To what shall we compare the kingdom of God?

It is like the mustard seed, the smallest of all seeds on earth, that grows and becomes the largest of all garden plants, with such big branches the birds can perch in its shade.

Mark 4:30-32
Moving Hearts | touching lives
Dear friends,

When I began my work at The Catholic Foundation, we had total assets of $166,222. It was a small sum, but a grand representation of the faith our first donors had in the mission of The Catholic Foundation and the hope that together we could build a stronger future for Catholic ministry. I was inspired by their love of others to accept the leadership position.

Reflecting on the parable of the mustard seed, the life of the Foundation reminds me of the field that grew from such small beginnings. Nourished by the grace of God and our love of neighbor, those tiny seeds planted by our visionary leaders and faithful donors grew strong over the years and multiplied.

In 1995, our field of small plants produced a total of $142,000 in grants. Although it was a milestone for the Foundation, that first year of grantmaking opened our eyes to suffering and hardship greater than we had imagined. So in 1998, we reached deeper into the soil of the archdiocesan community and raised $5.2 million in new endowments so that our field would yield more fruit for those in need.

Our young saplings have since become mighty trees under which many souls can now find rest. This year we are giving nearly $1.5 million and reaching more and more people in need of spiritual and material help, particularly in the rural parish communities.

Every mustard seed has a story, and it has been my privilege to be a part of each and every one of them. In my twenty-year journey with those who have given to the Foundation as well as those who have received our support, I have seen firsthand how we are all part of one human family. I am thankful for this grace that has allowed me to fully tend to the needs of others in my daily work, to hear their stories, and to know that my own fulfillment will never be enough without the fulfillment of others.

As every gardener knows, the nurturing of seeds into saplings and saplings into mighty trees requires clarity of purpose, courage and fortitude. The gardener must draw on her knowledge and experience to help the field realize its fullest potential, even when that means making hard decisions. Tending the field is as much about leadership as it is producing a harvest for the benefit of others.

And this is the legacy I wish to leave at The Catholic Foundation: one of authentic leadership. In a recent address to my fellow Catholic foundation leaders across the U.S., I described how being our most authentic selves – representing our values and beliefs in everything we do and how we do it – defines our leadership in a very special way. In our work on behalf of the Catholic Church, we are giving our very selves to others, sharing in their needs and sufferings far beyond the practical aspect of humanitarian activity. We are ever hopeful in our work – even in our failure to understand the world around us, we continue to believe in the goodness and loving kindness of God. And we are prayerful – we don't claim to be able to change God's plans, but we do ask God to be present to us and in our work. This is authentic leadership, the legacy I am confident will live on at The Catholic Foundation – a field that will continue to bear fruit for many, many years to come.

With faith, hope and love,

Mary

Mary P. Dunn
Executive Director
DEAR friends,

This year’s very special grant awards luncheon celebration is dedicated to transitions – sharing stories and milestones that reflect how the Foundation is transforming lives and building community, and how the Foundation itself is experiencing a significant transition: Mary Dunn’s retirement as founding Executive Director. So it is fitting at this time to assess the value The Catholic Foundation brings to our Catholic faith and specifically to the Archdiocese of Santa Fe.

The question is, have we accomplished our consistently stated objective of Moving Hearts and Touching Lives? Stated more directly, have we met our objective of providing valuable assistance to those individuals and organizations in the Archdiocese most in need of our help?

My answer is an emphatic YES!

While there are numerous indicators that support this conclusion, I am convinced that the most critical measure is the amount of financial assistance The Catholic Foundation has provided to support the most pressing needs of people in the Archdiocese. Since it began operations in 1994, The Catholic Foundation has given out nearly $15 million for Catholic ministry in the Archdiocese.

$14,464
None of this would have been possible without the financial support of individuals and organizations that have so generously provided these funds to The Catholic Foundation for our management and subsequent distribution. To all who have already supported The Catholic Foundation’s work, I say, Thank You! I am also confident that as the message of the Foundation’s good works spreads throughout the Archdiocese, additional monies will flow to The Catholic Foundation which will allow ever increasing assistance to needy individuals and organizations in the Archdiocese.

Finally, as we transition the leadership of The Catholic Foundation, the Board of Trustees thanks and owes a debt of gratitude to Mary Dunn for all she has done. We would not be the strong and vibrant organization that exists today without her dedicated leadership.

Sincerely,

Tony Strati, President

0,700

GIVEN IN GRANTS
and DESIGNATED DISTRIBUTIONS
SINCE 1994
Regional Councils

As of late, our nation and state have seen many political debates rage over who holds responsibility for the needs of the poor. Regardless of where we fall in these debates, we know as Catholic Christians that we are called to bear witness to the love of Christ among us. Through the support of The Catholic Foundation and its Regional Council Initiative, the rural parishes of the Archdiocese are living out the mandate of Jesus as he said, “Whatever you did for one of these least brothers and sisters of mine, you did for me.” (Matthew 25:40). Many of these parishes are in communities that continue to fall through the cracks of the political debates. While the debates go unresolved, the Church is present as a beacon of hope.

This year saw the first cycle of grants given specifically toward innovative rural programs addressing social needs in underserved communities. Grant funds were set aside for rural communities representing the Church’s preferential option for the poor. From these funds, a variety of new pilot programs have taken root. We hope to see them grow and flourish in the coming years. These programs may serve as models of parish-driven social service initiatives that can be expanded throughout the Archdiocese.

The grants are supporting a food and nutrition program at Our Lady of Guadalupe in Villanueva that not only provides fresh fruits and vegetables but also engages families in nutrition education; and, a youth intervention program targeted towards at-risk teens at St. Gertrude the Great in Mora. In Cimarron, Immaculate Conception has developed a parish evangelization program to bring back members of the community, knowing how crucial participation in a faith community can be in the experience of poverty. And, a marriage mentorship initiative for young couples at Holy Cross Church in Santa Cruz is helping strengthen and support family life.

As the Foundation continues to work in partnership with these diverse parishes in our historic rural communities, their capacity to address the most pressing needs of their people will grow. In the coming year, the Foundation will be working with regional council participants in program development and evaluation to assist them in reaching wider sources of funding and to connect them with the technical expertise necessary to steward their dreams and visions into real change.

“Whatever you did for one of these least brothers and sisters of mine, you did for me”

Matthew 25:40
Celebrating growth and honoring transitions

Education and Seminarians

Archbishop’s School Fund

The value of Catholic education is undeniable. Academic excellence, along with discipline and values, provide a strong foundation for the development of both mind and soul. But for many families, the cost of Catholic education is difficult to afford. This academic year, a total of $325,000 will be given out for tuition assistance by The Catholic Foundation and the Archdiocese of Santa Fe, thanks to the many families who support the Archbishop’s School Fund and the Annual Catholic Appeal.

