For God gave us a spirit not of fear but of power and love. 2 Timothy 1:7
gather / grow / give
Dear Friends,

God can never be outdone in generosity. This is amazing considering the generosity that we get to witness at The Catholic Foundation every day from so many wonderful people throughout the 61,000 square miles that makes up our Archdiocese of Santa Fe. With this in mind we need to give thanks that we have a God that is so boundless in His mercy and love. Although, we live in one of the poorest states in the country with continuing issues in our public and faith communities, witnessing the work that continues to be done in hope should motivate us to always try to serve where we are to make our community better.

As we reflect on the past year, we would like to extend our gratitude to the current Board of Trustees, Trustee Alumni, and those who volunteer to support the Foundation. We are also extremely grateful for the support of all the faithful in the Archdiocese of Santa Fe, especially our Archbishop and our dedicated Priests, Religious, Deacons, and lay leaders.

This year we will again distribute over $400,000 to grants through our competitive grant process, and it is great to see the requests come from all corners of the Archdiocese. All this work culminates in countless people in our communities being helped by hundreds of individuals and institutions today, tomorrow, and for generations to come. We are always grateful for donors who have established new endowments and those who have continued to grow existing ones, helping the Foundation continue its mission of promoting the work of the gospel. This year we will close our books with $49,912,064 in Total Assets for this year. This has allowed us to distribute $1,882,665 in total for 2019.

As we continue to further the mission of The Catholic Foundation we continue to encourage you to consider how to best support your parish or Catholic organization, and the role that the Foundation can play in your giving plan. Our various giving options allow donors to direct their philanthropy to the causes they care about the most. We also offer donors the ability to create a personal, customized charitable plan that will carry out their giving intentions now and forever. With your help, and with Christ as our guide, The Catholic Foundation will continue to be a resource for the future of our faith and our Archdiocese.

We look at the growth of the orchard that has been planted by these benefactors and we know that they follow the thought of St. Ignatius when he wrote “Love ought to manifest itself more by deeds than by words”. The impact of these deeds will continue long beyond our lives, and the seeds and fruit from this orchard will hopefully nourish and inspire many others to do likewise with the generations that follow.

In Christ’s Love,

Ed Larrañaga
President

John Heer
Board Chairman
The Catholic Foundation Funds

The Catholic Foundation is an independent, non-profit corporation that manages a variety of funds that provide distributions to meet the needs of Catholic communities throughout the Archdiocese of Santa Fe. Donor gifts are invested in permanent endowment funds and a percentage of the earnings, from these funds, are distributed annually.

All Foundation funds are invested with professional investment managers and performance is monitored by the Foundation’s Investment Committee. An independent audit is performed annually to ensure open disclosure of Foundation financial activities.

If you would like to start an endowment, please call The Catholic Foundation at (505) 872-2901 or visit our website at thecatholicfoundation.org.

2019 Distributions and Grants:

Total Distributions: $1,623,652

- Education: $556,555
- Parish: $147,334
- Human Services: $309,312
- Vocations: $235,885
- Scholarship: $54,581
- Capital Improvements: $90,700
- Clergy/Religious: $145,618
- Economic Development: $14,000
- Historic Preservation: $41,100
- Faith Formation: $28,567

For details on each fund, please visit thecatholicfoundation.org.
Funds Established This Year
Albert J. and Anita L. Lucero Fund
The Ave Maria Endowment of the Immaculate Conception Church
J. Wendell Robison Fund

Designated Funds
Designated endowments are created by donors who would like to support an organization, parish, school or ministry within the Archdiocese of Santa Fe. Distributions from these funds are paid directly to the institutions named by the donors.

