Dear Friends,

Our mission and our Catholic faith compel us to be the strength for the weak, a voice for those who are not able to speak or who go unheard, eyes for those who cannot see and to always see the best in others. In this time of extreme need - financial and spiritual - the number of families and individuals needing help has increased dramatically. Since 1999, The Catholic Foundation has been building endowments and funding programs that are responsive to human needs. More than $6.5 million has been distributed through grants and endowment distributions since 1994.

In 2009 as a result of the deep recession, The Catholic Foundation Board of Trustees made the decision to focus its grant awards on meeting urgent human needs. We limited funding to programs that addressed basic human needs such as shelter for the increasing number of homeless individuals and families; food for the growing number of hungry people; and emergency medical, utility, and rental assistance for those in dire need. And there were many! A recent study on the impact of our focused grants revealed that an estimated 49,312 individuals were directly served through our 2009 grants. In the pages that follow, you will see that our 2010 grants are once again targeted at basic human needs.

For The Catholic Foundation a look beneath the surface of our grants program has put a very human face on the difficulties that many people are encountering. The current economic conditions, it is clear, continue to have a very dramatic impact on families and individuals in our communities. What is also clear is that even a modest amount of financial assistance to those most in need has an immeasurable impact on their lives. The money is important to be sure, but perhaps more important is the gift that people receive because the Catholic Foundation and those programs and persons that work with us cared, saw, heard, touched and loved those in need according to Gospel directives.

As you look at the faces of the persons on these pages, know that you too have made a difference in many lives through your support of The Catholic Foundation. We thank you with all our hearts!

Sincerely,

Ruth D. Kelly
President

Mary P. Dunn
Executive Director
“The Catholic Foundation support constitutes crucial local funding that is essential to meeting our vision to live in a world that is just and without homelessness. As we grow and respond to increased demand and emerging needs, we need increased resources from both public and philanthropic partners. Your grant funds help us keep these critical, free services available to those who need this safety-net most. With your support, we are changing the world.”

Kristin Leve, President, Board of Directors, Albuquerque Healthcare for the Homeless

IMMACULATE CONCEPTION CHURCH’S SUNDAY MEAL

Sun beats down on weathered and weary faces on a hot Sunday in late May, 2010 as the homeless and hungry gather on the street waiting for staff and volunteers at Immaculate Conception Church to prepare the only hot meal served to the needy on Sunday in downtown Albuquerque. Men, women and, yes even a few children, of all races, ethnic backgrounds and religions come to be fed - physically and spiritually. And more come each Sunday as word spreads and the economy continues to suffer.

The Catholic Foundation provided a grant in 2009 and again in 2010 to assist Immaculate Conception Church with a portion of the costs for the meal program, helping to cover some food and supply expenses. Funding is critical but the dedication, faith and love that is served with every meal and fills the parish hall on Sundays transforms the meal into nourishment for both the body and soul.

Volunteers are the driving force and backbone of the program paying for much of the food out of their own pockets, cooking and serving the meals restaurant-style so that each person is treated with the utmost dignity and respect. If time allows, volunteers are encouraged to sit, talk and eat a meal with the guests. Volunteers come regularly from other parishes (San Felipe de Neri, Aquinas Newman Center, St. Francis Xavier, Our Lady of the Annunciation, Risen Savior) and other organizations (St. Thomas Aquinas and Our Lady of the Annunciation Challenge group of 5th and 8th grade girls). They have served as many as 150 meals to guests during a one hour time period.

Since the program began in November of 2008, more than 3,489 hot meals have been served! More than 3,489 lives have been touched! More than 3,489 hearts have been moved and more than 3,489 spirits have been lifted and nourished:
The Spirit of the Lord is upon me, because he has anointed me to bring glad tidings to the poor...
“Thank you so much for all of your time and patience that you and your staff continue to give towards Catholic education and in serving the community. The Catholic Foundation is truly making a difference in the lives of so many people in our community.”

Donna Illerbrun, Principal, St. Therese School

THE FACE OF EDUCATION

Fostering faith through a high quality Catholic education prepares children and young adults for a productive and hopeful life. The Catholic Foundation and donors to endowments that support Catholic education are enabling students who attend Catholic schools to foster their Catholic faith in a warm environment while achieving academic excellence.
Every lonely Stranger that
I see I must greet kindly
for it might be He...

ARCHBISHOP’S SCHOOL FUND

Throughout the Archdiocese of Santa Fe, tuition assistance is needed for students who want to attend Catholic schools. Catholic education and fostering faith are priorities for Archbishop Sheehan. This academic year, The Catholic Foundation will distribute $140,000 from the Archbishop’s School Fund to help meet the need for tuition assistance.

THE MALOOF SCHOLARSHIP FUND

More than 783 students over a 12-year period have been able to attend Catholic schools in Bernalillo County with more than $650,000 in scholarships provided by the Phillip J. Maloof Scholarship Fund. For the 2010-2011 academic year, $50,000 in scholarships will be awarded to 63 students attending the following schools: Holy Ghost, Our Lady of Fatima, Our Lady of the Annunciation, Our Lady of the Assumption, Queen of Heaven, San Felipe de Neri, St. Charles Borromeo, St. Mary’s, St. Pius X High School, St. Therese, and St. Thomas Aquinas.