The Maloof Scholarship Fund

Since 1998, the Phillip J. Maloof Scholarship Fund has awarded nearly $1 million in scholarships to Catholic school students in Bernalillo County. This academic year, $50,000 in scholarships has been awarded to 66 students attending the following schools: Holy Child, Holy Ghost, Our Lady of Fatima, Our Lady of the Annunciation, Our Lady of the Assumption, Queen of Heaven, San Felipe de Neri, St. Charles Borromeo, St. Mary’s, St. Therese, St. Thomas Aquinas, and St. Pius X High School.

The Catholic Foundation expresses its sincere gratitude to the Maloof family for their generosity and investment in Catholic education.

Catholic Award for Teachers

Established in 1998 with an anonymous gift to The Catholic Foundation, the Catholic Award for Teachers recognizes the accomplishments of outstanding teachers in our Catholic schools. This year, four teachers were selected to receive awards of $1,000 each in appreciation for their teaching excellence. In addition, the schools they represent each receive $100 for their school endowment. Recipients of the 2014 awards are:

- Carla D. Romero, St. Mary’s Catholic School
- Anna Maria Martinez, St. Mary’s Catholic School
- Fred Jenkins, Holy Ghost Catholic School
- Margarita Martinez, St. Therese School

Our Future Priests

Did you know that The Catholic Foundation manages eight separate endowments that support the education of seminarians for the Archdiocese of Santa Fe? Many of these funds were established by individuals – through lifetime or testamentary gifts – deeply committed to building our Church through vocations. These donors, together with The Catholic Foundation and the Archdiocese of Santa Fe, are helping ensure the strength and vitality of our future Church. Will you join us?
The Catholic Foundation’s Grant Awards Luncheon is a magnificent celebration of Moving Hearts and Touching Lives, made possible by the generous and caring support of these community organizations.

$10,000 Presenting Sponsor

CHI St. Joseph’s Children

During the first five years of life 90% of our brain development occurs, and our experiences in those years shape the way we learn, think and behave throughout our lives. New Mexico ranks last in the nation in measuring the well-being of our children, 49th in teen birth rates and 47th for the percentage of children living in poverty. CHI St. Joseph’s Children is a voice on issues that impact the health and development of children ages 0 to 5 years, because it is what happens in those first five years that makes a lifetime of difference.

At CHI St. Joseph’s Children, the goal is to ensure that children reach kindergarten with the health and family capacity necessary to support learning. Children who start school ready to learn are more likely to read at grade level by the 3rd grade – a significant indicator of high school graduation and future success in life.

CHI St. Joseph’s Children Home Visiting program supports parents through education and skills training. Home visitors help parents bond with their children and develop skills for healthy, effective parenting. The Enhanced Referral Services program teaches families how to access community services in dealing with life challenges such as housing, food, income support, medical services, employment and education. The Advocacy program works to change public policy, influence the allocation of resources to meet the needs of children and their families, remove barriers to service and fill gaps in services.

In 2014, CHI St. Joseph’s Children committed $20,000 in matching grant funds for programs that nurture the spiritual, emotional and physical well-being of children in communities throughout the Archdiocese of Santa Fe. To learn more about how the matching grants will be helping our children, please see pages 8 through 11.

$5,000 Sponsors

Christus St. Vincent Regional Medical Center
People’s Banking Unusual

$2,500 Sponsor

Wells Fargo Bank New Mexico

$1,000 Sponsors

A-Tech Security, Inc.
Bank of Albuquerque
Berger Briggs Real Estate & Insurance, Inc.
Bidart & Ross, Inc.
Broderick, Philippi, Wright & Card, CPAs
Coleman Vision
Daniels Family Funeral Services
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Mr. James Higdon and Mrs. Nancy Baker Higdon
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Brian and Autumn McCarthy
MGM, LLC
Minick & Company
Modrall, Sperling, Roehl, Harris & Sisk, P.A.

New Mexico Bank and Trust
Pulakos CPAs, PC
RayLee Homes
Renal Medicine Associates, Ltd.
Roses Southwest Papers, Inc.
Mr. Charles C. Shirk III
Mr. and Mrs. Tony J. Strati
Southwest Eyecare
U.S. Bank
Vigil & Associates Architectural Group, P.C. – Raymond Vigil and Joe Muhlberger
Westmeath Investments
Zia Trust, Inc.

In-kind Sponsors

Savon Cash and Carry Flowers
Sign-a-Rama
Turn of Events

The Catholic Foundation would like to acknowledge the beautiful work of DeAnn Sena O’Connor of dso creative who is responsible for the creative design and production of this annual report. Special thanks to Brother Graham Golden, O. Praem. for the article on Regional Councils.
MORE THAN
165 Parishes, Schools & Organizations within the Archdiocese of Santa Fe have received a Catholic Foundation Grant.
## 2014 Catholic Foundation Grants