Clergy/Religious
Archdiocesan Priests’ Retirement Fund
Larry Lane Memorial Fund
Rev. Arthur J. Jakobiak Endowment Fund

Education
Annunciation Parish School Fund
Archbishop’s School Fund
August C. G. and Fannie R. Hetzel Memorial Education Fund
Brummell Family Fund
Catholic Award for Teachers Fund
Catholic Schools Endowment
Dazzo Family Charitable Fund
Holy Cross Catholic School, Santa Cruz
Holy Ghost Catholic School Fund
Immaculate Conception/St. Mary’s Education Fund
Iris Fleming Scholarship Fund
Margaret Crimmins Higdon Memorial Fund
Mary Ann Coghill Scholarship
Mary E. Schumann Endowment
Our Lady of Belen/St. Mary’s School Endowment
Our Lady of the Assumption Endowment Fund
Patrick Jennings Memorial Fund
Queen of Heaven School Endowment
Raymond and Cenia Wenzler Scholarship Fund
Rev. Albert Gallegos Fund for St. Mary’s
Richard M. Hager Memorial Scholarship Fund
Robert P. Conway Sr. Memorial Education Fund
San Felipe de Neri School Fund
Santa Maria de la Paz Catholic Education Assistance Fund
Santo Nino Regional Catholic School Endowment
St. Charles Borromeo School Fund
St. Francis Scholarship Fund
St. Mary’s School Scholarship Fund
St. Michael’s High School Endowment Fund
St. Pius X High School Fund
St. Therese Scholarship Fund
St. Thomas Aquinas School Endowment Fund
The Ellen and John Cummings Fund for St. Pius X High School

Faith Formation
Coffey DEI Scholarship
Marriage Enrichment Endowment
Ralph and Ruth Johnson Marriage Endowment Fund

Human Services
Casa Angelica Fund
Dunn and Daly Administrators Fund
Family of Michael Vigil Fund
Feed My Sheep Foundation
Global Social Justice Education Fund
Good Shepherd Center Fund
Hibernian House Priest Home Fund
Luana Kay Jaramillo Memorial Fund
Max T. Muhlberger Memorial Fund for the Poor
Morgan-Bucklin Fund for Birthright of Albuquerque
Phil and Anita Garcia Fund for St. Vincent de Paul
Raymond and Mildred Miller Memorial Fund
Regional Council Fund
Taglialegami Family Fund

Parish
Agnes Kincer & Jacqueline Kincer Bishop Memorial Fund
Elizabeth M. Schweiss Memorial Fund
Franciscan Ministries Fund
Hochrein and Shoue Family Fund
Holy Child Parish Endowment
Immaculate Conception Church, Cimarron
John Michael Baca Fund for Our Lady of Belen Camposanto
Msgr. Bernard Michael Burns Fund for St. Therese Parish
Sacred Heart Parish Fund, Clovis
San Felipe de Neri Church Fund
The Ave Maria Endowment of the Immaculate Conception Church
Wenzler Family Fund

Vocations
Anonymous Fund for Seminarians
Archbishop Sheehan Scholarship Fund for Lay Ministers
August C. G. and Fannie R. Hetzel Memorial Education Fund
Ellen and Lucia Sena Seminarian Education Fund
George John Weisenborn Seminary Scholarship Fund
Harriett Scully Seminary Scholarship Fund
Larry Lane Memorial Fund
Raymond and Mildred Miller Memorial Fund
Rev. John Carney Seminarian Support Fund
St. John Vianney Seminary Burse
St. Stephen’s Diaconate Fund
Agency Funds
Catholic schools, parishes and organizations establish agency endowments with the Foundation to ensure the continuation and growth of their ministries and programs for the future. Annual distributions are paid directly to the donor agency to be used at the agency’s discretion.

Clergy/Religious
Archdiocesan Priests’ Retirement Fund
Miss Ernestina Sanchez Memorial Fund, Belen
Miss Ernestina Sanchez Memorial Fund, Peralta
Norbertine Community Fund

Education
Alfred W. and Virginia M. LaPine Fund
Alfred W. LaPine and Virginia M. LaPine Scholarship Fund
Archbishop’s School Fund
Catherine and Eugene W. Hearn Memorial Scholarship Fund
Concha Ortiz y Pino de Kleven Memorial Fund for Santo Nino Regional Catholic School
Elizabeth Quinn Scholarship Fund
Holy Ghost Catholic School Fund
Immaculate Conception/St. Mary’s Education Fund
Our Lady of Belen/St. Mary’s School Endowment
Our Lady of Fatima School Fund
Our Lady of the Assumption Catholic School Tuition Assistance Fund
San Felipe de Neri School Fund
Santo Nino Regional Catholic School Endowment
St. Mary’s School Alumni Endowment Fund
St. Therese Catholic School Alumni Scholarship and Development Fund
St. Thomas Aquinas School Endowment Fund