The Catholic Foundation expresses its sincere gratitude to the entire Maloof family for their generosity and investment in Catholic education in Bernalillo County.
Catholic schools, parishes and ministries throughout the Archdiocese of Santa Fe benefit from the significant financial resources distributed by The Catholic Foundation. In 2010, The Catholic Foundation provided a total of $641,597 in distributions from various funds of which $147,195 was grant awards and $18,700 was distributions from donor advised funds. In addition, $287,059 was paid to beneficiaries of charitable remainder trusts and gift annuities managed by The Catholic Foundation.

**Designated Beneficiaries**

Aquinas Newman Center  
Aquinas Newman Center Library  
Archdiocesan Catholic Schools  
Archdiocese of Santa Fe  
Barrett House  
Catholic Charities  
D+E+I  
Diocese of Gallup  
Good Shepherd Center  
Holy Angels Catholic Church, Angel Fire, NM  
Our Lady of Belen Parish, Belen, NM  
Our Lady of Fatima, for scholarships  
Our Lady of the Assumption School  
Our Lady of Sorrows Parish, Las Vegas, NM  
Pope John Paul II Building Fund, Holy Cross Catholic Church, Las Cruces, NM  
Santa María de la Vid Priory, Albuquerque, NM  
Sisters of St. Lucy Filipini  
St. Mary's Catholic Church, Farmington, NM  
St. Mary's Catholic School, Albuquerque, NM  
St. Pius X Foundation  
St. Thomas Aquinas School, Rio Rancho, NM
2010 Grant Awards

<table>
<thead>
<tr>
<th>Organization</th>
<th>City</th>
<th>Proposal Summary</th>
<th>Amount Approved</th>
</tr>
</thead>
<tbody>
<tr>
<td>Albuquerque Healthcare for the Homeless</td>
<td>Albuquerque</td>
<td>The funds will provide access to transportation (tokens, vouchers, rides), identification cards (applying for work, housing, public benefits or obtaining services), and hygiene supplies for individuals and families who are homeless and who benefit from the organization’s 11 programs.</td>
<td>$4,500.00</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe, Office of Pastoral Outreach Ministry - Step Into Freedom</td>
<td>Albuquerque</td>
<td>The Step Into Freedom prison ministry program trains volunteers to go to jails, prisons and juvenile centers in the Archdiocese to conduct communion services, pastoral care visitation, one-on-one visits, bible study and prayer services. Funds will be used for the training of volunteers.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe, Office of Pastoral Outreach Ministry - Thresholds</td>
<td>Albuquerque</td>
<td>Grant funds will be used to support the education component and volunteer training for the Thresholds Adult Re-entry Mentoring Program, a prison ministry program which helps inmates coming out of prison reintegrate into the community.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Barrett Foundation</td>
<td>Albuquerque</td>
<td>Funds will be used to provide motel vouchers to place clients in temporary overnight lodging. Clients will be required to return to Barrett House the following day for intake interviews. Barrett House will continue to recruit a staff person to do intake interviews and placement of clients in the evenings.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Catholic Charities</td>
<td>Albuquerque</td>
<td>Refugees from Asia and Africa are relocating to Albuquerque and need help integrating into the community. The Center for Refugee Settlement and Support at Catholic Charities will use the funds to help cover salary and initial training expenses for a new case manager.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Estancia Valley Catholic Parish, St. Vincent de Paul</td>
<td>Moriarty</td>
<td>Demand for the program’s food, utilities, rent and emergency assistance has increased considerably. These funds will be used to help meet these needs.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Holy Cross Catholic School</td>
<td>Santa Cruz</td>
<td>Holy Cross School is implementing a science program for students to grow vegetables that will be donated to the Española Soup Kitchen. The school will use the funds to purchase the gardening supplies and materials for the project.</td>
<td>$4,000.00</td>
</tr>
<tr>
<td>Holy Family Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Holy Family’s St. Vincent de Paul partnership with the Roadrunner Mobile Food Pantry Program has been very successful. The number of individuals and families suffering from the severe recession continues to increase. Grant funds will be used to continue offering the Roadrunner Mobile Food Pantry Program.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Immaculate Conception Parish</td>
<td>Albuquerque</td>
<td>Immaculate Conception Parish serves the only hot meal to the homeless in downtown Albuquerque on Sunday and the number of clients continues to grow. Grant funds will be used to provide supplies and to purchase equipment to convert the pantry into a kitchen.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Immaculate Conception Parish and Samaritan House, Inc.</td>
<td>Las Vegas</td>
<td>In collaboration with Immaculate Conception Parish, Las Vegas, Samaritan House, Inc., an interdenominational agency, serves the poor in Las Vegas by providing temporary shelter, food, and household assistance for those in need. Funds will help provide food, utilities, rental assistance to the underprivileged and will help purchase a large freezer for perishables.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Knights of Columbus - Mountainair Council 3138 St. Alice Parish</td>
<td>Mountainair</td>
<td>The funds will be used by the Knights of Columbus Council to buy fire wood to provide heat for 36 low-income families in the Mountainair, Abo, Punta de Agua, Manzano, Willard and Torreon communities of the St. Alice Parish.</td>
<td>$2,000.00</td>
</tr>
<tr>
<td>Little Poor One Fraternity of the Secular Franciscan Order</td>
<td>Taos</td>
<td>Operating the program from a room in Our Lady of Guadalupe Church in Taos, this Franciscan Order will use the grant funds to help meet the increased demand for food in the Taos area.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Nuestra Señora de Guadalupe Parish</td>
<td>Villanueva</td>
<td>Last year’s nutritional education and food assistance program was so successful, that the parish wants to offer it again this year. Funds will help educate and reward selected needy families about how to buy groceries which are nutritious and healthy for their families.</td>
<td>$4,000.00</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish</td>
<td>Santa Fe</td>
<td>The parish’s lunch program for the day laborers who wait for work on the corner of Guadalupe and Agua Fria continues to grow and these funds will help the program cover the costs of serving lunch three times a week.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Our Lady of Sorrows Parish, St. Vincent de Paul</td>
<td>Bernalillo</td>
<td>The need for program services continues to increase. Grant funds will be allocated as follows: $3,000 to stock the food pantry where there has been a 30% increase in demand for food; $1,000 to the Senior Wellness Clinic which provides free services to seniors; $3,000 for the financial assistance program to help with utilities, medical costs, prescriptions, rent and mortgage payments.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Project Defending Life</td>
<td>Albuquerque</td>
<td>The Moms’ Fund provides financial assistance to women who are struggling with decisions about abortions. Funds will allow this ministry to help with rent, food, utility payments, car payments, gas or phone cards to minimize the financial stress that often causes women to seek abortions.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Sacred Heart of Jesus Parish, St. Vincent de Paul</td>
<td>Española</td>
<td>The demand for the program’s food, utilities, rent and emergency assistance has increased considerably. The program is requesting funds to help meet these needs.</td>
<td>$5,000.00</td>
</tr>
</tbody>
</table>
## 2010 Grant Awards (continued)

