Blessed are you who are poor, who are hungry, who are weeping...
who
are hated
and excluded and insulted...
for the kingdom of God
with all its
joy and
satisfaction
and peace
will be
yours.

Sermon on the Mount
DEAR FRIENDS,

As a community of faith, of action, and of hope, the Catholic Church plays a vital role in serving the least of our people – the hungry, the stranger, the homeless, the sick – regardless of race, religion, class or country of origin. The Catholic Foundation supports the mission and ministries of the Church by helping parishes, schools and organizations build resources for their ministries, and by providing grants to fund the good works that bring life to the gospel teachings.

As a preeminent philanthropic organization in New Mexico, The Catholic Foundation:

- Is dedicated to promoting gospel values and supporting the health and well-being of individuals, families and communities within the Archdiocese of Santa Fe;
- Works in partnership with the archdiocese, parishes, schools and organizations to build the resources necessary to make our communities safe, healthy, vibrant and productive places to live and work;
- Acts as a catalyst for proactively identifying, prioritizing and serving unmet needs within the Archdiocese of Santa Fe.

Our Challenge Today...

Like most other charitable organizations, The Catholic Foundation has experienced a significant decline in asset values and operating revenue due to the economic catastrophe of the last eighteen months. While prudent management dictated that we streamline our operations and reduce grants this year, the need for Foundation support has increased dramatically.

We Believe...

Our mission compels us to reach out in even greater ways to:

- Families whose livelihoods and physical, spiritual and emotional well-being have been compromised by the cascade of economic breakdowns;
- Parishes, schools and organizations striving to build additional resources for their essential ministries.

Our Invitation...

We deeply appreciate that you give out of compassion, using your experience, insight and money to help solve problems in the communities you care most about. We thank you for your past support and ask that you continue to make soulful gifts to The Catholic Foundation that will allow us to bring desperately needed resources to the heart and soul of Catholic ministry in the Archdiocese of Santa Fe.

Sincerely,
Gerald E. Bischoff
President

Sincerely,
Mary P. Dunn
Executive Director
Live as children of light, for light produces all goodness.

Ephesians 5:8-9
Located in Mora County, one of the poorest counties in the United States, the renovation of Santa Clara Parish Hall is truly Spirit made manifest. To understand how a building can embody Catholic faith, community hope and the tremendous love of people dedicated to a cause, just listen to Robert Mondragón, Pastoral Council President and Fire Chief in Wagon Mound, as he passionately describes the community’s labor of love and the incredible serendipity and Divine intervention that has occurred since the project began in April 2008.

Not a project that the community just “wished to do”... a project that the community had to do! Not really just a project about replacing the old, rusty, corrugated roof that was falling off or removing the dangerous, peeling stucco from the façade of the building or installing hand rails on the crumbling concrete steps or bringing the electrical wiring and bathrooms up to safety codes. Important repairs – no doubt about it. But perhaps more importantly, renovations to the parish hall are a demonstration of the power of Catholic faith, of the miracles that do occur when a community believes that its prayers will be answered!

The Catholic Foundation provided approximately 99% of the funding and the people in the community donated much time and many resources. According to Robert, individuals and companies showed up when needed – often without being asked or even having prior knowledge of the project – and gave generously from their hearts, donating toilets; welding and landfill services; and truck loads of sand to restucco the building. Miracles in the making and a community blessed by the spirit of Catholic faith, love and hope.

Old (left) and new (right) photos of the Santa Clara Parish Hall in Wagon Mound.

Holy Ghost Catholic School has been selected as one of only 51 private schools in the nation to receive a prestigious “2009 Blue Ribbon School Award” from the United States Department of Education. In order to earn the award, the school’s 8th graders had to score in the top 10% in reading and math on the Iowa Test of Basic Skills.

“I am very grateful to the Catholic Foundation. Through the foundation’s grant awards program we have been able to provide our students with materials and programs from musical instruments to computer software, hardware and graphing calculators that enrich and enhance our students’ learning. The Catholic Foundation has contributed to our achievement of the 2009 No Child Left Behind/Blue Ribbon Schools of Excellence Award, the “Oscar” in the field of education,” said Dr. Noreen Copeland, principal of Holy Ghost Catholic School.

The school will be recognized along with other 2009 Blue Ribbon schools by U.S. Secretary of Education Arne Duncan at a ceremony in Washington, D.C. in November.
EDUCATION

The promise of Catholic education is preparing children and young adults for a faith-filled, hopeful life. The Catholic Foundation and donors to endowments that support Catholic education help fulfill the promise and intent of fostering faith through high quality education in a loving environment.

THE ARCHBISHOP’S SCHOOL FUND

Fostering faith is a priority for Archbishop Sheehan. The Archbishop’s School Fund will distribute $140,000 for tuition assistance at Catholic schools throughout the Archdiocese this academic year to provide ongoing support for Catholic education.

THE MALOOF SCHOLARSHIP FUND

Since 1998 The Catholic Foundation has presented annual scholarships from the Phillip J. Maloof Scholarship Fund to children from Bernalillo County who wish to attend Catholic schools. Maloof scholarships totaling $50,000 were awarded to 63 students for the 2009-2010 academic year. Students will be attending the following Catholic schools: Our Lady of Annunciation, Our Lady of Assumption, Holy Ghost Catholic School, Our Lady of Fatima, Queen of Heaven, San Felipe de Neri, St. Charles Borromeo, St. Mary’s, St. Pius X High School, St. Therese and St. Thomas Aquinas.