<table>
<thead>
<tr>
<th>Organization</th>
<th>City</th>
<th>Proposal Summary</th>
<th>Grant Amount</th>
<th>CHI St. Joseph’s Children Match</th>
</tr>
</thead>
<tbody>
<tr>
<td>Albuquerque Cristo Rey High School</td>
<td>Albuquerque</td>
<td>Funds will be used to hire a Director for their Corporate Work Study Program and to develop training materials for telephone, interpersonal, and computer skills etiquette as well as professional behavior/attire.</td>
<td>$7,000</td>
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</tr>
<tr>
<td>Albuquerque Interfaith</td>
<td>Albuquerque</td>
<td>Our Lady of the Most Holy Rosary and San Martin de Porres Parishes will collaborate with Albuquerque Interfaith in the Workforce Ready program that helps unemployed families learn job search skills and how to start or expand their own enterprises.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>Archdiocese of Santa Fe</td>
<td>Albuquerque</td>
<td>The Office of Social Justice and Respect Life, in partnership with the Office of Family Life, will hire a part-time Project Rachel coordinator and provide training to clergy and others to expand their post-abortion healing ministry.</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>Archdiocese of Santa Fe</td>
<td>Albuquerque</td>
<td>The grant will be used to provide sign language interpretation for televised Catholic masses, viewed by an estimated 26,176 homebound, hospitalized, and incarcerated hearing-impaired Catholics.</td>
<td>$3,120</td>
<td></td>
</tr>
<tr>
<td>Archdiocese of Santa Fe</td>
<td>Albuquerque</td>
<td>The grant will allow the Commission for the Preservation of Historic Churches to hire a Church Preservation Consultant to help assess problems with historic church structures.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>Archdiocese of Santa Fe</td>
<td>Albuquerque</td>
<td>The funds will be used to train the rural and under-resourced parishes on the accounting program, ParishSOFT, which was implemented in 2008–2009.</td>
<td>$3,500</td>
<td></td>
</tr>
<tr>
<td>Archdiocese of Santa Fe</td>
<td>Albuquerque</td>
<td>The grant will allow pastors and parish administrators to participate in a webinar-based program in church management offered by Villanova University School of Business.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>Archdiocese of Santa Fe</td>
<td>Albuquerque</td>
<td>The funds will be used for a chastity education program based on the Theology of the Body and the Love and Logic Programs.</td>
<td>$3,180</td>
<td></td>
</tr>
<tr>
<td>Archdiocese of Santa Fe</td>
<td>Albuquerque</td>
<td>The Love and Logic Parenting Program will be expanded to rural parishes. Funds will be used for facilitator training and instructional materials.</td>
<td>$2,856</td>
<td></td>
</tr>
<tr>
<td>Barrett Foundation</td>
<td>Albuquerque</td>
<td>Barrett House, in collaboration with St. Pius X High School, will provide effective parenting classes to the homeless women and children who reside at the shelter, through the Nurtured Heart Program.</td>
<td>$5,000</td>
<td>$5,000</td>
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<tr>
<td>Canones Early Childhood Center</td>
<td>Canones</td>
<td>St. Thomas the Apostle Parish, Abiquiu, is collaborating with Canones Early Childhood Center to give underprivileged pre-school children a literacy-rich experience where they learn social skills, reading and writing.</td>
<td>$5,000</td>
<td>$5,000</td>
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<tr>
<td>Casa Angelica</td>
<td>Albuquerque</td>
<td>Casa Angelica will purchase a standing device, which allows the residents to stand throughout their work day, providing health benefits and greater participation in artwork and other activities.</td>
<td>$5,500</td>
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<tr>
<td>Catholic Charities</td>
<td>Albuquerque</td>
<td>The grant will fund classes in English, resume writing, job searches, and interviewing. They also provide job placement, career counseling and employment case management for refugees in the Albuquerque area.</td>
<td>$7,000</td>
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<tr>
<td>Organization</td>
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<tr>
<td>Catholic Charities</td>
<td>Albuquerque</td>
<td>The Children’s Learning Center will use the grant for a full bilingual program for preschoolers. Outcomes in both pre-kindergarten skills and English skills will be measured.</td>
<td>$7,000</td>
<td></td>
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<tr>
<td>Catholic Charities</td>
<td>Albuquerque</td>
<td>The grant is part of a five-year pledge for the Casa de Corazon campaign, allowing Catholic Charities to combine staff and their Centers of Excellence into one location.</td>
<td>$5,000</td>
<td></td>
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<tr>
<td>Cristo Rey Parish</td>
<td>Santa Fe</td>
<td>Funds will be used to paint the interior of the church and preserve its historical beauty.</td>
<td>$7,000</td>
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<tr>
<td>Estancia Valley Catholic Parish, St. Vincent de Paul</td>
<td>Moriarty</td>
<td>This program serves four communities and will use the grant to continue serving the poor with food and utility assistance.</td>
<td>$7,000</td>
<td></td>
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<tr>
<td>Family Promise</td>
<td>Albuquerque</td>
<td>In collaboration with Our Lady of the Most Holy Rosary Parish, Family Promise will continue to provide shelter and classes on parenting, budgeting, nutrition and job skills to homeless families.</td>
<td>$7,000</td>
<td></td>
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<tr>
<td>Holy Family Parish</td>
<td>Chimayo</td>
<td>The funds will be used for continued restoration of La Trampas Church which was built in 1760. It is one of the few remaining colonial churches officially registered as a National Historic Landmark.</td>
<td>$4,200</td>
<td></td>
</tr>
<tr>
<td>Holy Family Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>The grant will help the parish continue providing food to needy individuals and families through the Roadrunner Mobile Food Pantry Program.</td>
<td>$7,000</td>
<td></td>
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<tr>
<td>Holy Family Parish</td>
<td>Chimayo</td>
<td>The grant will allow Nuestra Senora del Rosario Mission Church, built in 1764, to complete its restoration project.</td>
<td>$7,000</td>
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<tr>
<td>Holy Family Parish</td>
<td>Chimayo</td>
<td>Santo Domingo Mission Church, in Cundiyo, will restore courtyard walls and install double pane windows with the grant.</td>
<td>$5,060</td>
<td></td>
</tr>
<tr>
<td>Holy Ghost Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>The funding will provide food, clothing and furniture to needy families and help with utilities.</td>
<td>$7,000</td>
<td></td>
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<tr>
<td>Immaculate Conception Parish</td>
<td>Albuquerque</td>
<td>The grant will support the parish’s Sunday hot lunch program for the homeless in downtown Albuquerque.</td>
<td>$5,000</td>
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<tr>
<td>Immaculate Conception Parish</td>
<td>Cimarron</td>
<td>The funds will be used to modernize the church bathroom and bring it into compliance with the Americans with Disabilities Act.</td>
<td>$5,000</td>
<td></td>
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<tr>
<td>La Santisima Trinidad Parish</td>
<td>Arroyo Seco</td>
<td>The parish will renovate three classrooms for CCD, confirmation and baptism classes, to meet health and safety standards.</td>
<td>$7,000</td>
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<tr>
<td>Little Poor One Food Pantry</td>
<td>Taos</td>
<td>The grant will provide food for struggling families in the Taos community.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>Our Lady of Guadalupe</td>
<td>Villanueva</td>
<td>Funds will be used to continue the nutritious food program, providing grocery stipends and nutrition education to families with pre-school and school-age children.</td>
<td>$7,000</td>
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<tr>
<td>Our Lady of Guadalupe Parish, St. Vincent de Paul</td>
<td>Pena Blanca</td>
<td>The program helps needy families living in Pena Blanca, Sile, La Bajada, Cochiti Pueblo, San Felipe Pueblo and Santo Domingo Pueblo with utilities, propane, wood, food and clothing.</td>
<td>$7,000</td>
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<tr>