Human Services
Alma Ladonsky Memorial Fund
Archdiocese of Santa Fe Catholic Health Initiatives Fund I
Archdiocese of Santa Fe Catholic Health Initiatives Fund II
Casa Angelica Fund
Catholic Charities Fund
Good Shepherd Center Fund
Lucia and Ellen Sena Memorial Fund

Vocations
Archbishop Robert F. Sanchez Seminary Burse
Rafaela Cardenas Seminary Burse
St. John Vianney Seminary Burse

Parish
1610 Legacy Society Fund
Cole Family Fund for St. Elizabeth Ann Seton
Community of the Risen Savior Income and Growth Fund
Cristo Rey Endowment Fund
Eugene D. Monsimer Memorial Fund
Franciscan Ministries Fund
Friends of the Cathedral Endowment
Lamy Fund
Our Lady of Guadalupe Parish Endowment, Albuquerque
Queen of Heaven Endowment
Sacred Heart Parish Fund, Clovis
San Felipe de Neri Church Fund

Donor Advised Funds
Donor Advised endowments allow donors to direct their annual distribution to the program, organization, parish or school of their choice.

Akerson Family Fund
Alta Vista Fund
Archbishop of Santa Fe Donor Advised Fund
Barbara and Ray Zimmer Fund
Brack Family Foundation Fund
Cramer Family Fund
Grady and Keeler Fund
James and Priscilla Sands Family Fund
Lambda Theta/TKE Endowment
Margaret W. Keleher and Michael L. Keleher Fund
Rosemary and Aldo Vaio Fund
Tony and Marie Hillerman Fund
William S. and Joanna D. Boothe Family Fund

Donor Advised - Non-Endowed
Donor Advised non-endowed funds allow donors to direct their fund balances, throughout the year, to the program, organization, parish or school of their choice.

Albert J. and Anita L. Lucero Fund
Anonymous
J. Wendall Robison Fund
Manuel and Cynthia Chavez Fund

Scholarships – Non-School Specific
Non-school specific scholarship endowments are started by donors who want to offer students support in their educational goals. These scholarships are not designated for a specific school and provide families with financial assistance to help with tuition for Catholic education within the Archdiocese of Santa Fe.

Archbishop Michael J. Sheehan Scholarship Fund
Ernestine & Ivy Frank Farrar Jr. Scholarship Fund
Gene and Kathie Leyendecker Scholarship Fund
Phillip J. Maloof Scholarship Fund
Praying Mothers of Our Lady of Hope Scholarship Fund
Field Of Interest Funds

Field of interest endowments are established by donors wishing to support a specific cause within the scope of the Foundation’s mission. Distributions from these funds are allocated through the Foundation’s grant program.

Clergy/Religious

Norma and Linden Price Memorial Fund
Rev. Richard J. Drabik Fund

Education

Arthur Quinn Memorial Fund
Burton and Claude Ann McEnearney Fund
Carolyn Dooley Martinez Fund
Edwin L. Chavez Fund for Education
Friends of Catholic Education Fund
Grand Rapids Dominicans Fund
James and Mary Fanning Endowment for Education
Richard M. Hager Foundation Fund

Historic Preservation

Richard M. Hager Foundation Fund

Human Services

Carolyn Dooley Martinez Fund
Craig Othmer Fund
Grand Rapids Dominicans Fund
Marjorie J. Shea Fund
Rev. James P. Moore Memorial Fund for the Poor
Sheila and Ole Peloso Fund
Steven and Lucy Smith Fund

Unrestricted Funds

Unrestricted endowments are established by donors who wish to support the Foundation’s grant program and whose charitable gifts are not restricted to a particular purpose. These funds allow the Foundation optimum flexibility in responding to grant requests, as we strive to meet the critical needs of schools, parishes, organizations and ministries.

