A single Sunbeam is enough to drive away many shadows
— St. Francis
Lord, make me an instrument of your peace...
In his short tenure as leader of the Roman Catholic Church, Pope Francis has inspired us with his call to “be protectors of God’s gifts.” “It means protecting people,” says Francis, “showing loving concern for each and every person, especially children, the elderly, those in need, who are often the last we think about.”

We invite you to read our story on the Catholic Foundation’s Regional Councils (pg. 4), serving the northern deaneries of the Archdiocese of Santa Fe. There our brothers and sisters – lay and clergy leaders alike – are working together to identify the most critical needs of their people, and developing new ways to serve those who need help the most. In the words of Pope Francis, they are embracing with tender affection the poorest, the weakest, the least important, and working to improve their lives. We at the Catholic Foundation are proud to be walking this journey side-by-side with the dedicated people from these rural parish communities who are bringing light and hope to their people.

This year, the Foundation has disbursed a total of $1,152,161 in grants and designated distributions to parishes, schools and organizations throughout the Archdiocese of Santa Fe. Foundation grants are providing essential support for food distribution to hundreds of low-income families; renovation of churches to make them safe and accessible; mentorship and training programs for the unemployed poor; utility stipends for the needy during winter; medical and dental care for the uninsured; and so much more.

Our deepest gratitude to all of our donors whose endowment gifts have made these grants possible, improving the lives of thousands of New Mexicans. Moving Hearts and Touching Lives. Connecting those who care with those in need – this is the grace of stewardship, this is the Catholic Foundation.

Sincerely,

Ruth Kelly
President

Tony Strati
President-Elect

Mary P. Dunn
Executive Director

Moving Hearts | touching lives
Where there is hatred, let me sow love...
Regional Councils

In 2013, New Mexicans woke up to find their state ranked last in child well-being by the Kids Count Report of the Annie E. Casey Foundation. Most profoundly impacted are the lives of children and families in rural communities.

Through its regional council initiative, the Catholic Foundation continues to gain a deeper understanding of the challenges faced by rural communities in New Mexico, and to strengthen the impact of its grants on children and families. Some of the most vulnerable rural parish communities in the northern regions of the Archdiocese of Santa Fe have been working with the Foundation this year to develop programs and ministries targeted at their most critical needs.

Brother Graham Golden, O. Praem., who coordinated these efforts for the Catholic Foundation in the summer of 2013, noted, “We have reversed the traditional model of philanthropy. Rather than waiting for communities in need to come to us and play by our rules, we have gone out to them, meeting them on their terms and asking, ‘What do you need?’ and, ‘If you could do more to address the real concerns of your community what would you dream of?’ Together, we are figuring out how to make their dreams possible.”

The regional council initiative has allowed the Catholic Foundation to live its vision of “connecting those who care with those in need.” It is living out the social doctrines of the Church by fostering solidarity between rural and urban communities, while encouraging local parish communities to think big and develop programs to improve the lives of their own people through a spirit of subsidiarity.

The struggles faced by these communities are many, but the resolve of parishes that have endured for centuries to continue to promote the faith and improve the well-being of those they serve is strong. Fr. Javier Gutierrez, pastor of Santa Cruz de la Cañada, a historic parish between Española and Chimayó, said, “Those who do not live by dreams die from realities.”

The dreams that were inspired by this year’s regional council work are beginning to take shape. Santa Cruz is moving forward with an innovative grassroots marriage mentorship program to strengthen community ties and social support networks for young couples and families. San Francisco de Asís, in Ranchos de Taos, is laying the groundwork for a youth development program drawing from the rich history, culture, tradition and faith of the region while restoring the centuries-old mission churches that have fostered these riches for generations.

As these and other programs yield fruit, the Catholic Foundation will continue to move forward working side by side with the parish communities of our Archdiocese, not only funding projects, but building relationships and bringing people together as we all seek to live more fully the call of the Gospel. In a real way the Catholic Foundation is stewarding dreams: providing vital support—economic, social, moral and spiritual—to nurture dreams into fruition.

“We have to become courageous Christians and seek out those who need help the most.”

— Pope Francis
Where there is injury, pardon...
Where there is doubt,
faith...
Education and Seminarians

Archbishop’s School Fund

The value of Catholic education is undeniable. Academic excellence, along with discipline and values, provide a strong foundation for the development of both mind and soul. But for many families, the cost of Catholic education is difficult to afford. This academic year, a total of $305,000 will be given out for tuition assistance by the Catholic Foundation and the Archdiocese of Santa Fe, thanks to the many families who support the Archbishop’s School Fund and the Annual Catholic Appeal.

The Maloof Scholarship Fund

Since 1998, the Phillip J. Maloof Scholarship Fund has awarded more than $900,000 in scholarships to Catholic school students in Bernalillo County. This academic year, $50,000 in scholarships has been awarded to 66 students attending the following schools: Holy Ghost, Our Lady of Fátima, Our Lady of the Annunciation, Our Lady of the Assumption, Queen of Heaven, San Felipe de Neri, St. Charles Borromeo, St. Mary’s, St. Therese, St. Thomas Aquinas, and St. Pius X High School.