<table>
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<tr>
<td>Samaritan Counseling Center, Women’s Support Group</td>
<td>Albuquerque</td>
<td>St. Joseph’s Center for Children and Families, a program of Samaritan Counseling Center, provides a weekly, on-going support group for women who are experiencing stress from isolation, their economic situation or separation from family members. The free sessions are offered in Spanish with child care and lunch provided.</td>
<td>$4,000.00</td>
</tr>
<tr>
<td>Santa Cruz de la Canada Parish and Care Net Pregnancy Center of Española Valley</td>
<td>Española</td>
<td>Care Net Pregnancy Center of Española, a community based, service oriented, non-profit Christian organization, is devoted to empowering individuals to make healthy life choices related to their sexuality and childbearing. Santa Cruz de la Canada Parish collaborates with Care Net Pregnancy and will use the funds to assist participants with utility bills and food.</td>
<td>$4,000.00</td>
</tr>
<tr>
<td>Santa Maria de la Paz and St. Elizabeth Shelter for the Homeless</td>
<td>Santa Fe</td>
<td>Santa Maria de la Paz Parish and St. Elizabeth Shelter collaborate to serve the homeless in Santa Fe. Demand for food, counseling and overnight shelter continues to increase. Grant funds will be used to purchase food to accommodate the additional number of people in need.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>Society of St. Vincent de Paul/Albuquerque Central Council</td>
<td>Albuquerque</td>
<td>The organization’s Thrift Store has experienced an increased demand for assistance with rent, utilities and food for individuals and families. This funding will allow the program to serve two or three more families in addition to the three families a month currently being helped.</td>
<td>$4,000.00</td>
</tr>
<tr>
<td>St. Alice Parish, St. Vincent de Paul</td>
<td>Mountainair</td>
<td>Funds will allow the program to provide 50 families with holiday baskets: 25 at Thanksgiving and 25 at Christmas; provide 50 emergency monthly food vouchers for families who are experiencing a shortage of food; and provide snacks to the children who participate in their Christmas party.</td>
<td>$3,000.00</td>
</tr>
<tr>
<td>St. Edwin Parish and Peanut Butter &amp; Jelly Family Services</td>
<td>Albuquerque</td>
<td>St. Edwin Parish collaborates with PB&amp;J Family Services on the Therapeutic Preschool program which many of St. Edwin’s parishioners use. Funds will be used for the Therapeutic Preschool program for children ages 4-5 who are at risk of abuse and neglect or are in foster care due to abuse, neglect or violence in the home. The program brings children and families together to develop healthy relationships, positive parenting skills, life and work skills. The demand for this program has increased substantially in the last two years.</td>
<td>$5,200.00</td>
</tr>
<tr>
<td>St. Felix Pantry, Inc.</td>
<td>Rio Rancho</td>
<td>The demand for the food program continues to increase significantly. Grant funds will be used to purchase additional food to help meet the need.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>St. Francis Xavier Parish</td>
<td>Albuquerque</td>
<td>An increased number of clients are participating in the parish’s lunch bag and socks program. St. Francis Xavier will use the grant funds to buy socks which are distributed once a week.</td>
<td>$6,000.00</td>
</tr>
<tr>
<td>St. Gertrude the Great Parish, St. Vincent de Paul</td>
<td>Mora</td>
<td>The grant will be used to assist families with utility bills, i.e., propane and electric bills.</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>St. Thomas the Apostle Parish and Cañones Early Childhood Center</td>
<td>Cañones</td>
<td>St. Thomas the Apostle Parish in Albuquerque is collaborating with Cañones Early Childhood Center on the Center’s Project Literacy Outreach. This program provides impoverished and isolated children in the Cañones area, many of whom come from families in the parish of St. Thomas the Apostle, with a literacy-enriched program to help develop reading and writing skills.</td>
<td>$4,000.00</td>
</tr>
<tr>
<td>Villa Therese Catholic Clinic</td>
<td>Santa Fe</td>
<td>Funds will be divided between two programs: eye care, $1,000; and crisis assistance, $4,000. The eye care program, in partnership with Acoma Optical, will enable 28 underprivileged patients to obtain glasses using a $35.00 voucher from the clinic which is matched by Acoma Optical. The Crisis Assistance program will give 160 certificates of $25 each to individuals to purchase food and medications.</td>
<td>$5,000.00</td>
</tr>
</tbody>
</table>