<td>Organization</td>
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<tr>
<td>Our Lady of Guadalupe Parish</td>
<td>Santa Fe</td>
<td>The grant will help the parish continue its lunch program for the day laborers who wait for work on the corner of Guadalupe and Agua Fria.</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish</td>
<td>Albuquerque</td>
<td>With this grant, the parish will be able to replace its old pews, which have become a safety hazard.</td>
<td>$7,000</td>
<td></td>
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<tr>
<td>Our Lady of Sorrows Parish</td>
<td>Las Vegas</td>
<td>The confirmation program will be upgraded to meet the needs of young parishioners and better engage them in the new evangelization.</td>
<td>$3,000</td>
<td></td>
</tr>
<tr>
<td>Our Lady of Sorrows Parish, St. Vincent de Paul</td>
<td>Bernalillo</td>
<td>Grant funds will be used to help with utilities, medical care, prescriptions, rent and mortgage payments, the mobile food pantry, the emergency food box program, and God’s Little Angels Program. They serve residents of Algodones, Placitas, Bernalillo and Sandia Pueblo.</td>
<td>$7,000</td>
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<tr>
<td>Our Lady of the Most Holy Rosary Parish</td>
<td>Albuquerque</td>
<td>The grant will support a summer program taught in Spanish. It is designed to give children ages 3-13 a better understanding of Jesus, made fun and playful.</td>
<td>$2,500</td>
<td></td>
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<tr>
<td>Pastoral Counseling Center</td>
<td>Santa Fe</td>
<td>The Subsidized Services Program provides counseling to low income clients who could not otherwise afford it.</td>
<td>$7,000</td>
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</tr>
<tr>
<td>Pastoral Counseling Center</td>
<td>Santa Fe</td>
<td>With this grant, Pastoral Counseling will give workshops in rural northern parishes about effective parenting and supporting healthy families.</td>
<td>$7,000</td>
<td></td>
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<tr>
<td>Project Defending Life</td>
<td>Albuquerque</td>
<td>Gabriel’s Project helps new mothers regain the stability they need to raise a healthy child. The parenting classes focus on early childhood growth and development.</td>
<td>$5,000</td>
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<tr>
<td>Project Defending Life</td>
<td>Albuquerque</td>
<td>Rachel's Vineyard offers psychological and spiritual healing after abortion. The grant will fund weekend retreats for both men and women.</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>Rio Grande Food Project</td>
<td>Albuquerque</td>
<td>In collaboration with Our Lady of the Most Holy Rosary Parish, the Rio Grande Food Project provides families with emergency food. Funds will be used to purchase additional food to meet the increased demand.</td>
<td>$3,600</td>
<td></td>
</tr>
<tr>
<td>Sacred Heart Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>The grant will help feed the poor in the Barelas community.</td>
<td>$6,350</td>
<td></td>
</tr>
<tr>
<td>Samaritan Counseling Center</td>
<td>Albuquerque</td>
<td>In collaboration with the Norbertine Community, Samaritan Counseling will provide psycho-educational group counseling for families who are experiencing hardship and stress.</td>
<td>$6,450</td>
<td></td>
</tr>
<tr>
<td>Samaritan House, Inc.</td>
<td>Las Vegas</td>
<td>The Social Concerns/Social Justice Ministry of Immaculate Conception Parish collaborates with Samaritan House in providing temporary shelter, food, and household assistance to the needy. Many of the volunteers come from the two Las Vegas parishes.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>San Diego Mission</td>
<td>Jemez Pueblo</td>
<td>The grant will provide a stipend for a Religious Education Coordinator to direct the CCD, teen confirmation, adult confirmation, bible school and teacher formation programs in Jemez Pueblo, Zia Pueblo, Santa Ana Pueblo, San Ysidro, Ponderosa and Canon.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>San Felipe de Neri School</td>
<td>Albuquerque</td>
<td>The grant will be used to purchase a new curriculum for the pre-k classroom that will include books, toys, manipulatives, computers, and life skill tools.</td>
<td>$5,000</td>
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<tr>
<td>Organization</td>
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<tr>
<td>San Ignacio Parish</td>
<td>Albuquerque</td>
<td>The shingles on the roof of the church annex will be removed and new felt underlayment shingles will be installed. In addition, the sanctuary, nave and loft of the church will be repainted.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>San Juan Diego Mission</td>
<td>Los Lunas</td>
<td>Funds will be used to purchase new computers and printers for the mission office and the Religious Education Director.</td>
<td>$3,600</td>
<td></td>
</tr>
<tr>
<td>San Juan Nepomuceno Parish</td>
<td>El Rito</td>
<td>The parish hall, once a 19th century nunnery, must be brought up to code to continue being used for food service functions. The grant will help cover the cost of the upgrades.</td>
<td>$7,000</td>
<td></td>
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<tr>
<td>Santa Cruz de la Canada Parish</td>
<td>Santa Cruz</td>
<td>The grant will be used to purchase the necessary equipment to start a Catholic radio station serving northern New Mexico.</td>
<td>$7,000</td>
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<tr>
<td>Society of St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>The “Getting Ahead” program offers guidance and mentoring to families living in poverty who want to change their circumstances and their futures.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>St. Alice Parish</td>
<td>Mountainair</td>
<td>The funds will be used to replace the roof on the parish hall, which serves many functions: religious education and confirmation classes, adult education, funeral receptions, and evangelization.</td>
<td>$6,500</td>
<td></td>
</tr>
<tr>
<td>St. Augustine Parish</td>
<td>Isleta</td>
<td>The grant will help the parish provide on-going education and training to the children of Isleta Pueblo, including Catechists’ workshops, books, and retreat supplies.</td>
<td>$3,000</td>
<td></td>
</tr>
<tr>
<td>St. Elizabeth Shelter for the Homeless</td>
<td>Santa Fe</td>
<td>The Good Samaritan Program will benefit from this grant. The program helps remove roadblocks to self-sufficiency, such as lost ID’s, and lack of transportation, work clothes and job tools.</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>St. Felix Pantry, Inc.</td>
<td>Rio Rancho</td>
<td>Grant funds will be used to provide food, clothing and referral services to the many families and individuals who are in need.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>St. Mary’s School</td>
<td>Belen</td>
<td>School bathrooms will be renovated in order to give children safe, accessible, and modern bathrooms.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>St. Pius X High School</td>
<td>Albuquerque</td>
<td>The MAD Against Hunger Program is a collaboration among parochial schools that distributes food to the poor. Grant funds will be used to purchase food for next year’s distribution.</td>
<td>$5,000</td>
<td></td>
</tr>
<tr>
<td>St. Therese of the Infant Jesus Parish</td>
<td>Albuquerque</td>
<td>The grant will provide wireless listening devices to hearing impaired parishioners for mass.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>St. Therese of the Infant Jesus Parish</td>
<td>Albuquerque</td>
<td>The funds will be used for a new commercial stove in the parish hall.</td>
<td>$2,327</td>
<td></td>
</tr>
<tr>
<td>St. Thomas the Apostle Parish</td>
<td>Abiquiu</td>
<td>The parish will restore an over 100-year-old building so it can be better utilized as a parish hall for religious education, community gatherings and other parish functions.</td>
<td>$7,000</td>
<td></td>
</tr>
<tr>
<td>St. Vincent Hospital Foundation</td>
<td>Santa Fe</td>
<td>The Pediatric Therapy Program will purchase touch-pad devices for the children participating in their physical, speech and occupational therapy programs.</td>
<td>$2,838</td>
<td></td>
</tr>
<tr>
<td>Villa Therese Catholic Clinic</td>
<td>Santa Fe</td>
<td>The grant will be applied between two programs: (1) Orthodontic treatment for 6 new adolescent patients; and (2) nursing services for well child clinics, including immunizations and blood screenings.</td>
<td>$7,000</td>
<td></td>
</tr>
</tbody>
</table>