The Catholic Foundation expresses its sincere gratitude to the Maloof family for their generosity and investment in Catholic education.

Catholic Award for Teachers

Established in 1998 with an anonymous gift to the Catholic Foundation, the Catholic Award for Teachers recognizes the accomplishments of outstanding teachers in our Catholic schools. This year, four teachers were selected to receive awards of $1,000 each in appreciation for their teaching excellence. In addition, the schools they represent each receive $100 for their school endowment. Recipients of the 2013 awards are:

Charlene Baca, St. Mary’s School, Belen
May Ann Holland, Holy Ghost Catholic School
Colleen Ruiz, Our Lady of the Annunciation School
Dorothy (Susie) Sanchez, St. Pius X High School

Our Future Priests

Did you know that the Catholic Foundation manages eight separate endowments that support the education of seminarians for the Archdiocese of Santa Fe? Many of these funds were established by individuals – through lifetime or testamentary gifts – deeply committed to building our Church through vocations. These donors, together with the Catholic Foundation and the Archdiocese of Santa Fe, are helping ensure the strength and vitality of our future Church. Will you join us?
Sponsors of the 2013 Grant Awards Luncheon Celebration

The Catholic Foundation’s Grant Awards Luncheon is a magnificent celebration of Moving Hearts and Touching Lives, made possible by the generous and caring support of these community organizations.

$10,000 Presenting Sponsor
St. Joseph Community Health
During the first five years of life, 90% of our brain development occurs, and our experiences in those years shape the way we learn, think and behave throughout our lives. New Mexico now ranks last in the nation in measuring the well-being of our children, 49th in teen birth rates and 47th for the percentage of children living in poverty. St. Joseph is a voice on issues that impact the health and development of children ages 0 to 5 years, because it is what happens in those first five years that makes a lifetime of difference.

At St. Joseph Community Health, the goal is to ensure that children reach kindergarten with the health and family capacity necessary to support learning. Children who start school ready to learn are more likely to read at grade level by the 3rd grade – a significant indicator of high school graduation and future success in life.

St. Joseph’s Home Visiting program supports parents through education and skills training. Home visitors help parents bond with their children and develop skills for healthy, effective parenting. The Enhanced Referral Services program teaches families how to access community services in dealing with life challenges such as housing, food, income support, medical services, employment and education. The Advocacy program works to change public policy, influence the allocation of resources to meet the needs of children and their families, remove barriers to service and fill gaps in services.

$5,000 Sponsors
CHRISTUS St. Vincent Regional Medical Center
People’s Banking Unusual

$1,000 Sponsors
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In-Kind Sponsors
Savon Cash and Carry Flowers
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Turn of Events