### Historic Preservation

<table>
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<tr>
<th>Organization</th>
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</tr>
</thead>
<tbody>
<tr>
<td>Archdiocese of Santa Fe, Office of Historic/Artistic Patrimony, Archives and Museum</td>
<td>Albuquerque</td>
<td>The Office of Historic/Artistic Patrimony, Archives and Museum will use this funding to hire an individual who will help evaluate problems with church structures and provide expertise on historic renovations.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Nuestra Señora de Guadalupe Mission Church</td>
<td>San Isidro Sur</td>
<td>Funds will be used to replace the leaking corrugated roof to help prevent erosion to the walls and prevent further deterioration of the structure.</td>
<td>$4,822.00</td>
</tr>
<tr>
<td>San Francisco de Asis Mission Church, Golden</td>
<td>Golden</td>
<td>This mission church of St. Joseph Catholic Church in Cerrillos lacks electricity. Candles are being used for the once-a-month celebration of the Eucharist. The parish will use the funds to install electricity and electrical lighting fixtures.</td>
<td>$7,000.00</td>
</tr>
<tr>
<td>Santa Clara Parish</td>
<td>Wagon Mound</td>
<td>The parish's exterior is in dire need of painting and grant funds will purchase the paint for this project.</td>
<td>$2,250.00</td>
</tr>
</tbody>
</table>

**Total**: $133,700.00

The Catholic Foundation thanks the Bank of Albuquerque for its generous donation of $2,500 to support the Foundation’s 2010 grant awards program. The contribution from the Bank of Albuquerque was used by The Catholic Foundation to provide funding for the Estancia Valley Catholic Parish, St. Vincent de Paul program to provide food, rent, utility and emergency assistance in the community.

**Total**: $21,072.00

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**The Catholic Foundation**

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8
DONORS

Donors come to The Catholic Foundation each year to give. They offer gifts of hope, faith and love through their financial support of Catholic parishes, schools and organizations. Whether they give annual gifts, endowment gifts or estate gifts, donors make it possible for The Catholic Foundation to advance the teachings of the Gospel and to build resources to support Catholic ministries.

Mr. and Mrs. Warren Akerson
Ms. Rosemary Allen
Al’s Mini Marts #1
Al’s Mini Marts #2
Annunciation Womens Guild
Anonymous
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Archdiocese of Santa Fe
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A. Mark, Kathleen, “Little” Mark and Adriana Jaramillo  Mr. and Mrs. Philip Jaramillo  Mr. and Mrs. Mikkel B. Johnson  Mr. and Mrs. Ralph T. Johnson, Jr.  Tina, Dave and Emily Jojola  Mr. and Mrs. Roderick Junghans  Mr. and Mrs. Michael L. Keleher  Mr. and Mrs. Thomas Keleher  Mr. and Mrs. William B. Keleher  Mr. and Mrs. Bruno Keller  Mr. and Mrs. Joseph P. Kelley  
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Special gifts that celebrate the life of a loved one or friend.

In Memory of Mary Amberg  
Mrs. Carolyn Dooley Martinez  

In Memory of Lewis Cummins  
Mr. and Mrs. John F. Cox  

In Memory of Katie Eckert  
Mrs. Carolyn Dooley Martinez  

In Memory of Lucy Lucero  
Mr. Alfred S. Chavez, Jr.  

In Memory of Ray Miller  
Ms. Jean M. Marchand  Mr. and Mrs. Gregory Marchand  

In Memory of Joan Vanderhor  
Mrs. Carolyn Dooley Martinez  

“Let me express my deep and sincere gratitude for the sensitivity of The Catholic Foundation to the needs of those most in need of support from the Church. Be assured of our prayers.”

Fr. Christian Leisy, OSB, Monastery of Christ in the Desert
The Catholic Foundation manages various types of funds that provide resources to meet the needs of Catholic communities throughout the Archdiocese of Santa Fe. These funds are also designed to meet the philanthropic goals of donors and their desire to support good works through Catholic ministries. The Catholic Foundation invests gifts in permanent endowment funds and distributes earnings from the endowments annually. Earnings from the Foundation’s unrestricted and field-of-interest funds are distributed through a competitive grant proposal process. Designated fund distributions are made to recipients specifically named in endowment agreements. The Catholic Foundation also makes disbursements from a growing number of donor advised funds to donor-specified beneficiaries.

Foundation funds are invested with professional investment managers and performance is monitored by the Foundation’s Investment Committee. An independent audit is performed annually to ensure open disclosure of all Foundation activities. Call The Catholic Foundation at (505) 872-2901 for more information.