**TOTALS**                                                                                   **$344,581** | **$20,000**
$1,496,800
HAS BEEN
DISTRIBUTED
IN 2014 FROM
ENDOWED and BENEFICIARY
FUND S
**Beneficiaries and Grants**

The Catholic Foundation supports the mission of the Church by helping parishes, schools and organizations build resources for their ministries, and by providing grants and other distributions to fund the good works that bring life to the Gospel teachings.

In 2014, The Catholic Foundation distributed a total of $1,496,801 to fund programs and projects throughout the Archdiocese of Santa Fe. In addition, $294,709 was paid to beneficiaries of charitable remainder trusts and gift annuities managed by The Catholic Foundation. **Total giving from the Foundation’s endowments and other charitable instruments in 2014, was $1,791,510.**

**Designated Beneficiaries**

Aquinas Newman Center  
Archdiocesan Catholic schools  
Archdiocesan Deacons  
Archdiocesan Family Life Office, for Marriage Enrichment  
Archdiocesan Vocations Office, for Seminarians  
Archdiocese of Santa Fe  
Birthright of Albuquerque  
Birthright of New Mexico  
Boy Scouts of St. Thomas Aquinas Parish  
Casa Angelica  
Cathedral of St. Francis of Assisi  
Catholic Charities  
Catholic Schools Office  
CHI St. Joseph’s Children  
Community of the Risen Savior  
Cristo Rey Parish  
Diocese of Gallup  
Good Shepherd Center  
Holy Family Parish in Chimayo & Truchas  
Holy Ghost Catholic School  
Immaculate Conception Parish, Albuquerque  
Immaculate Conception Parish, Las Vegas  
Norbertine Community  
Nuns at St. Thomas Aquinas School, Rio Rancho  
Our Lady of the Annunciation Parish and School  
Our Lady of the Assumption School  
Our Lady of the Assumption Parish  
Our Lady of Belen Parish  
Our Lady of Belen School  
Our Lady of Fatima School  
Our Lady of Guadalupe Parish, Albuquerque  
Our Lady of Sorrows Parish, Las Vegas  
Province of Our Lady of Guadalupe – Order of Friars Minor  
Queen of Heaven Parish and School  
Retired, Incardinated Archdiocesan Priests  
Rosario Cemetery in Santa Fe  
Sacred Heart Parish, Clovis  
San Felipe de Neri Church  
San Felipe de Neri School  
Santo Nino Regional Catholic School  
Secular Order of Servants of Mary, Belen  
Secular Order of Servants of Mary, Peralta  
Shrine of Our Lady of Guadalupe  
St. Charles Borromeo School  
St. Charles Parish  
St. Francis Xavier Parish/Missions  
St. Mary’s Catholic Church, Farmington  
St. Mary’s School, Albuquerque  
St. Mary’s School, Belen  
St. Pius X High School  
St. Therese Parish  
St. Therese School  
St. Thomas Aquinas School  
St. Vincent de Paul, Albuquerque Central Council

**Beneficiaries of Donor Advised Grants**

Albuquerque Cristo Rey High School  
Aquinas Newman Center  
Archdiocese of Santa Fe, Office of Family Life  
Archdiocese of Santa Fe, Office of Financial Services  
Catholic Charities  
Center for Action and Contemplation  
Cornerstones Community Partnerships  
Good Shepherd Center  
Holy Angels Church, Angel Fire  
Holy Cross Catholic Church, Las Cruces  
Mission de San Juan Diego  
Norbertine Community  
Our Lady of Fatima School  
Our Lady of Guadalupe Parish, Pena Blanca  
Our Lady of Guadalupe Parish, Peralta  
Our Lady of Sorrows Parish, Las Vegas  
Our Lady of Guadalupe Abbey, Pecos  
Project Defending Life  
St. Joseph on the Rio Grande Parish  
St. Pius X High School  
St. Therese of the Infant Jesus Parish  
San Martin de Porres Parish  
Sisters of the Society of Our Lady of the Most Holy Trinity
2014 Donors

Donors to The Catholic Foundation give out of compassion, using their personal resources to help address needs and support ministries that move their hearts. Through their annual gifts, endowment gifts and estate gifts, our donors have made it possible for The Catholic Foundation to touch thousands of lives in every corner of the Archdiocese.

Immaculate Conception Parish
Our Lady of the Assumption Parish
Queen of Heaven Catholic School
Mr. and Mrs. Warren Akerson
Ms. Rosemary Allen
Ms. Josephine Atkins
Ms. Mary C. Austin
Mr. Thomas D. Baca
Mr. and Mrs. Thomas J. Baca
Ms. Melinda A. Baca
Mrs. Connie Baca
Deacon and Mrs. Victor Bachechi
Ms. Joanna Baczek
Dr. and Mrs. Peter T. Beaudette
Ms. Cynthia Becker-Murdock
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Mr. Mike Richardson and Ms. Mary Beth Bigger
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Mr. John Brosmer
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Ms. Sheila E. Brown
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Mr. and Mrs. Allan B. Chaloupka
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Mr. and Mrs. James Cramer
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Mrs. Mary K. Dawson
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Mr. and Mrs. Kevin P. Egan
Mr. and Mrs. Paul A. Farrier
Mr. and Mrs. Eloy B. Gallegos
Ms. Margaret L. Garcia
Mr. and Mrs. Dennis L. Garcia
Ms. Gwen Gilligan
Dr. Barbara F. Goldman
Ms. Mary Gonzales
Ms. Nona L. Gregg
Mr. and Mrs. Robert G. Hanagan