The Catholic Foundation would like to acknowledge the outstanding and beautiful work of DeAnn Sena O’Connor of dos creative who is responsible for the creative design and production of this annual report. Special thanks goes to Brother Graham Golden, O. Praem, for several of the photographs used in this annual report.
Where there is despair, hope...
<table>
<thead>
<tr>
<th>Organization</th>
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<th>Proposal Summary</th>
<th>Grant Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Archdiocese of Santa Fe, Commission for the Preservation of Historic NM Churches</td>
<td>Albuquerque</td>
<td>The grant will provide stipends for a church preservation consultant to advise churches on structural problems and the proper methods and materials for repair and restoration.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe, Ministry Resource Center</td>
<td>Albuquerque</td>
<td>The Resource Center is partnering with Catholic Update Video to purchase Internet subscriptions for 60 rural and small parishes/missions, so they can access religious education materials for their catechetical programs.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe, Office of Family Life</td>
<td>Albuquerque</td>
<td>As part of the redesign of the marriage formation program, a marriage preparation renewal task force will be established and the grant will help purchase program and workshop materials.</td>
<td>$6,680</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe, Office of Financial Services</td>
<td>Albuquerque</td>
<td>The grant will be used for training personnel in the use of the new accounting software.</td>
<td>$4,000</td>
</tr>
<tr>
<td>Casa Angelica</td>
<td>Albuquerque</td>
<td>Specialized iPads will be purchased with the grant, allowing non-verbal residents to access educational opportunities, listen to stories, and communicate with their families.</td>
<td>$4,000</td>
</tr>
<tr>
<td>Catholic Charities - Hibernian House</td>
<td>Albuquerque</td>
<td>Hibernian House provides housing for seniors on fixed incomes. Funds will be used for a refrigerated air unit in the community room where many activities are offered, allowing residents to find relief from the summer heat.</td>
<td>$3,500</td>
</tr>
<tr>
<td>Catholic Charities - Refugee Program</td>
<td>Albuquerque</td>
<td>The grant will fund classes in speaking English, how to write a resume and fill out a job application, and interview skills.</td>
<td>$4,000</td>
</tr>
<tr>
<td>Estancia Valley Catholic Parish, St. Vincent de Paul</td>
<td>Moriarty</td>
<td>The grant will allow them to help an increasing number of people in need of food, shelter, clothing and other basic support.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Holy Child Catholic School</td>
<td>Tijeras</td>
<td>The school will buy lab equipment for the science program and onsite storage for both science and art supplies.</td>
<td>$3,860</td>
</tr>
<tr>
<td>Holy Family Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Funds will be used to purchase food from the Roadrunner Mobile Food Pantry for an increasing number of individuals and families coming to the parish for help.</td>
<td>$6,000</td>
</tr>
<tr>
<td>Holy Family/St. Joseph/Santa Clara Parishes and Missions</td>
<td>Roy</td>
<td>A computer, printer/copier, computer desk and chair will be purchased so that religious education instructors can access instructional material on the internet and give parents materials to work with their children at home.</td>
<td>$2,500</td>
</tr>
<tr>
<td>Holy Ghost Catholic School</td>
<td>Albuquerque</td>
<td>The grant will be used to buy new computer network switches, allowing the school to function more efficiently and address the growing contemporary technological needs.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Immaculate Conception Parish</td>
<td>Albuquerque</td>
<td>The parish serves the only hot lunch on Sundays for the homeless in downtown Albuquerque, and the number of clients continues to grow. Supplies will be purchased with the grant and a portable toilet rented each week.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Immaculate Conception Parish</td>
<td>Cimarron</td>
<td>The parish is restructuring the religious education and youth programs, and funds will be applied to the purchase of instructional material for the catechists, and various liturgical and instructional books for the pre-school and youth programs.</td>
<td>$2,925</td>
</tr>
<tr>
<td>Immaculate Conception Parish, Las Vegas in collaboration with Samaritan House, Inc.</td>
<td>Las Vegas</td>
<td>The parish social concerns/social justice ministry collaborates with Samaritan House, Inc. in serving the poor. They provide temporary shelter, food, and household assistance to the needy. Many of the program volunteers come from the two Las Vegas parishes.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Morada de San Rafael Archangel</td>
<td>Tierra Amarilla</td>
<td>The mud plaster on the interior walls of the Morada is falling off and exposing the adobe to damage from sunlight and insects. Funding will allow them to install steel netting and re-plaster the walls.</td>
<td>$2,100</td>
</tr>
<tr>
<td>Our Lady of Belen Parish, St. Vincent de Paul</td>
<td>Belen</td>
<td>The grant will be used to purchase computers, software, printers and internet service to systematize the tracking of clients and services.</td>
<td>$3,200</td>
</tr>
<tr>
<td>Our Lady of Fátima School</td>
<td>Albuquerque</td>
<td>The boy’s bathroom will be renovated and brought up to code.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish</td>
<td>Santa Fe</td>
<td>The parish’s lunch program for the day laborers who wait for work on the corner of Guadalupe and Agua Fria continues to grow, and funds will help cover the cost of serving a hot lunch three times a week.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of Sorrows Parish</td>
<td>Las Vegas</td>
<td>The grant will help the parish buy audio visual equipment and updated instructional books and DVDs for the religious education program.</td>
<td>$3,500</td>
</tr>
<tr>
<td>Our Lady of Sorrows Parish, St. Vincent de Paul</td>
<td>Bernalillo</td>
<td>Grant funds will be allocated to help those in need with utilities, medical expenses, prescriptions and rent; for the mobile food pantry and emergency food box program; and for the Senior Wellness Clinic.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of the Most Holy Rosary Parish in collaboration with Family Promise</td>
<td>Albuquerque</td>