**Funds Established This Year**
- Harve and Linda Weakland Family Endowment Fund
- Beaudette Family Fund
- Larry Lane Memorial Fund
- Lambda Theta/TKE Endowment

**Unrestricted Funds**
Donors whose charitable gifts are not restricted to a particular purpose and who wish to support the Foundation’s grants program donate to or fund unrestricted endowments. Unrestricted endowment funds give the Foundation the maximum flexibility in responding to grant requests to meet the critical needs of schools, parishes and ministries.

- Beaudette Family Fund
- Dunn and Daly Administrators Fund
- Frances C. Hanzel Memorial Fund
- Francis and Maureen Nye Fund
- Grace and Dave Sheldon of St. Bernadette Fund
- Jack Ryan Family Fund
- John A. and Marie B. Flaska Memorial Fund
- John R. Trujillo Memorial Fund
- Joseph and Helen Huffman Memorial Fund
- McDonald Family Fund
- Mrs. Manuel Lujan, Jr. Fund
- Olympia Jiron Fund
- Paul J. Murphy Fund
- Schmidt Family Fund
- Schmidt Real Estate Fund
- Strosnider Family Endowment Fund
- Jane and Thomas McKenna Family Fund
- Unrestricted Endowment
- Virginia M. Reva Memorial Fund

**Designated Funds**
Designated funds provide a way for donors wishing to support a specific organization, school or parish within the Archdiocese of Santa Fe to provide perpetual support for ministries or institutions. These funds are managed by the Foundation with income from the funds’ earnings paid directly to the institutions named by the donors.

- Annunciation Parish/School Fund
- Aquinas Newman Center at UNM Fund by Jeanne and Gig Brummell
- Casa Angelica Fund
- Catherine and Eugene W. Hearn Memorial Scholarship Fund
- Catholic Schools Endowment
- Dazzo Family Charitable Fund
- Elizabeth M. Schweiss Memorial Fund
- Ellen and Lucia Sena Seminarian Education Fund
- Family of Michael Vigil Fund
- Franciscan Ministries Fund
- George John Weisenborn Seminary Scholarship Fund
- Good Shepherd Center Fund
- Harriet Scully Seminary Scholarship Fund
- Harve and Linda Weakland Family Endowment Fund
- Hibernian House Priest Home Fund
- Hochrein and Shoue Family Fund
- Iris Fleming Scholarship Fund
- Luana Kay Jaramillo Memorial Fund
- Mary Ann Coghill Scholarship
- Max T. Muhlberger Memorial Fund for the Poor
- Morgan-Bucklin Fund for Birthright of Albuquerque
- Msgr. Bernard Michael Burns Fund for St. Therese of the Infant Jesus Parish
- Our Lady of Fatima School Fund
- Our Lady of Guadalupe Parish Endowment
- Queen of Heaven School Endowment
- Rev. Albert Gallegos Fund for St. Mary’s
- Rev. John Carney Seminarian Support Fund
- Richard M. Hager Memorial Scholarship Fund
- Robert P. Conway Sr. Memorial Education Fund
- St. Charles Borromeo School Fund
- St. John Vianney Seminary Burse
- St. Mary’s School Scholarship Fund
- St. Pius X High School Fund
- St. Stephen’s Diaconate Fund
- St. Therese Scholarship Fund
- Taglialegami Family Fund
- The Ellen and John Cummings Fund for St. Pius X High School

May my life, from now on, be a sign of my gratefulness...
Donor Advised Funds

Endowments that are donor advised funds allow income distributed from each fund to be directed by the donor to the parish, program, school or organization of the donor’s choice. Because there are tax advantages to the donor and the administrative costs are lower, donor advised funds are a viable alternative to establishing a private foundation.

Akerson Family Fund
Alta Vista Fund
Archbishop of Santa Fe Donor Advised Fund
Archbishop Sheehan Scholarship Fund for Lay Ministers
August C. G. and Fannie R. Hetzel Memorial Education Fund
Barbara and Ray Zimmer Fund
Brack Family Foundation Fund
Carolyn Dooley Martinez Fund
Cramer Family Fund
Grady and Keeler Fund
Hillerman Family Endowment
James and Priscilla Sands Family Fund
Lambda Theta/TKE Endowment
Lillian G. Watson Fund
Patrick Jennings Memorial Fund
Peggy and Michael Keelher Fund
Richard M. Hager Foundation Fund
Rosemary and Aldo Vairo Fund
Sheila and Ole Peloso Fund
William S. and Joanna D. Boothe Family Fund

Field of Interest Funds

Field of interest funds from which income is distributed through a Foundation grant, scholarship or award program, are established by donors wishing to support a specific cause within the scope of the Foundation’s mission.

