inspiration for those whose ordinary life is sometimes a daily struggle.

As members of the One Body of Christ, we are all connected – men and women, young and old, rich and poor. We would like to thank all of our donors, trustees, grantees, and the many supporters of our mission for making it possible to serve such a large and diverse population within the Archdiocese of Santa Fe.

The Archdiocese of Santa Fe includes:

- **93** parishes
- **224** mission churches
- **92** diocesan active priests

**Who We Serve**

**The Archdiocese of Santa Fe**
Give once | Help for a Lifetime

The Catholic Foundation is a leading philanthropic institution that advances Catholic values and encourages charitable giving through outright gifts and deferred giving programs. For both donors and recipients giving is a highly personal and spiritual decision and the Foundation offers many ways for donors to put their legacy gifts to use. The Foundation’s gift options are designed to meet the individual needs and interests of our donors.

Gift Options

We are always available to help you get started with your journey of giving and supporting the programs or organizations that are most important to you. For more information contact us at (505) 872-2901 or at thecatholicfoundation.org.

<table>
<thead>
<tr>
<th>Gift Options</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Outright Gifts</strong></td>
<td>Cash, Securities, Real Estate</td>
</tr>
<tr>
<td><strong>Charitable Gift Annuities</strong></td>
<td>Receive lifetime income with a gift of $10,000 or more.</td>
</tr>
<tr>
<td><strong>Charitable Remainder Trusts</strong></td>
<td>Receive an income for life or a specific term of years with a gift of $100,000 or more.</td>
</tr>
<tr>
<td><strong>Bequests</strong></td>
<td>A bequest of any size can be left in a will or trust to The Catholic Foundation. The Foundation can be named as beneficiary of a specific devise, retirement account, insurance policy or the remainder of an estate after family has been provided for.</td>
</tr>
<tr>
<td><strong>Endowments</strong></td>
<td>At The Catholic Foundation, any individual or institution can establish an endowed fund with a perpetual term. Endowment funds are tailored to meet the philanthropic or financial goals of the donor and to provide a stable, predictable source of income for the good works the donor wishes to support. Endowed funds can be established in several ways:</td>
</tr>
</tbody>
</table>

- **An immediate gift** of $5,000 or more, in the form of cash, securities, life insurance or real estate allows the donor to create an endowment. A simple agreement is prepared that specifies how the donor wishes to have the endowment named and how the income will be used. Funds can be added to the initial endowment at any time with contributions often made to honor birthdays, anniversaries and other special occasions.

- A donor may prefer to **establish an endowment** and then make his or her largest gift through a will. A donor can sign an endowment agreement early and allow the endowment to be funded later by a bequest.

The donor's contribution will qualify for the maximum tax deductions allowed by law no matter which method the donor selects to establish the endowment. The Catholic Foundation recommends that a donor consult an attorney or a financial advisor for assistance in making a gift through a will. For a list of Professional Advisors familiar with the Foundation’s mission, visit our website thecatholicfoundation.org.

For more information please visit thecatholicfoundation.org.
Disclosures

Financial Disclosures
The Catholic Foundation of the Archdiocese of Santa Fe was incorporated in 1991 and organized as a New Mexico non-profit corporation. The Foundation’s purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational, and charitable activities in connection with and for the benefit of the Archdiocese of Santa Fe ministries and programs that are responsive to human needs. All authority of the Foundation is vested in and exercised by its Board of Trustees.

Accounting Policies
The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly reflect all significant receivables, payables, and other liabilities. The Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Temporarily restricted net assets consist of funds restricted by time or purpose by the donors to support program activities. Permanently restricted net assets consist of restricted funds for investment that are to be held in perpetuity with income available to support donor advised and general operating purposes.

Agency Funds
The Foundation is required to record contributions from donors for the benefit of a beneficiary specified by the donor as agency funds. The Foundation is the recipient foundation that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary’s use and to distribute those assets or the return from investing those assets to the beneficiary.

Investment Pool
The Foundation utilizes a common investment pool to manage most of its investments. The earnings from the investments (interest and dividends) as well as investment gains and losses of the pool are allocated to the individual fund according to its percentage of ownership of the investment pool.

Distribution Policy
The Foundation’s distribution policy is to distribute an amount equal up to 4% of the average market value over 3 rolling years. The distribution percentage is determined annually by the Board of Trustees.

Annuities and Charitable Remainder Trusts
The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary’s lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of year. The Foundation revalues this liability annually.

Tax Status
The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section (501)(c)(3) of the Internal Revenue Code.

Audited Financial Statements
Audited financial statements are available upon request. Prepared by Pulakos CPAs.

“TCF has given me hope for the future of the Church. It provides the resources that are needed now to build the Kingdom of God but it also indicates that the Kingdom will continue to grow as it maintains the resources the Church will need in the years to come.”

— Deacon Keith Davis, Archdiocese of Santa Fe, Ministry Resource Center and Formation for Christian Service
“Let us remember the past with gratitude, live the present with enthusiasm, and look forward to the future with confidence.”

— Pope John Paul II