<td>Family Promise provides shelter to homeless families for up to 90 days through placement in a network of congregations. Our Lady of the Most Holy Rosary hosts families by providing space in the church to sleep, nutritious meals, volunteer supervision and other support services. The grant will fund classes on parenting, budgeting, nutrition, and job skills.</td>
<td>$3,044</td>
</tr>
<tr>
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</tr>
<tr>
<td>Our Lady of the Most Holy Rosary Parish, Casa Angelica, St. Pius X High School MAD Against Hunger Project, in collaboration with Rio Grande Food Project</td>
<td>Albuquerque</td>
<td>The Rio Grande Food Project provides families with emergency food. Members of Casa Angelica volunteer in packaging food; parishioners help cultivate a community garden; and St. Pius students donate food and labor. Funds will be used to purchase additional food.</td>
<td>$3,000</td>
</tr>
<tr>
<td>Pastoral Counseling Center</td>
<td>Santa Fe</td>
<td>The grant will be applied to their Subsidized Services Program so that low income clients may receive counseling services.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Project Defending Life</td>
<td>Albuquerque</td>
<td>The Moms’ Fund provides financial assistance to pregnant women in need. The grant will allow the ministry to help with transportation, rent, utilities, and food. The goal is to eliminate the financial need that is often at the root of a woman’s decision to have an abortion.</td>
<td>$7,000</td>
</tr>
<tr>
<td>San Felipe de Neri School</td>
<td>Albuquerque</td>
<td>The grant is for the Study Skills program that teaches students how to better prepare themselves for tests, do homework, and learn reading, writing and communication skills.</td>
<td>$2,500</td>
</tr>
<tr>
<td>San José de Chama Mission Church</td>
<td>Española</td>
<td>Funds will be used to replace old and unstable pews and install new flooring.</td>
<td>$7,000</td>
</tr>
<tr>
<td>San Juan Nepomuceno Mission, Canjilon</td>
<td>Chama</td>
<td>The grant will allow this mission to build restroom facilities as the final phase of their church renovation.</td>
<td>$7,000</td>
</tr>
<tr>
<td>San Martin de Porres Parish</td>
<td>Albuquerque</td>
<td>The bi-lingual religious education program will use the grant to buy textbooks for grades K-12, reducing registration and tuition fees for needy parishioners and allowing the parish to reuse books.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Santa Clara Parish</td>
<td>Wagon Mound</td>
<td>Funds will be used to upgrade the church’s electrical system which dates back to the early 1900’s and gets overloaded easily, interrupting the celebration of the mass and other services.</td>
<td>$6,000</td>
</tr>
<tr>
<td>Santa Cruz de la Canadá Parish (a.k.a. Holy Cross Catholic Church)</td>
<td>Santa Cruz</td>
<td>Adult tables and chairs will be purchased for the RCIA and confirmation programs, as the ones currently used are child-size.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Santa Maria de la Paz Parish in collaboration with St. Elizabeth Shelter for the Homeless</td>
<td>Santa Fe</td>
<td>Santa Maria de la Paz Parish collaborates with St. Elizabeth Shelter in serving the homeless in Santa Fe. To meet the increasing demand for food and shelter, the grant will help sustain the free lunch program at the resource center.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Society of St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>The grant will support the implementation of the Circles program in some of the parishes in the metro area. This is a mentorship program that teaches low income families how to build financial, emotional, and social resources, and how to get jobs.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Alice Parish - Parish Hall</td>
<td>Mountainair</td>
<td>Funds will be used to insulate the parish hall ceiling to ensure that the new air conditioning/heating system can function efficiently, thus saving in utilities and providing a comfortable environment.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Alice Parish, St. Vincent de Paul</td>
<td>Mountainair</td>
<td>St. Vincent de Paul will use the grant to assist twenty needy families with their heating expenses during the winter. In addition, the grant will help provide one-time-only emergency cash assistance to qualified families during the winter.</td>
<td>$2,000</td>
</tr>
<tr>
<td>St. Anthony of Padua Parish</td>
<td>Fort Sumner</td>
<td>Funds will be applied to the renovation of the church’s bathrooms to make them wheelchair accessible.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Gertrude the Great Parish</td>
<td>Mora</td>
<td>Many of the families who come to the parish for help subsist on less than $700 a month. The grant will allow the parish to provide more assistance with utility bills.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Joseph Parish</td>
<td>Springer</td>
<td>Grant funds will be used to renovate the church sacristy.</td>
<td>$4,000</td>
</tr>
<tr>
<td>St. Mary Magdalene Mission Church</td>
<td>Socorro</td>
<td>The mission was built in a basement and the sub-floor is deteriorating because of poor drainage. Funds will be used to replace portions of the sub-floor and install ventilation along the perimeter of the church to improve drainage.</td>
<td>$4,500</td>
</tr>
<tr>
<td>St. Patrick-St. Joseph Parish</td>
<td>Raton</td>
<td>The religious education program will use the grant to develop a Catholic resource library/media center and purchase a collection of books and DVDs.</td>
<td>$3,500</td>
</tr>
<tr>
<td>St. Pius X High School MAD Against Hunger Program</td>
<td>Albuquerque</td>
<td>The school supports Barrett Foundation’s annual Thanksgiving Food Drive by collecting donations of food. The grant will help them start a community garden at Barrett House.</td>
<td>$1,000</td>
</tr>
<tr>
<td>St. Pius X High School in collaboration with Barrett Foundation</td>
<td>Albuquerque</td>
<td>In order to meet the school’s goal of packaging 200,000 nutritious meals for the poor by 2014, funds will be used to purchase food for next year’s distribution.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Villa Therese Catholic Clinic</td>
<td>Santa Fe</td>
<td>Villa Therese Catholic Clinic requests $7,000 to be applied between two programs: (1) $3,000 to provide orthodontic treatment to 4 uninsured and underserved adolescents, and (2) $4,000 to provide 61 hours of short-term on-site intervention services to at-risk families, including children, provided by a bilingual, licensed professional counselor.</td>
<td>$7,000</td>
</tr>
</tbody>
</table>