Beaudette Family Fund
Deacon James Q. A. Baca Holy Family Fund
Founders Endowment Fund
Frances C. Hanzel Memorial Fund
Francis and Maureen Nye Fund
George Werner Memorial Fund
Grace and Dave Sheldon of St. Bernadette Fund
Hillerman Family Endowment
Jack Ryan Family Fund
Jane and Thomas McKenna Family Fund
John A. and Marie B. Flaska Memorial Fund
John R. Trujillo Memorial Fund
Lillian G. Watson Fund
McDonald Family Fund
Mr. and Mrs. Roland A. Jalbert Endowment Fund
Mr. Charles C. Shirk III Memorial Fund
Mrs. Manuel Lujan, Jr. Fund
Olympia Jiron Fund
Paul J. Murphy Fund
Raymond and Cenia Wenzler Memorial Fund
Raymond and Mildred Miller Memorial Fund
Rev. Arthur J. Jakobiak Endowment Fund
Schmidt Family Fund
Strosnider Family Endowment Fund
Virginia M. Reva Memorial Fund

Legacy League

Donors become members of the Legacy League by informing us that they have included The Catholic Foundation in their wills or trusts. The Foundation wishes to acknowledge the thoughtfulness and generosity of the donors and the diocesan priests who have included The Catholic Foundation in their estate plans. To become a member or to get information on estate planning, please call (505) 872-2901 or visit thecatholicfoundation.org.

Deacon James Baca†
Gerald and Debra Bischoff
Bernard and Jeanne Brummell
Richard* and Leslie Carpenter
Michael and Linley Daly
Dorothy J. Daniels
Kevin and Mary Dunn
Ernestine T. Farrar†
Cecilia M. Flood
Phillip and Anita Garcia
Margaret S. Garcia†
Harry and Joan Gogan†
Carol Heppenstall
Tony and Marie Hillerman†
Rev. Arthur J. Jakobiak†
Roland and Elizabeth Jalbert†
Frances A. Keeler
Ed and Cynthia Larrañaga
Mark and Joanna Leonard
Shirley J. Macaron
Franklyn Macaron
Rosalie Q. Martinez†
Mary McDonald†

David and Barbara Menicucci
Raymond* and Mildred Miller
Stephen C. Miller Jr.
Hazel B. Morgan†
Ms. Corinne Montoya
Joseph* and Antonia G. Muhlberger
Paul Murphy†
Edward and Julia O’Leary
Concha Ortiz y Pino de Kleven†
Virginia Reva†
Marta Santiago
Caroline Schmidt†
Margaret Schmidt†
Most Rev. Michael Sheehan
Charles C. Shirk III†
Charles R. Thomas†
Denise M. Tierney
Mary M. Tomich†
J. Brian and Donna Trambley
Susan E. Vinci-Lucero
Raymond and Cenia Wenzler†
Benita C. Zimmer
Raymond and Barbara Zimmer†

† Denotes those who have passed
### The Catholic Foundation Donors

Donors to The Catholic Foundation give out of compassion, using their personal resources to help address needs and support ministries that move their hearts. Through their annual gifts, endowment gifts, and estate gifts, our donors have made it possible for The Catholic Foundation to touch thousands of lives in every corner of the Archdiocese.