Dear Maloof family, thank you for helping me to attend St Mary’s. If not, I would probably not be able to go to St. Mary’s. So thank you very much. Fr. Jonathan Sanchez

Dear Maloof family,

I wanted to let you know thank you and glad I am to find out I received a thousand dollar scholarship to go to help my mom and I at a lot. She works a lot of jobs and pays my own in tuition at St. Therese. I was very thankful of you to do that. God bless and thanks again.

Sincerely,

To: The Maloof Family c/o The Catholic Foundation

I am writing this to THANK YOU VERY MUCH for your contribution to my Catholic education.

My name is Jacob Duran I will be starting my 4th year at St Mary’s School and this is the second time that I have been blessed by your contribution to my education.

I will say a prayer that your family will continue to be blessed abundantly.

Again, I am truly grateful for this gift.

Jacob Duran

Jacob Duran Jr.
3 Grade, St Mary’s School
**Beneficiaries and Grants**

In 1995 The Catholic Foundation awarded its first grants totaling $33,000 to parishes, schools and ministries in the Archdiocese of Santa Fe. Despite the current economic challenges, the Foundation awarded a total of $158,950 in grants this year. In addition, distributions from donor advised funds provided $6,500 to Catholic schools, parishes and ministries. By providing much needed financial resources, each grant fosters hope for a better tomorrow and demonstrates the Gospel directive to “love one another as I have loved you.”

**Beneficiaries**

Hope, faith and love manifests itself throughout the Archdiocese of Santa Fe as a result of the commitment that the people of God make to their sisters and brothers through dedication, faith-filled work and financial contributions. Significant resources are distributed to Catholic parishes, schools and ministries through The Catholic Foundation. This year the Foundation provided a total distribution of $602,106 in financial support from various funds to schools, parishes and ministries. In addition, $286,307 was paid to beneficiaries of charitable remainder trusts and gift annuities managed by The Catholic Foundation.

Aquinas Newman Center  
Archdiocesan Catholic schools  
Archdiocese of Santa Fe  
Catholic Charities  
Catholic School with highest number of Native American students  
D+E+I  
Diocese of Gallup  
Holy Angels Catholic Church, Angel Fire, NM  
Immaculate Conception Church, Albuquerque, NM  
St. Mary’s School, Albuquerque, NM  
Old Guadalupe Church, Santa Fe  
Our Lady of Sorrows and Immaculate Conception Churches, Las Vegas, NM  
Our Lady of Sorrows Parish, Las Vegas, NM  
Our Lady of the Annunciatiion Parish and School  
Rosario Cemetery, Santa Fe, NM  
San Jose Church  
Santa Maria de la Vid Priory, Santa Fe, NM  
Santo Nino Regional Catholic School  
Secular Order of Servants of Mary  
St. Mary’s Catholic Church, Farmington, NM  
St. Mary’s School