Total amount given through competitive grants $225,809
The Catholic Foundation
2013 annual report

Donors to the Catholic Foundation give out of compassion, using their personal resources to help address needs and support ministries that move their hearts. Through their annual gifts, endowment gifts and estate gifts, our donors have made it possible for the Catholic Foundation to touch thousands of lives in every corner of the Archdiocese.

2013 Donors

The Catholic Foundation

The staff of the Catholic Foundation would be happy to provide information on how a planned or deferred gift can help donors with their charitable and/or financial planning. To become a member of the Legacy League or to get additional information on estate planning, please contact the Foundation at (505) 872-2901. The following persons are currently members of the Legacy League:

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Ms. Benita C. Zimmer
Mr. and Mrs. Brian Trambley
Ms. Mary M. Tomich
Mr. and Mrs. Brian Trambley
Ms. Benita C. Zimmer
Mr. and Mrs. Raymond E. Zimmer

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Mr. and Mrs. Raymond E. Zimmer

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Edward A. Jordan
Clovis T. Martin

The Legacy League

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Ms. Mary L. Othmer and Mr. John Myre
Mr. and Mrs. Robert M. Perkins
Mr. and Mrs. Daniel R. Perry
Mr. and Mrs. Robert Plane
Ms. Holly S. Porter
Mr. Alan R. Ramsey and Ms. Bonnie Prather
Mr. and Mrs. Will Raskob
Mr. and Mrs. Donald J. Rigali
Dr. and Mrs. Gerald P. Rodriguez
Rev. Earl R. Rohleder
Ms. Monica A. Rohleder and Mr. Timothy P. Duffy
Mr. J. A. Rohleder
Mr. and Mrs. Anthony J. Russo
Mr. John P. Schaub
Mr. and Mrs. Russell Sheets
Messrs. Stephen L. Smith and Maurice Cagnon
Mr. and Mrs. Joseph M. Smith
Ms. Nancy W. Steadman
Mr. and Mrs. Tony J. Strati
Mr. and Mrs. Michael Sullivan
Dr. and Mrs. Robert G. Timmons
Lt. Col. and Mrs. John A. Torndt USAF Ret.
Mr. and Mrs. Charles H. Villamarin
Ms. Brenda J. Weimer
Mr. and Mrs. Raymond E. Zimmer

2013 Donors

Donors to the Catholic Foundation give out of compassion, using their personal resources to help address needs and support ministries that move their hearts. Through their annual gifts, endowment gifts and estate gifts, our donors have made it possible for the Catholic Foundation to touch thousands of lives in every corner of the Archdiocese.
**Beneficiaries and Grants**

The Catholic Foundation supports the mission of the Church by helping parishes, schools and organizations build resources for their ministries, and by providing grants and other distributions to fund the good works that bring life to the Gospel teachings.

In 2013, the Catholic Foundation distributed a total of $1,152,161 to fund programs and projects throughout the Archdiocese of Santa Fe. In addition, $294,067 was paid to beneficiaries of charitable remainder trusts and gift annuities managed by the Catholic Foundation. **Total giving from the Foundation’s endowments and other charitable instruments in 2013, was $1,446,228.**

**Designated Beneficiaries**
- Aquinas Newman Center
- Archdiocesan Catholic schools
- Archdiocesan Deacons
- Archdiocesan Family Life Office, for marriage enrichment
- Archdiocesan Vocations Office, for seminarians
- Archdiocese of Santa Fe Birthright of Albuquerque
- Birthright of New Mexico
- Boy Scouts of St. Thomas Aquinas Parish
- Casa Angelica
- Cathedral of St. Francis of Assisi
- Catholic Charities
- Catholic Schools Office
- Community of the Risen Savior
- Cristo Rey Parish
- Diocese of Gallup
- Good Shepherd Center
- Holy Family Parish in Chimayo & Truchas
- Holy Ghost Catholic School
- Immaculate Conception Parish, Albuquerque
- Immaculate Conception Church, Las Vegas
- Norbertine Community
- Nuns at St. Thomas Aquinas School, Rio Rancho
- Our Lady of the Annunciation Parish and School
- Our Lady of the Assumption School
- Our Lady of the Assumption Parish
- Our Lady of Belen Parish
- Our Lady of Guadalupe Parish, Albuquerque
- Our Lady of Sorrows Parish, Las Vegas
- Province of Our Lady of Guadalupe – Order of Friars Minor
- Queen of Heaven Parish
- Queen of Heaven School
- Retired, incardinated archdiocesan priests
- Rosario Cemetery in Santa Fe
- Sacred Heart Parish, Clovis
- San Felipe de Neri Church
- San Felipe de Neri School
- Santo Nino Regional Catholic School
- Secular Order of Servants of Mary, Belen
- Secular Order of Servants of Mary, Peralta
- Shrine of Our Lady of Guadalupe
- St. Charles Borromeo School
- St. Charles Parish
- St. Francis Xavier Parish/Missions
- St. Joseph Community Health
- St. Mary's Catholic Church, Farmington
- St. Mary's School, Albuquerque
- St. Mary's School, Belen
- St. Pius X High School
- St. Therese Parish
- St. Therese School
- St. Thomas Aquinas School
- St. Vincent de Paul, Albuquerque
- Central Council