$42,3
Dr. and Mrs. Kenneth Harrold, M.D.
Mr. and Mrs. James K. Hart
Mr. and Mrs. Daniel Hayes
Mr. and Mrs. Martin Helldorfer
Mr. Joseph R. Higdon
Mrs. Tony Hillerman
Mrs. Mary E. Hochrein
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Mr. and Mrs. Paul J. Jaramillo
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Mr. and Mrs. Joseph P. Kelley
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Mr. and Mrs. Brian J. Kelly
Mr. and Mrs. Emil J. Kiehne
Mr. and Mrs. Fred Kullman
Ms. Monika Y. Laendle
Mr. and Mrs. Manfred G. Laendle
Mrs. Betty Lane
Mr. Stu Langer
Mr. and Mrs. Ed Larranaga
Mr. and Mrs. Harold G. Lierly
Ms. Shirley J. Macaron
Mr. James J. Mace
Mr. and Mrs. Jeffrey Martin
Ms. Michelle A. Marusa
Mr. John Matanock
Mr. and Mrs. Larry McClintock
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Mr. and Mrs. Michael P. McMullan
Mr. Melvin D. Michel
Ms. Helen Miller
Ms. Rose Minton
Mr. and Mrs. Melvyn S. Montano
Mr. James F. Montoya
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Ms. Rosemary P. Mulcahy
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Mary Othmer and John Myre
Ms. Andrea Pacheco
Ms. Mary M. Parkin
Mr. James Pendergast
Ms. Carolina Peralta
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Rev. Earl R. Rohleder
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Mr. and Mrs. Anthony J. Russo
Mr. John P. Schaub
Mr. and Mrs. Pablo Sedillo
Most Rev. Michael J. Sheehan
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Mr. and Mrs. Seth T. Thomas
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Lt. Col. and Mrs. John A. Tondl USAF Ret.
Maurice Towne
Ms. Lydia Trujeque
Ms. Carol A. Turner
Ms. Eleanore Voutselas
Mr. and Mrs. Edward R. Weiler
The Estate of Mrs. Cenia Wenzler
The Estate of Dr./Rev. George Werner
Mr. and Mrs. Ron Whitmore
Mr. and Mrs. Raymond E. Zimmer

Friends of the Foundation
These are outstanding members of the community who support the activities of The Catholic Foundation.
Mr. and Mrs. Michael Keleher

26,789

IN TOTAL ASSETS ON JUNE 30, 2014

Celebrating growth and honoring transitions
The Catholic Foundation manages a variety of funds that provide income to meet the needs of Catholic communities throughout the Archdiocese of Santa Fe. The Catholic Foundation invests gifts in permanent endowment funds and distributes earnings from the endowments annually. Earnings from the Foundation’s unrestricted and field-of-interest funds are allocated through a competitive grant proposal process. Designated fund distributions are made to recipients specifically named in endowment agreements. The Catholic Foundation also makes disbursements from donor advised funds to beneficiaries selected by the donors.

Foundation funds are invested with professional investment managers and performance is monitored by the Foundation’s Investment Committee. An independent audit is performed annually to ensure open disclosure of all Foundation activities. Call The Catholic Foundation at (505) 872-2901 for more information.

Funds Established This Year
Arthur J. Jakobiak Endowment Fund
Craig Othmer Memorial Fund
John Michael Baca Fund for Our Lady of Belen Camposanto
Our Lady of the Assumption Endowment

Unrestricted Funds
Unrestricted endowments are established by donors who wish to support the Foundation’s grant program and whose charitable gifts are not restricted to a particular purpose. These funds allow the Foundation optimum flexibility in responding to grant requests, as we strive to meet the critical needs of schools, parishes, organizations and ministries.

Arthur J. Jakobiak Endowment Fund
Beaudette Family Fund
Dunn and Daly Administrators Fund
Founders Endowment
Frances C. Hanzel Memorial Fund
Francis and Maureen Nye Fund
George Werner Memorial Fund
Grace and Dave Sheldon of St. Bernadette Fund
Hillerman Family Endowment Fund
Jack Ryan Family Fund
Jane and Thomas McKenna Family Fund
John A. and Marie B. Flaska Memorial Fund
John R. Trujillo Memorial Fund
Lillian G. Watson Fund
McDonald Family Fund
Mrs. Manuel Lujan, Jr. Fund
Olympia Jiron Fund
Paul J. Murphy Fund
Raymond and Cenia Wenzler Memorial Fund
Schmidt Family Fund
Strosnider Family Endowment Fund
Unrestricted Endowment
Virginia M. Reva Memorial Fund

Designated Funds
Designated endowments are created by donors wishing to support a particular organization, parish, school or ministry within the Archdiocese of Santa Fe. Income from these funds is paid directly to the institutions named by the donors.

Annunciation Parish/School Fund
Anonymous Fund for Seminarians
Jeanne and Gig Brummell Endowment
Casa Angelica Fund
Catherine and Eugene W. Hearn Memorial Scholarship Fund
Craig Othmer Memorial Fund
Catholic Schools Endowment
Dazzo Family Charitable Fund
Elizabeth M. Schweiss Memorial Fund
Ellen and Lucia Sena Seminarian Education Fund
Family of Michael Vigil Fund
Feed My Sheep Foundation
Franciscan Ministries Fund
George John Weisenborn Seminary Scholarship Fund
Good Shepherd Center Fund
Harriett Scully Seminary Scholarship Fund
Hibernian House Priest Home Fund
Hochrein and Shoue Family Fund
Iris Fleming Scholarship Fund
John Michael Baca Fund for Our Lady of Belen Camposanto
Luana Kay Jaramillo Memorial Fund
Marriage Enrichment Endowment
Mary Ann Coghill Scholarship
Max T. Muhlberger Memorial Fund for the Poor
Morgan-Bucklin Fund for Birthright of Albuquerque
Msgr. Bernard Michael Burns Fund for St. Therese of the Infant Jesus Parish
Our Lady of Fatima School Fund
Our Lady of Guadalupe Parish Endowment
Patrick Jennings Memorial Fund
Queen of Heaven School Endowment
Ralph and Ruth Johnson Marriage Endowment Fund
$12 MILLION HAS BEEN PROMISED TO THE CATHOLIC FOUNDATION BY DONORS INTENDING TO SUPPORT CATHOLIC MINISTRY THROUGH THEIR ESTATE PLANS

Rev. Albert Gallegos Fund for St. Mary’s
Rev. John Carney Seminarian Support Fund
Richard M. Hager Memorial Scholarship Fund
Robert P. Conway Sr. Memorial Education Fund
Santa Maria de la Paz Catholic Education Assistance Fund
St. Charles Borromeo School Fund
St. John Vianney Seminary Burse
St. Mary’s School Scholarship Fund
St. Michael’s High School Fund
St. Pius X High School Fund
St. Stephen’s Diaconate Fund
St. Therese Scholarship Fund
Taglialegami Family Fund
The Ellen and John Cummings Fund for St. Pius X High School
Wenzler Family Fund

DONOR ADVISED FUNDS
Donor advised endowments allow donors to direct the distribution of income each year to the program, organization, parish or school of their choice. Because there are tax advantages to the donor and the administrative costs are lower, donor advised funds are a sound alternative to establishing a private foundation.