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*Psalm 69:34*

For the Lord hears the needy  
and does  
not turn  
His back  
on captives
<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>CITY</th>
<th>PROPOSAL NOTES</th>
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</tr>
</thead>
<tbody>
<tr>
<td>Albuquerque Healthcare for the Homeless</td>
<td>Albuquerque</td>
<td>Funds will be used to provide services to individuals newly experiencing homelessness including payment of childcare fees, purchase of a car seat for a family living in an automobile and payment for prescription and healthcare services.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe, Office of Family Life, Children of the Divorced Program</td>
<td>Albuquerque</td>
<td>Funds will be used for the Children of the Divorced program which provides two annual, four-to-eight week workshops for children ages 6-17 facilitated by trained adults and an on-site licensed professional therapist or counselor.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe, Office of Family Life, Children's Grief Program</td>
<td>Albuquerque</td>
<td>Funds will be used for the Children’s Grief program to offer 2 annual workshops to children ages 6-12 who have suffered the loss of a loved one. The program addresses the children’s problems of depression; sleeping difficulties; low self-esteem; academic failure or indifference to school related activities.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe, Pastoral Outreach Ministries Office</td>
<td>Albuquerque</td>
<td>This funding will support the Thresholds Adult Reentry Mentoring program, a prison ministry program which helps inmates coming out of prison reintegrate into the community by providing clothing; rent supplements; bus passes and bikes for transportation; group activities to promote healthy social outlets; assistance with housing furnishings; scholarships for retreats and assistance with occasional emergency needs.</td>
<td>7,000.00</td>
</tr>
<tr>
<td>Barrett Foundation</td>
<td>Albuquerque</td>
<td>In response to the increased number of homeless families, Barrett House Shelter started a weekend admission program. Funds will support this program which includes the hiring of an on-call intake/admissions person.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Catholic Charities</td>
<td>Albuquerque</td>
<td>Catholic Charities’ Gateway to Self-Sufficiency program targets homeless single mothers or fathers with children. The program provides housing and teaches necessary skills for achieving and maintaining self-sufficiency. Funds will be used to purchase materials for life skills classes and to provide training for program staff.</td>
<td>7,000.00</td>
</tr>
<tr>
<td>Estancia Valley Catholic Parish, St. Vincent de Paul</td>
<td>Moriarty</td>
<td>Funds will be used to serve the increased number of participants in the food, utilities, rent and emergency gas programs.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Holy Family Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Funds will be used to provide food subsidies for the increased number of participants requiring help due to the severe recession.</td>
<td>4,800.00</td>
</tr>
<tr>
<td>Immaculate Conception Parish</td>
<td>Albuquerque</td>
<td>Immaculate Conception Parish, the only church in downtown Albuquerque which serves food to the homeless every Sunday afternoon, will use the funds to purchase a new refrigerator and other kitchen supplies to accommodate the increased number of meals being served to homeless persons.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Immaculate Conception Parish (Las Vegas) and Samaritan House, Inc.</td>
<td>Las Vegas</td>
<td>Immaculate Conception Catholic Church in Las Vegas, in collaboration with Samaritan House, Inc., an interdenominational agency which provides temporary shelter, food and household assistance for those in need, will use these funds in its Food Pantry to accommodate the increased number of clients suffering from the present economic downturn.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Nativity of the Blessed Virgin Mary Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Funds will be used to establish a formal food pantry program, i.e., purchase shelving and additional non-perishable food stock so the food program can be expanded to meet the increased demand within the community.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Northern Tewa Missions</td>
<td>Espanola</td>
<td>A new assistance program to help the disadvantaged in the Tesuque, San Ildefonso and Santa Clara pueblos is needed. Funds for this program will provide food, shelter, and counseling at the parish level and through referrals to different organizations.</td>
<td>7,000.00</td>
</tr>
<tr>
<td>Nuestra Senora de Guadalupe Parish</td>
<td>Villanueva</td>
<td>A new program which combines nutrition education and food assistance is funded with this grant. This innovative program will educate selected needy families on how to buy groceries which are nutritious and healthy for their families. Educational materials will be distributed so families can learn as well as select the food items which qualify them for partial reimbursement. Participants must present receipts for food purchases and can be rewarded up to $280 for purchasing approved food items.</td>
<td>7,000.00</td>
</tr>
<tr>
<td>Our Lady of Fatima School</td>
<td>Albuquerque</td>
<td>Funds will be used for two parts of the Before and After School Program. The Breakfast and Snack program will provide free breakfast before school and snacks after school. The Survival Skills program will teach children basic skills such as cooking simple meals; cultivating a small vegetable garden for home use; and learning basic sewing skills with a sewing machine. The skills are intended to help families cope with reduced income.</td>
<td>3,000.00</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish</td>
<td>Santa Fe</td>
<td>Funds will be used to buy food for the Monday and Wednesday sack lunch programs and the sit-down hot lunch served on Fridays to the immigrant laborers who wait for work on the corner of Guadalupe and Agua Fria streets in Santa Fe.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>ORGANIZATION</td>
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</tr>
<tr>
<td>Our Lady of Sorrows Parish, St. Vincent de Paul</td>
<td>Bernalillo</td>
<td>The severe recession has increased demand for the program's services. Funds will be used for the food program, the Senior Wellness program and to support the financial assistance program which provides assistance with utilities, medical costs, prescriptions, rent and mortgage payments.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Our Lady of the Most Holy Rosary Parish and Comienzos</td>
<td>Albuquerque</td>
<td>Our Lady of the Most Holy Rosary and Comienzos, a prison ministry program, are collaborating to offer Transition Planning, Life Coaching, and Pastoral Counseling to men who have recently been released from jail. Funds will help participants in these programs reintegrate into the community.</td>
<td>5,040.00</td>
</tr>
<tr>
<td>Pastoral Counseling Center</td>
<td>Santa Fe</td>
<td>Funds will be used in the Subsidized Services Program, which provides counseling to people with limited income and/or no insurance coverage.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Project Defending Life</td>
<td>Albuquerque</td>
<td>Funding will support the Mom’s Ministries program which provides financial assistance to women who are struggling with decisions about whether or not to have an abortion. The program assists women with rent, food, utility payments, car payments, gas, and other expenses with the hope of eliminating the financial need that causes many women to seek abortions.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Sacred Heart of Jesus Parish, St. Vincent de Paul</td>
<td>Espanola</td>
<td>These funds will help serve the increased number of participants in the parish’s food program.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>San Clemente Parish, St. Vincent de Paul</td>
<td>Los Lunas</td>
<td>Funds will be used to serve the increased number of participants in the food, utilities, prescriptions, rent and emergency gas programs.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>Santa Maria de la Paz Parish (Santa Fe) and St. Elizabeth Shelter for the Homeless</td>
<td>Santa Fe</td>
<td>Santa Maria de la Paz Parish in Santa Fe collaborates with St. Elizabeth Shelter to serve the homeless. Funds will be used to serve the increased number of clients seeking help from the shelter. Parishioners also donate food and volunteer at the shelter serving a meal once a month.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>St. Anthony of Padua Parish</td>
<td>Fort Sumner</td>
<td>Due to financial hardships, the community of Ft. Sumner is experiencing an increase in substance abuse in addition to an ongoing literacy problem. Both factors affect employment. St. Anthony Catholic Church has partnered with Eastern New Mexico University (Roswell) and The Consortium, Ft. Sumner’s 28-day adult residential treatment center, to provide a holistic approach to basic adult education, job readiness, basic literacy skills, English as a second language, bible study and spiritual enrichment. Funds will used to enhance technology equipment and teaching aids.</td>
<td>7,000.00</td>
</tr>
<tr>
<td>St. Felix Pantry, Inc.</td>
<td>Rio Rancho</td>
<td>St. Felix Pantry is serving an increased number of clients and funds will be used to purchase food to meet the increased demand.</td>
<td>5,000.00</td>
</tr>
<tr>
<td>St. John the Baptist Catholic Church, St. Vincent de Paul</td>
<td>Okay Owingeh Pueblo</td>
<td>Funds will be used to serve the increased number of participants in their food and shelter programs.</td>
<td>7,000.00</td>
</tr>
<tr>
<td>Villa Therese Catholic Clinic</td>
<td>Santa Fe</td>
<td>Funds will be divided between two programs: Eye Care ($2,500) and Crisis ($3,500). The eye care program, in partnership with Acoma Optical, will enable 42 patients to purchase eyeglasses for $60. The Crisis program will give 140 needy families a $25 gift certificate each from Smith’s to be applied for food or a prescription medication.</td>
<td>4,000.00</td>
</tr>
</tbody>
</table>