**Beneficiaries of Donor Advised Grants**
- Albuquerque Cristo Rey High School
- Albuquerque Interfaith
- Aquinas Newman Center
- Brothers of the Good Shepherd
- Cañones Early Childhood Center
- Catholic Charities
- Center for Action and Contemplation, for the Learning School
- Dominican Ecclesial Institute
- Good Shepherd Center
- Holy Angels Church, Angel Fire
- Holy Cross Catholic Church, Las Cruces
- Norbertine Community
- Our Lady of Fátima School, for the library
- Our Lady of Guadalupe Abbey, Pecos
- Our Lady of Sorrows Parish, Las Vegas, for Project Moses
- St. Mary's School, Belen
- St. Pius X High School

**Where there is darkness, light...**
The Catholic Foundation

Funds

The Catholic Foundation manages a variety of funds that provide income to meet the needs of Catholic communities throughout the Archdiocese of Santa Fe. The Catholic Foundation invests gifts in permanent endowment funds and distributes earnings from the endowments annually. Earnings from the Foundation’s unrestricted and field-of-interest funds are allocated through a competitive grant proposal process. Designated fund distributions are made to recipients specifically named in endowment agreements. The Catholic Foundation also makes disbursements from donor advised funds to beneficiaries selected by the donors.

Foundation funds are invested with professional investment managers and performance is monitored by the Foundation’s Investment Committee. An independent audit is performed annually to ensure open disclosure of all Foundation activities. Call the Catholic Foundation at (505) 872-2901 for more information.

Funds Established This Year
Deacon James Q.A. Baca Holy Family Fund
Raymond and Cenia Wenzler Memorial Fund
Raymond and Cenia Wenzler Scholarship Fund
Rev. James P. Moore Memorial Fund
St. Michael’s High School Fund
Wenzler Family Fund

Unrestricted Funds

Unrestricted endowments are established by donors who wish to support the Foundation’s grant program and whose charitable gifts are not restricted to a particular purpose. These funds allow the Foundation optimum flexibility in responding to grant requests, as we strive to meet the critical needs of schools, parishes, organizations and ministries.

Beaudette Family Fund
Dunn and Daly Administrators Fund
Founders Endowment
Frances C. Hanzel Memorial Fund
Francis and Maureen Nye Fund
George Werner Memorial Fund
Grace and Dave Sheldon of St. Bernadette Fund
Jack Ryan Family Fund
Jane and Thomas McKenna Family Fund
John A. and Marie B. Flaska Memorial Fund
John R. Trujillo Memorial Fund
Lillian G. Watson Fund
McDonald Family Fund
Mrs. Manuel Lujan, Jr. Fund
Olympia Jiron Fund
Paul J. Murphy Fund
Raymond and Cenia Wenzler Memorial Fund
Schmidt Family Fund
Schmidt Real Estate Fund
Strosnider Family Endowment Fund
Unrestricted Endowment
Virginia M. Reva Memorial Fund

Designated Funds

Designated endowments are created by donors wishing to support a particular organization, parish, school or ministry within the Archdiocese of Santa Fe. Income from these funds is paid directly to the institutions named by the donors.

Annunciation Parish/School Fund
Anonymous Fund for Seminarians
Aquinas Newman Center at UNM Fund by Jeanne and Gig Brummell
Casa Angelica Fund
Catherine and Eugene W. Hearn Memorial Scholarship Fund
Catholic Schools Endowment
Dazzo Family Charitable Fund
Franciscan Ministries Fund
George John Weisenborn Seminary Scholarship Fund
Good Shepherd Center Fund
Harriett Scully Seminary Scholarship Fund
Hibernian House Priest Home Fund
Hochrein and Shoue Family Fund
Iris Fleming Scholarship Fund
Luana Kay Jaramillo Memorial Fund
Marriage Enrichment Endowment
Mary Ann Coghill Scholarship
Max T. Muhlberger Memorial Fund for the Poor
Morgan-Bucklin Fund for Birthright of Albuquerque
Msgr. Bernard Michael Burns Fund for St. Therese of the Infant Jesus Parish
Our Lady of Fatima School Fund
Our Lady of Guadalupe Parish Endowment
Queen of Heaven School Endowment
Ralph and Ruth Johnson Marriage Endowment Fund
Rev. Albert Gallegos Fund for St. Mary’s
Rev. John Carney Seminarian Support Fund
Richard M. Hager Memorial Scholarship Fund
Robert P. Conway Sr. Memorial Education Fund
St. Charles Borromeo School Fund
St. John Vianney Seminary Bursa
St. Mary’s School Scholarship Fund
St. Michael’s High School Fund
St. Pius X High School Fund
St. Stephen’s Deaconate Fund
St. Therese Scholarship Fund
Taglialegami Family Fund
The Ellen and John Cummings Fund for St. Pius X High School
Wenzler Family Fund

Re: Tien-Tri Nguyen,
Our Lady of Guadalupe Parish, Santa Fe.
Donor Advised Funds

Donor advised endowments allow donors to direct the distribution of income each year to the program, organization, parish or school of their choice. Because there are tax advantages to the donor and the administrative costs are lower, donor advised funds are a sound alternative to establishing a private foundation.