Akerson Family Fund
Alta Vista Fund
Archbishop of Santa Fe Donor Advised Fund
Archbishop Sheehan Scholarship Fund for Lay Ministers
August C. G. and Fannie R. Hetzel Memorial Education Fund
Barbara and Ray Zimmer Fund
Brack Family Foundation Fund
Carolyn Dooley Martinez Fund
Cramer Family Fund
Deacon James Q. A. Baca Holy Family Fund
Grady and Keeler Fund
James and Priscilla Sands Family Fund

Lambda Theta/TKE Endowment
Margaret W. and Michael L. Keleher Fund
Richard M. Hager Foundation Fund
Rosemary and Aldo Vaio Fund
Sheila and Ole Peloso Fund
William S. and Joanna D. Boothe Family Fund

FIELD OF INTEREST FUNDS
Field of interest endowments are established by donors wishing to support a specific cause within the scope of the Foundation’s mission. Income from these funds is distributed through a Foundation grant, scholarship or award program.

Education
Arthur Quinn Memorial Fund
Burton and Claude Ann McEnearney Fund
Catholic Award for Teachers Fund
Edwin L. Chavez Fund for Education
Friends of Catholic Education Fund
Global Social Justice Education Fund
Grand Rapids Dominicans Fund
James and Mary Fanning Endowment for Education
Larry Lane Memorial Fund
Margaret Crimmins Higdon Memorial Fund
Phillip J. Maloof Scholarship Fund
Raymond and Cenia Wenzler Scholarship Fund

Health and Human Services
Grand Rapids Dominicans Fund
Marjorie J. Shea Fund
Rev. James P. Moore Memorial Fund
Steven and Lucy Smith Fund

Clergy and Religious
Arthur J. Jakobiak Endowment Fund
Larry Lane Memorial Fund
Norma and Linden Price Memorial Fund
Rev. Richard J. Drabik Fund
Agency Funds

Catholic schools, parishes and organizations establish agency endowments with the Foundation to ensure the continuation and growth of their ministries and programs for the future. Annual income distributions are paid directly to the donor agency to be used at the agency’s discretion. Preservation of endowment capital through sound investment practices provides a stable and enduring source of income for parishes, schools and organizations throughout the Archdiocese.

Albuquerque Cristo Rey High School Fund  
Alfred W. and Virginia M. LaPine Fund  
Alfred W. LaPine and Virginia M. LaPine Scholarship Fund  
Alma Ladonsky Memorial Fund  
Archbishop’s Pastoral Fund  
Archbishop’s School Fund  
Archdiocesan Priests’ Retirement Fund  
Archbishop Robert F. Sanchez Seminary Burse  
Archdiocese of Santa Fe Catholic Health Initiatives Fund I  
Archdiocese of Santa Fe Catholic Health Initiatives Fund II  
Casa Angelica Fund  
Catholic Charities Fund  
Cole Family Fund for St. Elizabeth Ann Seton  
Community of the Risen Savior Income and Growth Fund  
Concha Ortiz y Pino de Kleven Memorial Fund for Santo Niño School  
Cristo Rey Endowment Fund  
Elizabeth Quinn Scholarship Fund  
Eugene D. Monsimer Memorial Fund  
Franciscan Ministries Fund  
Friends of the Cathedral Endowment  
Good Shepherd Center Fund  
Holy Ghost Catholic School Fund  
Immaculate Conception/St. Mary’s Education Fund  
Lamy Fund  
Lucia and Ellen Sena Memorial Fund  
Mary E. Schumann Endowment  
Miss Ernestina Sanchez Memorial Fund, Belen  
Miss Ernestina Sanchez Memorial Fund, Peralta  
Norbertine Community Fund  
Our Lady of the Assumption Endowment  
Our Lady of Belen/St. Mary’s School Endowment Fund  
Queen of Heaven Endowment  
Rafaela Cardenas Seminary Burse  
Sacred Heart Parish Fund, Clovis  
San Felipe de Neri Church Fund  
San Felipe de Neri School Fund  
Santo Niño Regional Catholic School Endowment  
St. Charles Parish Endowment Fund  
St. Francis Scholarship Fund  
St. John Vianney Seminary Burse  
St. Mary’s School Alumni Endowment Fund  
St. Therese Development Fund  
St. Thomas Aquinas School Endowment Fund  
The Catholic Foundation manages other endowment funds created by anonymous donors. These endowments include field of interest funds and unrestricted funds, income from which is distributed through the Foundation’s grant program. The Catholic Foundation also manages charitable gift annuities and charitable remainder trusts for individuals and families.

The Legacy League

By including The Catholic Foundation in their wills or trusts and informing us that they have done so, donors become members of the Legacy League during their lifetimes. The Foundation wishes to acknowledge the thoughtfulness and generosity of the diocesan priests who have included The Catholic Foundation in their estate plans.

The staff of The Catholic Foundation would be happy to provide information on how a planned or deferred gift can help donors with their charitable and/or financial planning. To become a member of the Legacy League or to get additional information on estate planning, please contact the Foundation at (505) 872-2901. The following persons are currently members of the Legacy League:

Deacon James Q. A. Baca  
Mr. and Mrs. Gerald E. Bischoff  
Mr. and Mrs. Bernard “Gig” Brummell  
Mr. and Mrs. Richard N. Carpenter  
Mr. and Mrs. Michael Daly  
Ms. Dorothy J. Daniels  
Mr. and Mrs. Kevin Dunn  
Mrs. Ernestine T. Farrar  
Ms. Cecilia M. Flood  
Ms. Margaret S. Garcia  
Mrs. Harry L. Gogan  
Mr. Joseph R. Higdon  
Mrs. Tony Hillerman  
Mr. and Mrs. Roland A. Jalbert  
Mrs. Frances A. Keeler  
Mr. and Mrs. Mark T. Leonard  
Ms. Shirley J. Macaron  
Mrs. Hazel B. Morgan  
Mr. and Mrs. Edward T. O’Leary  
Rev. Frank Prieto  
Ms. Marta A. Santiago  
Most Rev. Michael J. Sheehan  
Mr. Charles C. Shirk III  
Mr. Charles Thomas  
Ms. Denise M. Tierney  
Mr. and Mrs. Brian Trambley  
Ms. Benita C. Zimmer  
Mr. and Mrs. Raymond E. Zimmer
GIVING

For both donors and recipients giving is a highly personal and spiritual decision. The Catholic Foundation offers many ways for donors to put their legacy gifts to use for the Catholic parish, school, ministry, organization or Catholic Foundation program of their choice.