Education
Arthur Quinn Memorial Fund
Burton and Claude Ann McEneaney Fund
Catholic Award for Teachers Fund
Edwin L. Chavez Fund for Education
Friends of Catholic Education Fund
Global Social Justice Education Fund
Grand Rapids Dominicans Fund
James and Mary Fanning Endowment for Education
Larry Lane Memorial Fund
Margaret Crimmins Higdon Memorial Fund
Phillip J. Maloof Scholarship Fund

Health and Human Services
Marjorie J. Shea Fund
Steven and Lucy Smith Fund
Grand Rapids Dominicans Fund

Clergy and Religious
Small Parish Assistance Fund
Rev. Richard J. Drabik Fund
Larry Lane Memorial Fund

Marriage
Dr. Ralph and Ruth E. Johnson Marriage Endowment Fund

Agency Funds

Catholic schools, parishes and organizations establish endowments with the Foundation and annual income distributions are paid directly to the donor agency to be used at the agency’s discretion. This ensures the growth and continuation of ministries and programs for future years. Through sound investment practices, the endowment capital is preserved and provides schools, parishes and organizations with stable and enduring sources of income.

Alfred W. and Virginia M. LaPine Fund
Alfred W. LaPine and Virginia M. LaPine Scholarship Fund
Alma Ladonsky Memorial Fund
Archbishop’s Pastoral Fund
Archbishop’s School Fund
Archdiocesan Priests’ Retirement Fund
Archdiocese of Santa Fe Catholic Health Initiatives Fund I
Archdiocese of Santa Fe Catholic Health Initiatives Fund II
Casa Angelica Fund
Catholic Charities Fund
Cole Family Fund for St. Elizabeth Ann Seton
Community of the Risen Savior Income and Growth Fund
Concha Ortiz y Pino de Kleven Memorial Fund for Santa Niño School
Cristo Rey Endowment Fund
Elizabeth Quinn Scholarship Fund
Eugene D. Monsiner Memorial Fund
Felician-Franciscan Sisters Fund
Franciscan Ministries Fund
Friends of the Cathedral Endowment
Good Shepherd Center Fund
Holy Ghost Catholic School Fund
Immaculate Conception/St. Mary’s Education Fund
Lamy Fund
Lucia and Ellen Sena Memorial Fund
Marriage Enrichment Endowment
Mary Dillon Memorial Fund
Mary E. Schumann Endowment
Miss Ernestina Sanchez Memorial Fund (Belen)
Miss Ernestina Sanchez Memorial Fund (Peralta)
Norbertine Community Fund
Our Lady of Belen/St. Mary’s School Endowment Fund
Queen of Heaven Endowment
Queen of Heaven School Endowment
Rafaela Cardenas Seminary Burse
Sacred Heart Parish Fund ( Clovis)
San Felipe de Neri Church Fund
San Felipe de Neri School Fund
Santa Maria de la Paz Catholic Education Assistance Fund
Santo Niño Regional Catholic School Endowment
St. Charles Parish Endowment Fund
St. Francis Scholarship Fund
St. John Vianney Seminary Burse
St. Joseph Healthcare Fund
St. Mary Rest Home Fund
St. Mary’s School Alumni Endowment Fund
St. Therese Development Fund
St. Thomas Aquinas School Endowment Fund

The Catholic Foundation manages other endowment funds created by anonymous donors. These endowments include field of interest funds and unrestricted funds, income from which is distributed through the Foundation’s grant program. The Catholic Foundation also manages Charitable Gift Annuities and Charitable Remainder Trusts for individuals and families.
The goal of St. Joseph Community Health is to ensure that children reach kindergarten with the health and family support necessary to support learning.

St. Joseph is focused on the health of children ages 0-5 years. They are responding to an alarm in New Mexico that represents one of the most urgent needs of our times — the need to give young children a healthy start. New Mexico ranks 43rd in children’s well-being according to a national reporting system, Kids Count.

St. Joseph Community Health accomplishes its goal through three primary programs: Home Visiting, Referral Services and Advocacy. The Home Visiting program is an outcomes-based program that provides education and support and increases the capacity of families to parent. Rapid brain development occurs and is highly influenced months before birth through age 5. The benefits of early intervention and health promotion in maternal and child health are well known. The Referral Services program addresses underlying socio-environmental factors that have been shown to impact physical health, emotional/social development, family capacity and functioning. Advocacy efforts are centered on issues related to the development and health of children during pregnancy through age 5. Gaps in services and other issues that are identified through the home visiting and referral programs form the platform for advocacy work.

Through their core values of reverence, integrity, compassion and excellence, St. Joseph Community Health is creating systemic change and impacting the lives of children and families in New Mexico.

$2,500 Sponsor
Peoples Bank

$1,000 Sponsor
Bank of Albuquerque
Berger-Briggs Real Estate & Insurance, Inc.
French Mortuary
MV Industries
Wells Fargo Bank New Mexico

$500 Sponsor
Jaynes Corporation
Pulakos CPAS, PC

In-Kind $1,000 Sponsor
Savon Cash and Carry Flowers

The Catholic Foundation would like to thank Ron Crowder of InCrowd Productions, who produced the Grant Awards Celebration video, for telling the moving story of the impact of The Catholic Foundation’s work on the people throughout the Archdiocese of Santa Fe.

The Catholic Foundation would like to acknowledge the outstanding and beautiful work of DeAnn Sena O’Connor who is responsible for the creative design and production of this annual report.
Iris V. Fleming was born in New York in 1925 to a Catholic family. She attended Catholic high school and was taught at an early age the value of giving back to her community. Iris moved to Roswell, New Mexico, in 1969 and relocated to Albuquerque in 1986 where she lived until her death in 2009. For several years, Iris served as a Eucharistic minister and member of the senior advisory council at Our Lady of the Assumption Catholic Church. In 2005, Iris established the Iris V. Fleming Scholarship Fund with an outright gift because of her desire to make Catholic education possible for young people. She was grateful to have been born into a Catholic family and she felt that this scholarship would be the best way to give something back for all that the Catholic faith had given her throughout her life. Iris set up a trust prior to her death and bequeathed the majority of her estate to The Catholic Foundation for the Iris V. Fleming Scholarship Fund to provide scholarships for students attending Our Lady of the Assumption Grammar School.