**Total**                                                                                                           **138,840.00**

### Historic Preservation

<table>
<thead>
<tr>
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<tbody>
<tr>
<td>Santo Tomas Mission Church, Ojo Sarco</td>
<td>Chimayo</td>
<td>Funds will repair the leaking sacristy/confessional roof and reconstruct the rotted church floor.</td>
<td>6,110.00</td>
</tr>
<tr>
<td>St. Rose of Lima Parish</td>
<td>Santa Rosa</td>
<td>The acoustical tiles, drop ceiling, and the cathedral ceiling, which are concealing the original tin ceiling, will be removed as the first step in restoring the original tin ceiling. As part of the restoration, temporary lighting will be installed on the eight existing ceiling fans.</td>
<td>7,000.00</td>
</tr>
<tr>
<td>St. Augustine Parish</td>
<td>Isleta</td>
<td>Funds will be used for emergency stabilization and conservation treatment of selected artworks from the parish’s ecclesiastical and devotional art collection.</td>
<td>7,000.00</td>
</tr>
</tbody>
</table>

**Total**                                                                                                           **20,110.00**

**Grand Total**                                                                                                 **$ 158,950.00**

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We really try to live out the Gospel message of feeding the hungry and clothing the naked through the nutritious meal that we provide, but such a meal does have many costs and this money from your foundation will help us tremendously.

Fr. Rafael Garcia, S.J.
Pastor, Immaculate Conception Church
DONORS

Donors who want to offer faith, hope and love to others through their support of Catholic parishes, schools and organizations come to The Catholic Foundation each year to achieve their goals. Hundreds of donors including those who make annual gifts as well as new donors who have come to the Foundation recently because they know about the Foundation’s reputation for managing the assets entrusted to it, make the good works of the Foundation possible. It is with deep and profound gratitude and appreciation that we recognize our donors.

Mr. and Mrs. Warren Akerson
Ms. Rosemary Allen
Al’s Mini Marts #1
Al’s Mini Marts #2
Mr. and Mrs. James R. Anhalt
Annunciation Women’s Guild
Anonymous
Ms. Molly Archibeque
Mr. Salvador Arellano
Ms. Alicia Arguelles-Dunlap
Mr. and Mrs. Albert Arrigoni
Mr. Willie Atencio
Ms. Mary C. Austin
Ms. Melinda A. Baca
Mr. Thomas D. Baca
Mr. and Mrs. Victor Bachechi
Mr. and Mrs. Martin F. Barker
Mr. and Mrs. Jack Barnett
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Dr. Albert A. Bettina
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Dr. and Mrs. Charles F. Boatright
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Mr. Greg Bourdeau
Mr. and Mrs. Kerry Boyd
Mr. and Mrs. Henry M. Bremer
Mr. and Mrs. Donald J. Bronowicz
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Mr. Maurice Cagnon
Mr. and Mrs. Christopher Carilli
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Mrs. Mary K. Dawson
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Mr. and Mrs. David P. Denny-Frank
Mr. and Mrs. Daniel D. Dittmann
Ms. Paula Dransfield
Ms. Mary Jacklyn Dulle
Ms. Susan V. Eagan
Mr. Kenneth N. Edlund
Ms. Roxanne E. Malone and
Mr. James L. Enyeart
Mr. Gordon Farnsworth and
Mrs. Theresa Baudelot-Farnsworth
Mr. and Mrs. Paul Farrier
Ms. Ann S. Feignty
Ms. Iris Fleming
Ms. Kathryn A. Flynn
Ms. Fabiola Fowler
Friends of the Cathedral
Rev. David D. Gallegos
Mr. and Mrs. William E. Garcia
Dr. and Mrs. Edward J. Gerety
Ms. Barbara F. Goldman
Ms. Inez Russell and Mr. David T. Gomez
Mr. and Mrs. Edgar E. Gordy
Ms. Nona L. Gregg
Ms. Victoria Hamilton
Mr. and Mrs. Robert G. Hanagan
Ms. Sandra Hareld
Mr. and Mrs. Fred Hart
Mr. and Mrs. Daniel Hayes
Ms. Lucy J. Hays
Ms. Sally A. Hernandez
Mr. Joseph R. Higdon
Mrs. Tony Hillerman
Mrs. Mary E. Hochrein
Holy Family/St. Joseph Parishes
Mr. Richard W. Hughes and
Ms. Clare D. Rhoades
Mr. and Mrs. William T. Hyde
Ms. Gregorita Jaquez
A. Mark, Kathleen, “Little”, Mark and Adriana Jaramillo
Mr. and Mrs. Henry Jaramillo
Mr. and Mrs. Paul J. Jaramillo
Mr. and Mrs. Philip Jaramillo
Mrs. Theresa Jaramillo
Mr. and Mrs. Roderick Junghans
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Mr. and Mrs. Thomas Keleher
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Mr. and Mrs. Joe R. Martinez
Ms. Rosalie Q. Martinez
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Ms. Christine H. Olson
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Mr. Alfred Otero, Jr.
Ms. Carolina Peralta
Pfizer Foundation Matching Gifts Program
Ms. Camilla D. Phillips
Mrs. Bonnie Prather
Project Defending Life
Queen of Heaven School
Mr. and Mrs. Leroy F. Ramirez, Jr.
Mr. and Mrs. Alan R. Ramsey
Mr. and Mrs. Nazareno L. Rapagnani
Raskob Foundation
Mr. and Mrs. Will Raskob
Ms. Christine M. Reid
Mr. and Mrs. Richard A. Reker
Mr. Jonathan D. Repa
Rev. Earl Rohleder
Mr. J. A. Rohleder
Mr. and Mrs. George T. Roybal
Ms. Linda S. Rundell
Mr. and Mrs. Martin J. Ryan
Sacred Heart Parish
Dr. and Mrs. Roland Sanchez
Dr. and Mrs. James Sands
Santa Clara Parish
Santa Maria de la Paz Knights of Columbus Council 10517
Mr. and Mrs. Frank Servas
Sheehan, Sheehan & Stelzner, P.A.
Mr. and Mrs. John M. Sholes
Mr. and Mrs. Gerald H. Simnacher
Mr. Bruce Smith
Mr. Steve Smith
St. Francis Xavier Parish
Ms. Mary Evelyn Stewart
Mr. and Mrs. Tony J. Strati
Mr. and Mrs. Michael T. Sullivan
Ms. Lina Trujillo
Ms. Carol A. Turner
Mr. and Mrs. Vincent J. Vint
Ms. Eleanor Voutselas
Darren, Elaine, Tyler and Hilary Watson
Ms. Heidemarie Z. Weidner
Ms. Brenda J. Weimer
Mr. and Mrs. Robert J. Werner
Mr. and Mrs. Spencer Whitten
Ms. Sarah J. Young
Mr. and Mrs. Raymond E. Zimmer
Mr. and Mrs. Robert Zumwalt