Akerson Family Fund
Alta Vista Fund
Archbishop of Santa Fe Donor Advised Fund
Archbishop Sheehan Scholarship Fund for Lay Ministers
August C. G. and Fannie R. Hetzel Memorial Education Fund
Barbara and Ray Zimmer Fund
Brack Family Foundation Fund
Carolyn Dooley Martinez Fund
Cramer Family Fund
Deacon James Q. A. Baca Holy Family Fund
Grady and Keeler Fund
Hillerman Family Endowment
James and Priscilla Sands Family Fund
Lambda Theta/TKE Endowment
Patrick Jennings Memorial Fund
Peggy and Michael Keleher Fund
Richard M. Hager Foundation Fund
Rosemary and Aldo Vaio Fund
Shelia and Ole Peloso Fund
William S. and Joanna D. Boothe Family Fund

Field of Interest Funds

Field of interest endowments are established by donors wishing to support a specific cause within the scope of the Foundation’s mission. Income from these funds is distributed through a Foundation grant, scholarship or award program.

Education
Arthur Quinn Memorial Fund
Burton and Claude Ann McEnearney Fund
Catholic Award for Teachers Fund
Edwin L. Chavez Fund for Education
Friends of Catholic Education Fund
Global Social Justice Education Fund
Grand Rapids Dominicans Fund
James and Mary Fanning Endowment for Education
Larry Lane Memorial Fund
Margaret Grimmins Higdon Memorial Fund
Phillip J. Maloof Scholarship Fund
Raymond and Cenia Wenzler Scholarship Fund

Health and Human Services
Grand Rapids Dominicans Fund
Marjorie J. Shea Fund
Rev. James P. Moore Memorial Fund
Steven and Lucy Smith Fund

Clergy and Religious
Larry Lane Memorial Fund
Norma and Linden Price Memorial Fund
Small Parish Assistance Fund
Rev. Richard J. Drabik Fund

Agency Funds

Catholic schools, parishes and organizations establish agency endowments with the Foundation to ensure the continuation and growth of their ministries and programs for the future. Annual income distributions are paid directly to the donor agency to be used at the agency’s discretion. Preservation of endowment capital through sound investment practices provides a stable and enduring source of income for parishes, schools and organizations throughout the Archdiocese.

Albuquerque Cristo Rey High School Fund
Alfred W. and Virginia M. LaPine Fund
Alfred W. LaPine and Virginia M. LaPine Scholarship Fund
Alma Ladonsky Memorial Fund
Archbishop’s Pastoral Fund
Archbishop’s School Fund
Archdiocesan Priests’ Retirement Fund
Archbishop Robert F. Sanchez Seminary Burse
Archdiocese of Santa Fe Catholic Health Initiatives Fund I
Archdiocese of Santa Fe Catholic Health Initiatives Fund II
Casa Angelica Fund
Catholic Charities Fund
Cole Family Fund for St. Elizabeth Ann Seton
Community of the Risen Savior Income and Growth Fund
Concha Ortiz y Pino de Kleven Memorial Fund for Santo Niño School
Cristo Rey Endowment Fund
Elizabeth Quinn Scholarship Fund
Eugene D. Monsimer Memorial Fund
Franciscan Ministries Fund
Friends of the Cathedral Endowment
Good Shepherd Center Fund
Holy Ghost Catholic School Fund
Immaculate Conception/St. Mary’s Education Fund
Lamy Fund
Lucia and Ellen Sena Memorial Fund
Mary E. Schumann Endowment
Miss Ernestina Sanchez Memorial Fund, Belen
Miss Ernestina Sanchez Memorial Fund, Peralta
Norbertine Community Fund
Our Lady of Belen/St. Mary’s School Endowment Fund
Queen of Heaven Endowment
Rafaela Cardenas Seminary Burse
Sacred Heart Parish Fund, Clovis
San Felipe de Neri Church Fund
San Felipe de Neri School Fund
Santa María de la Paz Catholic Education Assistance Fund
Santo Niño Regional Catholic School Endowment
St. Charles Parish Endowment Fund
St. Francis Scholarship Fund
St. John Vianney Seminary Burse
St. Joseph Community Health Fund
St. Mary’s School Alumni Endowment Fund
St. Therese Development Fund
St. Thomas Aquinas School Endowment Fund

The Catholic Foundation manages other endowment funds created by anonymous donors. These endowments include field of interest funds and unrestricted funds, income from which is distributed through the Foundation’s grant program. The Catholic Foundation also manages charitable gift annuities and charitable remainder trusts for individuals and families.
For both donors and recipients giving is a highly personal and spiritual decision. The Catholic Foundation offers many ways for donors to put their legacy gifts to use for the Catholic parish, school, ministry, organization or Catholic Foundation program of their choice.