THE LEGACY LEAGUE

By including The Catholic Foundation in their wills or trusts and informing us that they have done so, donors become members of the Legacy League during their lifetimes. Donors are invited to join this special group of individuals who desire to foster hope and faith for others.

The Foundation wishes to acknowledge the thoughtfulness and generosity of the diocesan priests who have included The Catholic Foundation in their estate plans.

The staff of The Catholic Foundation would be happy to provide information on how a planned or deferred gift can help donors with their charitable and/or financial planning. To become a member of the Legacy League or to get additional information on estate planning, please contact the Foundation at (505) 872-2901.

The following persons are currently members of the Legacy League:

Mr. and Mrs. Gerald E. Bischoff
Mr. and Mrs. Bernard “Gig” Brummell
Mr. and Mrs. Richard N. Carpenter
Mr. and Mrs. Michael Daly
Ms. Dorothy J. Daniels
Mr. and Mrs. Kevin Dunn
Ms. Cecilia Flood
Ms. Margaret S. Garcia
Mr. and Mrs. Harry L. Gogan
Mr. Joseph R. Higdon
Mrs. Tony Hillerman
Mr. and Mrs. Roland A. Jalbert
Mr. and Mrs. Ralph T. Johnson, Jr.
Mrs. Frances A. Keeler
Mr. Mark T. Leonard
Ms. Shirley Macaron
Mrs. Hazel B. Morgan
Mr. and Mrs. Joseph G. Muhlberger
Mr. and Mrs. Edward T. O'Leary
Rev. Frank Prieto
Most Rev. Michael J. Sheehan
Ms. Marta A. Santiago
Mrs. Mary B. Smith
Mr. Charles Thomas
Ms. Denise Tierney
Ms. Mary M. Tomich
Mrs. Cenia Wenzler
Ms. Benita C. Zimmer
Mr. and Mrs. Raymond E. Zimmer

ENDOWMENTS AND WAYS OF GIVING

For both donors and recipients giving is a highly personal decision. The Catholic Foundation offers many ways for donors to support the Catholic parish, school, ministry, organization or Catholic Foundation program that they wish to have benefit from their legacy gifts.

Outright Gifts
Cash, Securities, Real Estate
Charitable Gift Annuities
Receive lifetime income with a gift of $10,000 or more.
Charitable Remainder Trusts
Receive an income for life or a specific term of years with a gift of $100,000 or more.
Testamentary
A bequest of any size can be left in a will or trust to The Catholic Foundation. The Foundation can be named as beneficiary of a specific devise, retirement account, insurance policy or the residuum of an estate after family has been provided for.

At The Catholic Foundation any individual or institution can establish an endowed fund which has a perpetual existence. Endowment funds can be tailored to accommodate the donor’s charitable interests and provide a stable, predictable source of income to support the charitable interests of the donor. Endowed funds can be established in several ways:

❖ An immediate gift of $5,000 or more, in the form of cash, securities, life insurance or real estate, allows the donor to create an endowment. A simple agreement is prepared that specifies how the donor wishes to have the endowment named and how the income will be used. Funds can be added to the initial endowment at any time with contributions often made to honor birthdays, anniversaries and other special occasions.

❖ A donor may prefer to establish an endowment and then make his or her largest gift through a will. A donor can sign an endowment agreement early and allow the endowment to be funded later by a bequest.

The donor’s contribution will qualify for the maximum tax deductions allowed by law no matter which method the donor selects to establish the endowment. The Catholic Foundation recommends that a donor consult an attorney or a financial advisor for assistance in making a gift through a will.
Tell them to do good, to be rich in good works, to be generous, ready to share, thus accumulating as treasure a good foundation for the future, so as to win the life that is true life.

As parishes strive to create a community of love for rich and poor alike, The Catholic Foundation is helping them plant seeds of love and generosity through planned giving. Planning a gift to support the ministries of your parish is a beautiful way to follow in the footsteps of Christ, loving and serving the poor.

The Catholic Foundation is leading a number of parishes through a three-year parish planned giving program to raise awareness about the power of planned giving in creating communities of love that will last far beyond our own lifetimes. The Foundation’s development staff bring decades of knowledge and experience in the field of planned giving to parishes by serving as consultants and advisors, offering educational seminars, marketing materials and professional development guidance.

The Cathedral Basilica of St. Francis of Assisi is the first parish to begin the program and The Catholic Foundation invites others to contact the Foundation’s office for more information about the parish planned giving program and how you can participate. Call (505) 872-2901 today!


A Gift Annuity could be the Answer!

Payments on gift annuities issued by The Catholic Foundation secure fixed income for life, generate higher payments depending on participant age, provide substantial tax savings and add peace of mind.

Call The Catholic Foundation for a free consultation and a personalized annuity plan.
The Ca Tholi C Founda Tion

Let me say yes to you today, not because I feel
you but because I know you are with me...