THANKS

It is with the utmost heartfelt appreciation and gratitude that The Catholic Foundation acknowledges the generosity of the following donors who through their vision and faith are supporting the Foundation with special gifts that will allow the Foundation to expand its resource development capacity and build a lasting foundation of hope and love for our Catholic community.

Mrs. Marie Hillerman
Jan and Bill Keleher

MEMORIAL GIFTS:
SPECIAL GIFTS THAT CELEBRATE THE LIFE OF A LOVED ONE OR FRIEND.

In Memory of Jane McKenna
Ms. Regina Arrigoni
Jerone N. Deverman, Ph.D.
Mr. and Mrs. Matt Gubbels
Ms. Jean M. Schaumberg
Ms. Dori G. Morris
Ms. Virginia L. Grossetete
Ms. Mary E. Dittmann
Mr. and Mrs. Michael P. McMullan
Mr. Harris L. Hartz

In Memory of Tony Hillerman
Mr. and Mrs. Matt Gubbels
Mr. and Mrs. Robert W. Crain

In Memory of Iris Fleming
Mr. Scott A. Sallberg
Mr. and Mrs. John W. Kinner

In Memory of Lillian Conty
Mrs. Nelle Y. Conway
THE CATHOLIC FOUNDATION FUNDS

A number of funds are managed by The Catholic Foundation and provide financial resources to help meet the needs of Catholic communities throughout the Archdiocese of Santa Fe. These funds are designed to meet the philanthropic goals of donors and reflect the donors’ desires to perpetuate Catholic ministries and good works in Catholic communities. Gifts to The Catholic Foundation are invested in permanent endowment funds with earnings from these investments distributed annually. Earnings from unrestricted and field-of-interest funds are distributed through the grant application process. Annual distributions from designated funds are made to recipients specifically named in the endowment agreements. The Catholic Foundation also makes disbursements from a growing number of donor advised funds to beneficiaries selected by the donors.

Gifts to the Foundation are managed by professional investment managers with performance monitored by the Board of Trustees’ Investment Committee. To ensure open disclosure of all Foundation activities, an annual, independent audit is performed. For more information, call The Catholic Foundation at (505) 872-2901.

FUNDS ESTABLISHED THIS YEAR

Friends of Catholic Education Fund
St. Francis Scholarship Fund

UNRESTRICTED FUNDS

Unrestricted endowments are funded by donors whose charitable gifts are not restricted to a particular purpose and who wish to support the Foundation’s grant program. These funds allow the Foundation maximum flexibility in responding to grant requests to meet critical parish, school and ministerial needs.

Dunn and Daly Administrators Fund
Frances C. Hanzel Memorial Fund
Francis and Maureen Nye Fund
Grace and Dave Sheldon of St. Bernadette Fund
Jack Ryan Family Fund
John A. and Marie B. Flaska Memorial Fund
John R. Trujillo Memorial Fund
McDonald Family Fund
Mrs. Manuel Lujan, Jr. Fund
Olympia Jiron Fund
Paul J. Murphy Fund
Schmidt Family Fund
Schmidt Real Estate Fund
Strosnider Family Endowment Fund
Thomas McKenna Family Fund
Unrestricted Endowment
Virginia M. Reva Memorial Fund

DESIGNATED FUNDS

Donors wishing to support a specific organization, parish or school within the Archdiocese of Santa Fe create designated endowments as a way of providing perpetual support for a ministry or institution. These funds are managed by the Foundation and income is paid directly to the institution named by the donors.

Annunciation Parish/School Fund
Aquinas Newman Center at UNM Fund by Jeanne and Gig Brummell
Casa Angelica Fund
Catherine and Eugene W. Hearn Memorial Scholarship Fund
Catholic Schools Endowment
Dazzo Family Charitable Fund
Elizabeth M. Schweiss Memorial Fund
Ellen and Lucia Sena Seminarian Education Fund
Family of Michael Vigil Fund
Franciscan Ministries Fund
George John Weisenborn Seminary Scholarship Fund
Good Shepherd Center Fund
Harriett Scully Seminary Scholarship Fund
Hibernian House Priest Home Fund
Hochrein and Shoue Family Fund
Iris Fleming Scholarship Fund
Luana Kay Jaramillo Memorial Fund
Mary Ann Coghill Scholarship
Max T. Muhlberger Memorial Fund for the Poor
Morgan-Bucklin Fund for Birthright of Albuquerque
Msgr. Bernard Michael Burns Fund for St. Therese of the Infant Jesus Parish
Our Lady of Fatima School Fund
Our Lady of Guadalupe Parish Endowment
Queen of Heaven School Endowment
Rev. Albert Gallegos Fund for St. Mary’s
Rev. John Carney Seminarian Support Fund
Richard M. Hager Memorial Scholarship Fund
Robert P. Conway Sr. Memorial Education Fund
St. Charles Borromeo School Fund
St. John Vianney Seminary Burse
St. Mary’s School Scholarship Fund
St. Pius X High School Fund
St. Stephen’s Diocesan Fund
St. Therese Scholarship Fund
Taglelegami Family Fund
The Ellen and John Cummings Fund for St. Pius X High School