OUTRIGHT GIFTS
Cash, Securities, Real Estate

CHARITABLE GIFT ANNUITIES
Receive lifetime income with a gift of $10,000 or more.

CHARITABLE REMAINDER TRUSTS
Receive an income for life or a specific term of years with a gift of $100,000 or more.

TESTAMENTARY
A bequest of any size can be left in a will or trust to The Catholic Foundation. The Foundation can be named as beneficiary of a specific devise, retirement account, insurance policy or the residuum of an estate after family has been provided for.

ENDOWMENTS
At The Catholic Foundation, any individual or institution can establish an endowed fund with a perpetual term. Endowment funds are tailored to meet the philanthropic or financial goals of the donor and to provide a stable, predictable source of income for the good works the donor wishes to support. Endowed funds can be established in several ways:

An immediate gift of $5,000 or more, in the form of cash, securities, life insurance or real estate allows the donor to create an endowment. A simple agreement is prepared that specifies how the donor wishes to have the endowment named and how the income will be used. Funds can be added to the initial endowment at any time with contributions often made to honor birthdays, anniversaries and other special occasions.

A donor may prefer to establish an endowment and then make his or her largest gift through a will. A donor can sign an endowment agreement early and allow the endowment to be funded later by a bequest.

The donor’s contribution will qualify for the maximum tax deductions allowed by law no matter which method the donor selects to establish the endowment. The Catholic Foundation recommends that a donor consult an attorney or a financial advisor for assistance in making a gift through a will.

THE CATHOLIC FOUNDATION

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FOUNDATION STAFF
Mary P. Dunn, M.B.A., Executive Director
Donna Burnett, C.P.A., Financial Officer
Michele B. Romero, Program Manager/Parish Relations Coordinator
Jill Winburn, Office Manager
<table>
<thead>
<tr>
<th><strong>ASSETS</strong></th>
<th><strong>2014</strong></th>
<th><strong>2013</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$324,033</td>
<td>$265,703</td>
</tr>
<tr>
<td>Restricted cash</td>
<td>528,618</td>
<td>366,387</td>
</tr>
<tr>
<td>Bequest receivable</td>
<td>—</td>
<td>1,379,000</td>
</tr>
<tr>
<td>Furniture and equipment, net of accumulated depreciation</td>
<td>21,746</td>
<td>24,541</td>
</tr>
<tr>
<td>Prepaid and other assets</td>
<td>9,050</td>
<td>14,499</td>
</tr>
<tr>
<td>Real estate held for sale</td>
<td>62,000</td>
<td>—</td>
</tr>
<tr>
<td>Investments in real estate</td>
<td>2,473,308</td>
<td>2,073,308</td>
</tr>
<tr>
<td>Investment in marketable securities</td>
<td>39,308,035</td>
<td>33,384,082</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>$42,326,790</td>
<td>$37,509,520</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>LIABILITIES AND NET ASSETS</strong></th>
<th><strong>2014</strong></th>
<th><strong>2013</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$45,170</td>
<td>$27,242</td>
</tr>
<tr>
<td>Grants distributable</td>
<td>1,399,587</td>
<td>1,111,023</td>
</tr>
<tr>
<td>Charitable remainder annuity trusts and gift annuities</td>
<td>3,639,112</td>
<td>3,718,753</td>
</tr>
<tr>
<td>Agency obligations</td>
<td>16,160,555</td>
<td>14,499,475</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>21,244,424</td>
<td>19,356,493</td>
</tr>
<tr>
<td>Net assets</td>
<td>21,082,366</td>
<td>18,153,027</td>
</tr>
<tr>
<td><strong>Net assets</strong></td>
<td>$42,326,790</td>
<td>$37,509,520</td>
</tr>
</tbody>
</table>

**Condensed Statements of Activities And Changes In Net Assets**

**Years Ended June 30, 2014 and 2013**

<table>
<thead>
<tr>
<th><strong>Support and revenues:</strong></th>
<th><strong>2014</strong></th>
<th><strong>2013</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions (net of agency, charitable gift annuity and pass-through contributions of $150,143 in 2014 and $149,690 in 2013)</td>
<td>$1,076,105</td>
<td>$1,691,825</td>
</tr>
<tr>
<td>Investment gain (net of agency gains of $2,475,894 in 2014 and $1,617,272 in 2013)</td>
<td>2,948,082</td>
<td>1,758,167</td>
</tr>
<tr>
<td>Change in value in charitable remainder annuity trusts</td>
<td>321,037</td>
<td>138,953</td>
</tr>
<tr>
<td>Other income</td>
<td>185,529</td>
<td>178,711</td>
</tr>
<tr>
<td><strong>Total support and revenues</strong></td>
<td>4,530,753</td>
<td>3,767,656</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Expenses:</strong></th>
<th><strong>2014</strong></th>
<th><strong>2013</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and distributions (net of agency distributions of $734,806 in 2014 and $577,753 in 2013)</td>
<td>1,047,176</td>
<td>668,298</td>
</tr>
<tr>
<td>Investment and administrative expenses (net of agency expenses of $161,516 in 2014 and $168,775 in 2013)</td>
<td>554,238</td>
<td>591,041</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>1,601,414</td>
<td>1,159,339</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Change in net assets</strong></th>
<th><strong>2014</strong></th>
<th><strong>2013</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Net assets, beginning of year</td>
<td>18,153,027</td>
<td>15,544,710</td>
</tr>
<tr>
<td>Net assets, end of year</td>
<td>$21,082,366</td>
<td>$18,153,027</td>
</tr>
</tbody>
</table>

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For a full copy of the audited financial statements contact the Foundation Office at (505) 872-2901.
17.7% FY 2014
INVESTMENT RETURN ON ENDOWMENT FUNDS*
*Net of Fees