<table>
<thead>
<tr>
<th>Donor Name</th>
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<tbody>
<tr>
<td>1610 Legacy Society</td>
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<tr>
<td>4.0 Tennis Friends</td>
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<tr>
<td>AmazonSmile Foundation</td>
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<tr>
<td>Anonymous</td>
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<tr>
<td>Lou Apodaca</td>
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<tr>
<td>Michele and Danielle Atwood</td>
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<tr>
<td>Thomas and Helen Baca</td>
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<tr>
<td>Thomas Baca</td>
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<tr>
<td>Deacon Victor and Susan Bachechi</td>
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<td>Janice E. Baker</td>
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<td>Dr. Peter and Peggy Beaudette</td>
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<td>Mary Beth Bigger and Mike Richardson</td>
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<td>William and Josephine Brennan</td>
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<td>William and Shirley Campbell</td>
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<td>Joseph Carney</td>
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<td>Barbara Cochran</td>
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<td>Geraldine Cramer</td>
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<td>John and Wardene Crowley</td>
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<tr>
<td>Gifford and Julie Davis</td>
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<td>Mary K. Dawson</td>
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<td>David and Diane Dennedy-Frank</td>
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<td>Frederick and Mary Diehl</td>
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<td>Gregory and Mary Ann Edwards</td>
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<td>Ryan and Christy Ferguson</td>
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<td>Hector Fernandez-Barillas</td>
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<td>Bruce and Susan Finger</td>
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<td>Kathryn A. Flynn</td>
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<td>Friends of the Cathedral</td>
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<tr>
<td>Donald and Patricia Gallegos</td>
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<td>James F. Gannon and Dianne Wagemann</td>
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<td>Dennis and Cindy Garcia</td>
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<td>George Gibbs</td>
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<td>Sr. Juanita Gonzales, S.C.</td>
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<td>Mary and Michael Gonzales</td>
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<td>Bianca Gonzalez</td>
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<td>William C. Grant and Kay Hamilton</td>
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<td>Nona Gregg</td>
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<td>Thomas and Leigh Growney</td>
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<td>Pauline and Matt Gubbels</td>
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<td>Nancy Hanagan</td>
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<td>Carla Hansen</td>
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<td>Annette V. Hayden and Ben Smiley</td>
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<td>Br. George A. Hetzel, F.S.C.</td>
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<tr>
<td>Ann Hicks</td>
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<td>Herta Hilscher</td>
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<td>Gerald and Marie Hochrein</td>
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<td>Joel and Matilda Hopko</td>
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<td>Immaculate Conception Parish</td>
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<td>Richard and Judith Janiak</td>
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<td>Paul and Annabel Jaramillo</td>
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<td>Ralph and Ruth Johnson</td>
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<td>Michael and Peggy Keleher</td>
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<td>Christopher Kopech</td>
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<td>Fred and Diane Kullman</td>
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<td>Manfred and Anne Laendle</td>
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<td>Monika Laendle</td>
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<td>Betty Lane</td>
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<td>Teresa Long-Chavez</td>
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<td>Albert and Mrs. Anita Lucero</td>
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<td>Shirley J. Macaron</td>
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<td>Richard Martinez and Valerie E. Alarid</td>
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<td>Michael and Jill McMullan</td>
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<td>David and Barbara Menicucci</td>
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<td>Laurie and Richard Meyer</td>
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<td>Maria Rosella Muniz</td>
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<td>Tony P. O’Brien and Petra Lang O’Brien</td>
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<td>Flor de Maria Oliva</td>
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<td>Loretta and Roberto Ortega</td>
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<td>Susan Orth</td>
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<td>Vickie J. Ortiz</td>
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<tr>
<td>Gilbert and Patricia Ortiz</td>
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<td>Mary Othmer and John Myre</td>
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<td>Carolina Peralta</td>
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<td>Mary Plane</td>
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<tr>
<td>Charles and Loretta Reynolds</td>
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<td>Donald and Barbara Rigali</td>
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<tr>
<td>Gregoria Rirou</td>
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<tr>
<td>Annette Rivera-Legits</td>
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<tr>
<td>Mr. Arnold Robba</td>
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<td>J. Wendall Robison</td>
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<tr>
<td>Donald and Charlotte Rodgers</td>
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<td>Rev. Earl R. Rohleder</td>
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<td>Anthony and Anne Russo</td>
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<td>Priscilla Sands</td>
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<td>Most Rev. Michael Sheehan</td>
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<td>Holland and Julie Shepherd</td>
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<td>Gerald and Kathryn Simnacher</td>
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<td>Stan and Karen Sluder</td>
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<td>Joseph and Carol Stehling</td>
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<td>Richard and Rosemary Steichen</td>
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<td>Tony and Helena Strati</td>
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<td>Dyan Sublett and Alan Echeverria</td>
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<td>Andrea P. and Seth T. Thomas</td>
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<tr>
<td>Rosalie Tierney</td>
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<tr>
<td>Dr. Robert and Barbara Timmons</td>
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<td>Charles and Jean Villamarin</td>
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<td>Madeleine Wells</td>
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<tr>
<td>Jane Youngers</td>
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<tr>
<td>Raymond and Barbara Zimmer</td>
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<tr>
<td>Robert and Marilyn Zumwalt</td>
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</tbody>
</table>
Who We Are