**Outright Gifts**
Cash, Securities, Real Estate

**Charitable Gift Annuities**
Receive lifetime income with a gift of $10,000 or more.

**Charitable Remainder Trusts**
Receive an income for life or a specific term of years with a gift of $100,000 or more.

**Testamentary**
A bequest of any size can be left in a will or trust to the Catholic Foundation. The Foundation can be named as beneficiary of a specific devise, retirement account, insurance policy or the residuum of an estate after family has been provided for.

**Endowments**
At the Catholic Foundation, any individual or institution can establish an endowed fund with a perpetual term. Endowment funds are tailored to meet the philanthropic or financial goals of the donor and to provide a stable, predictable source of income for the good works the donor wishes to support. Endowed funds can be established in several ways:

- **An immediate gift** of $5,000 or more, in the form of cash, securities, life insurance or real estate allows the donor to create an endowment. A simple agreement is prepared that specifies how the donor wishes to have the endowment named and how the income will be used. Funds can be added to the initial endowment at any time with contributions often made to honor birthdays, anniversaries and other special occasions.

  A donor may prefer to establish an endowment and then make his or her largest **gift through a will.** A donor can sign an endowment agreement early and allow the endowment to be funded later by a bequest.

  The donor’s contribution will qualify for the maximum tax deductions allowed by law no matter which method the donor selects to establish the endowment. The Catholic Foundation recommends that a donor consult an attorney or a financial advisor for assistance in making a gift through a will.

### Assets

<table>
<thead>
<tr>
<th></th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$265,703</td>
<td>$288,957</td>
</tr>
<tr>
<td>Restricted cash</td>
<td>366,387</td>
<td>383,036</td>
</tr>
<tr>
<td>Bequest receivable</td>
<td>1,379,000</td>
<td>—</td>
</tr>
<tr>
<td>Furniture and equipment, net of accumulated depreciation</td>
<td>24,541</td>
<td>31,100</td>
</tr>
<tr>
<td>Prepaid and other assets</td>
<td>16,499</td>
<td>7,689</td>
</tr>
<tr>
<td>Investments in real estate</td>
<td>2,073,308</td>
<td>2,073,308</td>
</tr>
<tr>
<td>Investment in marketable securities</td>
<td>33,384,082</td>
<td>31,107,441</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>$37,509,520</td>
<td>$33,891,531</td>
</tr>
</tbody>
</table>

### Liabilities and Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$27,242</td>
<td>$18,860</td>
</tr>
<tr>
<td>Grants distributable</td>
<td>1,111,023</td>
<td>945,731</td>
</tr>
<tr>
<td>Charitable remainder annuity trusts and gift annuities</td>
<td>3,718,753</td>
<td>3,798,324</td>
</tr>
<tr>
<td>Agency obligations</td>
<td>14,499,475</td>
<td>13,583,906</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>19,356,493</td>
<td>18,346,821</td>
</tr>
<tr>
<td><strong>Net assets</strong></td>
<td>18,153,027</td>
<td>15,544,710</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>$37,509,520</td>
<td>$33,891,531</td>
</tr>
</tbody>
</table>

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## Condensed Statements of Activities and Changes in Net Assets

### Years Ended June 30, 2013 and 2012

#### Support and Revenues:

| Contributions (net of agency, charitable gift annuity and pass-through contributions of $149,690 in 2013 and $154,661 in 2012) | 2013 $1,691,825 | 2012 $444,296 |
| Investment gain (loss) (net of agency gains (losses) of $1,617,272 in 2013 and ($325,298) in 2012) | 2013 1,758,167 | 2012 (354,083) |
| Change in value in charitable remainder annuity trusts | 2013 138,953 | 2012 (346,630) |
| Other income | 2013 178,711 | 2012 165,475 |
| **Total support and revenues** | 2013 3,767,656 | 2012 (90,942) |

#### Expenses:

| Grants and distributions (net of agency distributions of $577,753 in 2013 and $704,053 in 2012) | 2013 568,298 | 2012 $10,977 |
| Investment and administrative expenses (Net of agency expenses of $168,775 in 2013 and $171,463 in 2012) | 2013 591,041 | 2012 $10,818 |
| **Total expenses** | 2013 1,159,339 | 2012 1,021,795 |

#### Change in Net Assets:

| Change in net assets | 2013 2,608,317 | 2012 (1,112,737) |
| Net assets, beginning of year | 2013 15,544,710 | 2012 16,657,447 |

#### Net Assets, end of year

| 2013 18,153,027 | 2012 $15,544,710 |

For a full copy of the audited financial statements contact the Foundation Office at (505) 872-2901.
AND WHERE THERE IS SADNESS,
joy.