DONOR ADVISED FUNDS

Donor advised endowments allow the income distributed from each fund to be directed by the donor to the program, organization, parish or school of their choice. Because the administrative costs are lower and there are tax advantages to donors, donor advised funds are an effective alternative to establishing a private foundation.

Akerson Family Fund
Alta Vista Fund
Archbishop Sheehan Scholarship Fund for Lay Ministers
Archbishop of Santa Fe Donor Advised Fund
August C. G. and Fannie R. Hertzel Memorial Education Fund
Barbara and Ray Zimmer Fund
Brack Family Foundation Fund  
Grady and Keeler Fund  
Carolyn Dooley Martinez Fund  
Cramer Family Fund  
Hillerman Family Endowment  
James and Priscilla Sands Family Fund  
Lillian G. Watson Fund  
Patrick Jennings Memorial Fund  
Peggy and Michael Keleher Foundation Fund  
Richard M. Hager Foundation Fund  
Rosemary and Aldo Vaio Fund  
Sheila and Ole Peloso Fund  
William S. and Joanna D. Boothe Family Fund

**FIELD OF INTEREST FUNDS**

Donors wishing to support a specific cause within the scope of the Foundation’s mission, create field of interest funds from which income is distributed through a Foundation grant, scholarship or award program.

**Education**

- Arthur Quinn Memorial Fund  
- Burton and Claude Ann McEneaney Fund  
- Catholic Award for Teachers Fund  
- Edwin L. Chavez Fund for Education  
- Global Social Justice Education Fund  
- Grand Rapids Dominicans Fund  
- James and Mary Fanning Endowment for Education  
- Margaret Crimmins Higdon Memorial Fund  
- Phillip J. Maloof Scholarship Fund

**Health and Human Services**

- Marjorie J. Shea Fund  
- Steven and Lucy Smith Fund  
- Grand Rapids Dominicans Fund

**Clergy and Religious**

- Small Parish Assistance Fund  
- Rev. Richard J. Drabik Fund

**Marriage**

- Dr. Ralph and Ruth E. Johnson Marriage Endowment Fund

**AGENCY FUNDS**

In order to ensure the growth and continuation of ministries and programs for future years, Catholic schools, organizations and parishes establish endowments with the Foundation from which annual income distributions are paid directly to the donor agency to be used at the agency’s discretion. The endowment capital is preserved through sound investment practices and provides Catholic parishes, schools and organizations with stable and enduring sources of income.

- Alfred W. and Virginia M. LaPine Fund  
- Alfred W. LaPine and Virginia M. LaPine Scholarship Fund  
- Alma Ladovsky Memorial Fund  
- Archbishop’s Pastoral Fund  
- Archbishop’s School Fund  
- Archdiocesan Retired Priests’ Benefits Fund  
- Archdiocese of Santa Fe Catholic Health Initiatives Fund I  
- Archdiocese of Santa Fe Catholic Health Initiatives Fund II  
- Casa Angelica Fund  
- Catholic Charities Fund  
- Cole Family Fund for St. Elizabeth Ann Seton  
- Community of the Risen Savior Income and Growth Fund  
- Concha Ortiz y Pino de Kleven Memorial Fund for Santa Nino School  
- Cristo Rey Endowment Fund  
- Dismas House New Mexico, Inc. Fund  
- Elizabeth Quinn Scholarship Fund  
- Eugene D. Monsiner Memorial Fund  
- Felician-Franciscan Sisters Fund  
- Franciscan Ministries Fund  
- Friends of the Cathedral Endowment  
- Good Shepherd Center Fund  
- Holy Ghost Catholic School Fund  
- Immaculate Conception/St. Mary’s Education Fund  
- Lamy Fund  
- Lucia and Ellen Sena Memorial Fund  
- Marriage Enrichment Endowment  
- Mary Dillion Memorial Fund  
- Mary E. Schumann Endowment  
- Miss Ernestina Sanchez Memorial Fund (Belen)  
- Miss Ernestina Sanchez Memorial Fund (Peralta)  
- Norbertine Community Fund  
- Our Lady of Belen/St. Mary’s School Endowment Fund  
- Queen of Heaven Endowment  
- Queen of Heaven School Endowment  
- Rafaela Cardenas Seminary Burse  
- Sacred Heart Parish Fund (Clovis)  
- San Felipe de Neri Church Fund  
- San Felipe de Neri School Fund  
- Santa Maria de la Paz Catholic Education Assistance Fund  
- Santo Nino Regional Catholic School Endowment  
- St. Charles Parish Endowment Fund  
- St. John Vianney Seminary Burse  
- St. Joseph Healthcare Fund  
- St. Mary Rest Home Fund  
- St. Mary’s School Alumni Endowment Fund  
- St. Therese Development Fund  
- St. Thomas Aquinas School Endowment Fund

*Other endowment funds created by anonymous donors are managed by The Catholic Foundation. These funds include unrestricted endowments that give the Foundation full discretion to select grant recipients and field of interest funds that allow the income used for grants to be directed to areas selected by donors. The Catholic Foundation also manages Charitable Remainder Trusts and Charitable Gift Annuities for families and individuals.*
Sponsors of the 2009 Grant Awards Luncheon

The Catholic Foundation is especially grateful to the following individuals and organizations for their support of the 2009 Grant Awards Luncheon.