Our Board of Trustees is governed by volunteers representing various regions of the diocese. With many years of experience in their respective fields, they bring multi-faceted expertise and perspectives that are invaluable to our work. We are very blessed to have such talented and experienced professionals supporting the Foundation’s mission.

Officers

Chairman
John Heer, Esq.
Shareholder, Laflin, Pick & Heer, P.A.
Our Lady of the Annunciation Parish, Albuquerque

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Sheila E. Brown
Attorney, Retired
Santa Maria de la Paz Parish, Santa Fe

Vice Chairman
Scott Lardner
President, Rocky Mountain Stone
Our Lady of the Annunciation Parish, Albuquerque

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Nativity of the Blessed Virgin Parish, Albuquerque

Larry Cheek
Bank Executive, Retired
Cathedral Basilica of St. Francis of Assisi, Santa Fe

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Attorney, Bardacke Allison, LLP
Christo Rey Parish, Santa Fe

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Vice President & Senior Portfolio Manager, US Bank
San Felipe de Neri Parish, Albuquerque

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Pastor
Our Lady of the Assumption Parish, Albuquerque

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Cathedral Basilica of St. Francis of Assisi, Santa Fe

Fr. Graham Golden, O. Praem.
Pastor
Our Lady of the Most Holy Rosary, Albuquerque

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Principal, Westmeath Investments
Prince of Peace Parish, Albuquerque

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Surgeon, Clinical Assoc. Prof. of Surgery, N.Y.M.C.
Cathedral Basilica of St. Francis of Assisi, Santa Fe

Jim Hakeem
Realtor, Commercial Real Estate
Prince of Peace Parish, Albuquerque
Our team shares a compassion for serving those in need, always taking a personal approach in everything we do. We endeavor to carry out the mission of the Foundation by helping donors achieve their charitable goals and by helping Catholic organizations, parishes, and schools meet their long term financial needs.
Condensed Statements Of Financial Position

June 30, 2019 and 2018

<table>
<thead>
<tr>
<th>Assets</th>
<th>2019</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$ 489,048</td>
<td>$ 469,797</td>
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<tr>
<td>Restricted cash</td>
<td>357,928</td>
<td>151,847</td>
</tr>
<tr>
<td>Furniture and equipment, net of accumulated depreciation</td>
<td>26,585</td>
<td>25,273</td>
</tr>
<tr>
<td>Prepaid and other assets</td>
<td>7,874</td>
<td>9,125</td>
</tr>
<tr>
<td>Real estate held-for-sale</td>
<td>2,360,308</td>
<td>1,685,211</td>
</tr>
<tr>
<td>Investments in note receivable</td>
<td>358,061</td>
<td>380,950</td>
</tr>
<tr>
<td>Investments in real estate</td>
<td>—</td>
<td>450,097</td>
</tr>
<tr>
<td>Investment in marketable securities</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$ 49,912,064</strong></td>
<td><strong>$ 48,454,317</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$ 22,400</td>
<td>$ 6,850</td>
</tr>
<tr>
<td>Grants distributable</td>
<td>1,366,761</td>
<td>1,866,459</td>
</tr>
<tr>
<td>Charitable remainder annuity trusts and gift annuities</td>
<td>2,440,244</td>
<td>2,521,349</td>
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<tr>
<td>Agency obligations</td>
<td>16,278,863</td>
<td>15,923,760</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>20,108,268</strong></td>
<td><strong>20,318,418</strong></td>
</tr>
<tr>
<td>Net assets</td>
<td>29,803,796</td>
<td>28,135,899</td>
</tr>
<tr>
<td><strong>Net assets</strong></td>
<td><strong>$ 49,912,064</strong></td>
<td><strong>$ 48,454,317</strong></td>
</tr>
</tbody>
</table>