CONDENSED STATEMENTS OF FINANCIAL POSITION

June 30, 2010 and 2009

ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$203,847</td>
<td>$209,828</td>
</tr>
<tr>
<td>Restricted cash</td>
<td>509,301</td>
<td>432,995</td>
</tr>
<tr>
<td>Bequest receivable</td>
<td></td>
<td>90,440</td>
</tr>
<tr>
<td>Furniture and equipment, less accumulated depreciation</td>
<td>38,642</td>
<td>44,907</td>
</tr>
<tr>
<td>of $114,910 and $105,075, respectively</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Prepaid and other assets</td>
<td>3,760</td>
<td>3,124</td>
</tr>
<tr>
<td>Investments in real estate</td>
<td>2,073,308</td>
<td>2,073,308</td>
</tr>
<tr>
<td>Investment in marketable securities</td>
<td>28,053,984</td>
<td>26,629,484</td>
</tr>
<tr>
<td></td>
<td><strong>$30,882,842</strong></td>
<td><strong>$29,484,086</strong></td>
</tr>
</tbody>
</table>

LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$14,408</td>
<td>$48,605</td>
</tr>
<tr>
<td>Grants distributable</td>
<td>572,207</td>
<td>556,454</td>
</tr>
<tr>
<td>Charitable remainder annuity trusts and gift annuities</td>
<td>3,867,621</td>
<td>3,931,039</td>
</tr>
<tr>
<td>Agency obligations</td>
<td>12,508,703</td>
<td>12,055,453</td>
</tr>
<tr>
<td>TOTAL LIABILITIES</td>
<td>16,962,939</td>
<td>16,591,551</td>
</tr>
<tr>
<td>Net assets</td>
<td>13,919,903</td>
<td>12,892,535</td>
</tr>
<tr>
<td></td>
<td><strong>$30,882,842</strong></td>
<td><strong>$29,484,086</strong></td>
</tr>
</tbody>
</table>

CONDENSED STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS

Years Ended June 30, 2010 and 2009

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Support and revenues:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions (net of agency, charitable gift annuity and pass-through contributions of $111,543 in 2010 and $83,589 in 2009)</td>
<td>$330,935</td>
<td>$519,443</td>
</tr>
<tr>
<td>Investment gain (loss) (net of agency gain of $1,333,490 in 2010 and loss of $2,982,031 in 2009)</td>
<td>1,310,181</td>
<td>(2,865,464)</td>
</tr>
<tr>
<td>Change in value in charitable remainder annuity trusts</td>
<td>152,050</td>
<td>(1,105,724)</td>
</tr>
<tr>
<td>Other income</td>
<td>140,453</td>
<td>165,275</td>
</tr>
<tr>
<td>TOTAL SUPPORT AND REVENUES</td>
<td>1,933,619</td>
<td>(3,286,470)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expenses:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants and distributions (net of agency distributions of $703,876 in 2010 and $187,224 in 2009)</td>
<td>350,740</td>
<td>539,651</td>
</tr>
<tr>
<td>Investment and administrative expenses (Net of agency expenses of $223,630 in 2010 and $224,969 in 2009)</td>
<td>555,511</td>
<td>501,797</td>
</tr>
<tr>
<td>TOTAL EXPENSES</td>
<td>906,251</td>
<td>1,041,448</td>
</tr>
<tr>
<td>Change in net assets</td>
<td>1,027,368</td>
<td>(4,327,918)</td>
</tr>
<tr>
<td>Net assets, beginning of year</td>
<td>12,892,535</td>
<td>17,220,453</td>
</tr>
<tr>
<td>Net assets, end of year</td>
<td><strong>$13,919,903</strong></td>
<td><strong>$12,892,535</strong></td>
</tr>
</tbody>
</table>

For a full copy of the audited financial statements contact the Foundation’s office (505) 872-2901.
will be assembled before him. And he will separate them one from another, as a shepherd separates the sheep from the goats. 33 He will place the sheep on his right and the goats on his left.

4 Then the king will say to those on his right, Come, you who are blessed by my Father, inherit the kingdom prepared for you from the foundation of the world. 35 "For I was hungry and you gave me food, I was thirsty and you gave me drink, a stranger and you welcomed me, 36 naked and you clothed me, ill and you cared for me, in prison and you visited me.

7 "Then the righteous will answer him and say, 'Lord, when did we see you hungry and feed you, or thirsty and give you drink?

8 When did we see you a stranger and welcome you, or naked and clothe you? 39 When did we see you ill or in prison, and visit you?’

40 And the king will say to them in reply, "Amen, I say to you, whatever you did for one of these least brothers of mine, you did for me.' 41 "Then he will say to those on his left, 'Depart from me, accursed, into the eternal fire prepared for the devil and his angels. 42 "For I was hungry and you gave me no food, I was thirsty and you gave me no drink, 43 a stranger and you gave me no welcome, naked and you gave me no clothing, ill and in prison, and you did not care for me.' 44 "Then they will answer and say, 'Lord, when did we see you hungry or thirsty or a stranger or naked or ill or in prison, and not minister to your needs?’

45 He will answer them, 'Amen, I say to you, whatever you did not do for one of these least ones, you did not do for me.' 46 "And these will go off to eternal punishment, but the righteous to eternal life.'

www.thecatholicfoundation.org