$2,000 SPONSOR
Jerry Robbins, RBC Wealth Management

$1,000 SPONSORS
Bank of Albuquerque
French Mortuary
Michael Daly, Morgan Stanley
Wells Fargo Bank New Mexico

$750 SPONSORS
Ken Montoya, MorganStanley SmithBarney
Vince Yegge, MorganStanley SmithBarney

$500 SPONSORS
Berger-Briggs Real Estate & Insurance, Inc.
BlueCross BlueShield of New Mexico
Jaynes Corporation
MV Industries
Sign-A-Rama
St. Joseph Community Health Foundation

$200 TICKET SPONSOR
Pulakos & Alongi

The Catholic Foundation extends its deepest appreciation to Father Gabriel Paredes for hosting our event. The Foundation also expresses our most sincere gratitude to the women of San Jose Parish who prepared the food and decorations for the Grant Awards Luncheon.

Let us not love in word or speech but in deed and action
1 John 3:18
**THE LEGACY LEAGUE**

**A VERY SPECIAL GROUP OF PEOPLE**

Donors become members of the Legacy League during their lifetimes by including The Catholic Foundation in their wills or trusts and telling us they have done so. The Catholic Foundation invites donors to join this special group of individuals who foster faith, hope and love. The Foundation staff would be happy to demonstrate how a planned or deferred gift can play a role in charitable and/or financial planning. For more information on becoming a member of the Legacy League, please contact the Foundation at (505) 872-2901.

The following persons are the current members of the Legacy League:

Mr. and Mrs. Gerald Bischoff  
Mr. and Mrs. Bernard Brummell  
Mr. and Mrs. Richard Carpenter  
Ms. Linley Daly  
Ms. Dorothy Daniels  
Mary and Kevin Dunn  
Ms. Margaret Garcia

Mr. and Mrs. Harry Gogan  
Mr. Joseph Higdon  
Mrs. Tony Hillerman  
Mr. and Mrs. Roland Jalbert  
Mrs. Frances Keeler  
Mr. and Mrs. Mark Leonard  
Ms. Margaret Garcia  
Mr. and Mrs. Joseph Muhlberger

Mr. and Mrs. Edward O’Leary  
Archbishop Michael Sheehan  
Ms. Mary B. Smith  
Ms. Mary Tomich  
Mrs. Raymond Wenzler  
Ms. Benita Zimmer  
Mr. and Mrs. Ray Zimmer

**ENDOWMENTS AND WAYS OF GIVING**

Giving is a highly personal, loving act that fosters faith, hope and love for both the donor and recipient. The Catholic Foundation offers many ways for donors to leave a legacy, all of which allow donors to choose the Catholic parish, school, ministry, organization or The Catholic Foundation program that will benefit from the donors’ gifts.

**OFTRIGHT GIFTS**  
Cash, Securities, Real Estate

**CHARITABLE GIFT ANNUITIES**  
Receive lifetime income with a gift of $10,000 or more.

**CHARITABLE REMAINDER TRUSTS**  
Receive an income for life or a specific term of years with a gift of $100,000 or more.

**TESTAMENTARY**  
A bequest of any size can be left in a will or trust to The Catholic Foundation. The Foundation can be named as beneficiary of a specific devise, retirement account, insurance policy or the residuum of an estate after family has been provided for.

Endowed funds, which have a perpetual existence, can be established at The Catholic Foundation by any individual or institution. Funds can be tailored to accommodate the donor’s charitable interests and provide a stable, predictable source of income for worthy programs that the donor wishes to support. Endowed funds allow the donor to have an infinite capacity to keep giving beyond the donor’s lifetime because the endowed gift principal will never be used and only endowment earnings will be distributed. Endowed funds can be established in several ways.

An immediate gift of $5,000 or more, in the form of cash, securities, life insurance or real estate allows the donor to create an endowment. A simple agreement is prepared that specifies how the donor wishes to have the endowment named and how the income will be used. Funds can be added to the initial endowment at any time with contributions often made to honor birthdays, anniversaries and other special occasions.

A donor may prefer to establish an endowment and make his or her largest gift through a will. A donor can sign an endowment agreement early and allow the endowment to be funded later by a bequest.

Whichever method a donor chooses to establish an endowment fund with The Catholic Foundation, the donor’s contribution will qualify for the maximum tax deductions allowed by law. The Catholic Foundation recommends that a donor consult an attorney or a financial advisor for assistance in making a gift through a will.
President
Gerald Bischoff, Esq.
Partner, Dubois, Cooksey, Bischoff & Ferreri, P.A.

President-Elect
Ruth D. Kelly
Boards and Commissions Dir., Office of the Governor
(Retired)

Vice President
John J. Kelly, Esq.
Modrall, Sperling, Roehl, Harris &Sisk, P.A.

Secretary
Richard Carpenter, Esq.
Attorney (Retired)

Treasurer
Tony Strati
Managing Partner, KPMG (Retired)

TRUSTEES
Warren Akerson
Investment Advisor, Edward Jones Co.

Dr. Peter T. Beaudette, MD
Ophthalmologist

Dr. Charles Boatright, MD
Physician (Retired)

Sheila Brown
Attorney, Los Alamos Labs (Retired)

James Burns
Executive, BlueCross BlueShield of NM

Sr. Linda Chavez, SC
Founder, S.E.T. for Health New Mexico

Bill Garcia
Founder, Cerelink Technology Co.