Condensed Statements Of Activities And Changes In Net Assets

June 30, 2019 and 2018

Support and revenues:
Contributions (net of agency, charitable gift annuity and pass-through contributions of $554,223 in 2019 and $1,361,349 in 2018) $ 1,606,460 $ 4,516,762
Investment gain (loss) (net of agency gains of $676,201 in 2019 and losses of $703,035 in 2018) 1,218,434 1,948,989
Change in value in charitable remainder annuity trusts 122,509 97,003
Other income 207,611 215,147

Total support and revenues 3,155,014 6,777,901

Expenses:
Grants and distributions (net of agency distributions of $861,600 in 2019 and $2,086,456 in 2018) 784,391 842,164
Investment and administrative expenses (net of agency expenses of $162,992 in 2019 and $184,782 in 2018) 702,726 605,531

Total expenses 1,487,117 1,447,695

Change in net assets 1,667,897 5,330,206
Net assets, beginning of year 28,135,899 22,805,693

Net assets, end of year $ 29,803,796 $ 28,135,899

For details, please visit thecatholicfoundation.org.
Education

The value of Catholic education is undeniable.

Academic excellence, along with discipline and values, provide a strong foundation for the development of both mind and soul. This year the Foundation distributed $556,555 towards Catholic schools, scholarships, and programs. The Catholic Foundation expresses its sincere gratitude to all our scholarship donors for their generosity and investment in Catholic education.

Scholarship Funds

Archbishop Michael J. Sheehan Scholarship Fund
Scholarships for parochial school students from kindergarten through grade eight.

Ernestine & Ivy Frank Farrar Jr. Scholarship Fund
Scholarships for parochial school students from grade one through grade twelve.

Gene and Kathie Leyendecker Scholarship Fund
Scholarships for parochial school students grade one through grade twelve.

Praying Mothers of Our Lady of Hope Scholarship Fund
Scholarships for parochial school students from pre-K through grade eight.

Phillip J. Maloof Scholarship Fund
Scholarships for parochial school students residing in Bernalillo County.

For more information about scholarships and endowments visit our website at thecatholicfoundation.org or call (505) 872-2901.

Ashley Rose Archuleta, is in 4th grade, and is the recipient of the Ernestine & Ivy Frank Farrar Jr. Scholarship. She continues to work on her good grades, sports, and Faith Bowl. This year her theme will be Catholic Faith, “…which I guarantee will grow for centuries.” – Ashley Rose
Catholic Award for Teachers

Established in 1998 with an anonymous gift to The Catholic Foundation, the Catholic Award for Teachers recognizes the dedication of teachers in our Catholic schools. This year, seven teachers were selected to receive awards of $1,000 each in appreciation for their commitment to Catholic Education. In addition, the schools they represent each receive $100 for their school endowment. Recipients of the 2019 awards are:

Kristy Cordova, 5th Grade
St. Mary’s Catholic School
Belen

Richard A. Diaz, 6th – 8th Grade
San Felipe de Neri Catholic School
Albuquerque

Carmen Flórez-Mansi, 7th – 12th Grade
St. Michael’s High School
Santa Fe

Toni-Marie Olivas, 1st Grade
Our Lady of the Annunciation
Albuquerque

Shawnda Osborn, 6th - 8th Grade
Holy Ghost Catholic School
Albuquerque

Lisa Sanchez, 5th – 8th Grade
Holy Child Catholic School
Tijeras

Patricia Ann Wilson, PK – 8th Grade
Our Lady of Fatima Catholic School
Albuquerque

Our Future Priests

Did you know that The Catholic Foundation manages ten separate endowments that support the education of seminarians for the Archdiocese of Santa Fe? Many of these funds were established by individuals deeply committed to building our Church through vocations.