Joan Hart
Community Volunteer

Tom Macken, Esq.
Macken Law Firm

Laurie Monfiletto
Director, Strategic Workforce Planning, PNM

Joseph G. Muhlberger
Financial Consultant, Financial Network Investment Corp.

Leroy Ramirez, Jr.
Owner, Leroy Ramirez Agency

Will Raskob
President, Berger-Briggs Real Estate & Insurance, Inc.

George T. Roybal
Owner, A3G Construction

Elia Sanchez
Assistant to Dr. Roland Sanchez

Frank Servas
Pfizer Inc. (Retired)

V. J. Vint
Southwest Director of Institutional Marketing, McKinley Capital
Management, Inc. (Retired)

EX-OFFICIO TRUSTEE
Most Rev. Michael J. Sheehan
Archbishop of Santa Fe

EMERITUS TRUSTEES
Al Arrigoni
President, Berger-Briggs Real Estate & Insurance, Inc. (Retired)

Michael L. Keleher, Esq.
Keleher & McLeod, P.A.

Manuel Lujan, Jr.
Former Secretary of the Interior and U.S. Congressman

Ray Zimmer, CPA
Partner, KPMG Peat Marwick (Retired)

HONORARY TRUSTEES
Pete Domenici
U.S. Senator (Retired)

FOUNDATION STAFF
Mary P. Dunn, M.B.A.
Executive Director

Doris Rhodes, M.B.A.
Director of Outreach & Development

Donna Burnett, C.P.A.
Financial Officer

Marta A. Santiago
Program Officer

Anna M. Lujan
Administrative Assistant
### Condensed Statements of Financial Position

**June 30, 2009 and 2008**

**ASSETS**

<table>
<thead>
<tr>
<th>Description</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$209,828</td>
<td>$172,282</td>
</tr>
<tr>
<td>Restricted cash</td>
<td>432,995</td>
<td>1,145,802</td>
</tr>
<tr>
<td>Bequest receivable</td>
<td>90,440</td>
<td></td>
</tr>
<tr>
<td>Furniture and equipment, less accumulated depreciation of $105,075 and $117,083, respectively</td>
<td>44,907</td>
<td>9,727</td>
</tr>
<tr>
<td>Prepaid and other assets</td>
<td>3,124</td>
<td>1,294</td>
</tr>
<tr>
<td>Investments in real estate</td>
<td>2,073,308</td>
<td>2,073,308</td>
</tr>
<tr>
<td>Investment in marketable securities</td>
<td>26,629,484</td>
<td>34,627,034</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$29,484,086</strong></td>
<td><strong>$38,029,447</strong></td>
</tr>
</tbody>
</table>

**LIABILITIES AND NET ASSETS**

<table>
<thead>
<tr>
<th>Description</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$48,605</td>
<td>$7,475</td>
</tr>
<tr>
<td>Grants distributable</td>
<td>556,454</td>
<td>1,379,500</td>
</tr>
<tr>
<td>Charitable remainder annuity trusts and gift annuities</td>
<td>3,931,039</td>
<td>3,990,410</td>
</tr>
<tr>
<td>Agency obligations</td>
<td>12,055,453</td>
<td>15,431,609</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>16,591,551</strong></td>
<td><strong>20,808,994</strong></td>
</tr>
<tr>
<td>Net assets</td>
<td>12,892,535</td>
<td>17,220,453</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>$29,484,086</strong></td>
<td><strong>$38,029,447</strong></td>
</tr>
</tbody>
</table>

**Condensed Statements of Activities and Changes in Net Assets**

**Years Ended June 30, 2009 and 2008**

<table>
<thead>
<tr>
<th>Description</th>
<th>2009</th>
<th>2008</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Public support and revenues:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions (net of agency, charitable gift annuity and pass-through contributions of $83,589 in 2009 and $1,636,042 in 2008)</td>
<td>$519,443</td>
<td>$655,522</td>
</tr>
<tr>
<td>Investment loss (net of agency loss of $2,982,031 in 2009 and $1,177,127 in 2008)</td>
<td>(2,865,464)</td>
<td>(1,161,224)</td>
</tr>
<tr>
<td>Change in value in charitable remainder annuity trusts</td>
<td>(1,105,724)</td>
<td>(599,527)</td>
</tr>
<tr>
<td>Other income</td>
<td>165,275</td>
<td>183,434</td>
</tr>
<tr>
<td><strong>Total public support and revenues</strong></td>
<td>(3,286,470)</td>
<td>(921,795)</td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants and distributions (net of agency distributions of $187,224 in 2009 and $792,516 in 2008)</td>
<td>$539,651</td>
<td>774,939</td>
</tr>
<tr>
<td>Investment and administrative expenses (Net of agency expenses of $224,969 in 2009 and $260,602 in 2008)</td>
<td>501,797</td>
<td>509,279</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>1,041,448</strong></td>
<td><strong>1,284,218</strong></td>
</tr>
<tr>
<td>Change in net assets</td>
<td>(4,327,918)</td>
<td>(2,206,013)</td>
</tr>
<tr>
<td>Net assets, beginning of year</td>
<td>17,220,453</td>
<td>19,426,466</td>
</tr>
<tr>
<td><strong>Net assets, end of year</strong></td>
<td><strong>$12,892,535</strong></td>
<td><strong>$17,220,453</strong></td>
</tr>
</tbody>
</table>

For a full copy of the audited financial statements contact the Foundation office at (505) 872-2901.
Whatever you do to the least of my people, that you do unto me.

Matthew 25:45