Together, The Catholic Foundation and the Archdiocese of Santa Fe, are helping ensure the strength and vitality of our future Church.

If you would like to support the Archdiocesan seminarians you can set up an endowment by calling us at 505-872-2901 or donate to one of the existing endowments online at thecatholicfoundation.org:

Anonymous Fund for Seminarians
Archbishop Robert F. Sanchez Seminary Burse
Ellen and Lucia Sena Seminarian Education Fund
George John Weisenborn Seminary Scholarship Fund
Harriett Scully Seminary Scholarship Fund
Larry Lane Memorial Fund
Rafaela Cardenas Seminary Burse
Raymond and Mildred Miller Memorial Fund
Rev. John Carney Seminarian Support Fund
St. John Vianney Seminary Burse
I give you a new commandment: love one another. As I have loved you, so you also should love one another. This is how all will know that you are my disciples, if you have love for one another. John 13:34-35

The core of our Catholic faith is love. The love we receive from God as his sons and daughters, and the love we are called to share with those who surround us to show forth the goodness of God. But how do we know what love looks like? How do we come to know that God loves us so deeply that we can be free in our own sacrifice of loving? The same way we come to know anything in our journey of life—through learned and lived experience.

To be formed in our faith is more than knowing things about the tradition and its practice. It involves being conformed to Christ. The Gospel is not known without disciples to proclaim it. Thus, this work begins with formation—those who heed Jesus' words to love as he did because they have known the depths of his love. The faith formation initiatives funded by The Catholic Foundation support programs for children, youth, and adults of all ages, who are as unique and diverse as the myriad communities that make up the beauty of this sacred place.

We are inspired by the remarkable work so many do to accompany and form our children, youth, and adults throughout the Archdiocese—their sacrifice is a true testament to their living from the law of love. We are also grateful for the witness of those who have sacrificed in generously giving of their resources to the Catholic Foundation so that we may have the privilege of supporting and promoting the creative and spirit-led endeavors in our community of faith.

As Catholics we know that our faith is central to life—it is the guiding light of our actions and decisions, and it is the source of our identity and self-understanding. Our journey of discipleship is not a matter of simply knowledge, it is the growth and formation of the whole person as we encounter the depths of what God has done for us so that we find the freedom to be this same love for the world.

If you are interested about how you can be a part of our giving community, please call us at (505) 872-2901 or visit our website at thecatholicfoundation.org.
So in Christ we, though many, form one body, and each member belongs to all the others. Romans 12:5
2019 Catholic Foundation Grants

The Catholic foundation utilizes a competitive grant process to distribute a percentage of funds from unrestricted and field of interest funds.

This year we received 25 large grant proposals totaling $542,000 and 103 small proposals totaling $637,289. Below are the 72 large and small grants funded totaling $416,060 for the 2019 grant cycle.

Every year, we turn down an average of 25% of the grant proposals we receive, because there are always more requests for money than we have in our grant pool. We want to remedy this issue by building up our grant pool in the next 2 years, so our Grant Committee will no longer have to turn down proposals for much needed programs and organizations in our communities.

If you would like to help us grow our grant pool by making a donation to an existing endowment or starting your own endowment, please visit our website thecatholicfoundation.org for more information.

2019 Grant Distributions:

- **Human Services**: 50% ($205,960)
- **Capital Improvements**: 22% ($90,700)
- **Historic Preservation**: 10% ($41,100)
- **Faith Formation**: 6% ($26,000)
- **Catholic Education**: 9% ($38,300)
- **Economic Development**: 3% ($14,000)
- **TOTAL GRANTS**: $416,060

For details on each grant, please visit thecatholicfoundation.org.
Faith Formation

Supports the extension of the Gospel message through our parishes, schools and organizations in a manner that is accessible to both adults and children. Such teachings should apply to the life experiences of community members, facilitating their formation of a Christian conscience and helping them to live as faithful disciples of Jesus.

$26,000 awarded

<table>
<thead>
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<tbody>
<tr>
<td>ASF - Ministry Resource Center</td>
<td>Albuquerque</td>
<td>Funding for convocation of lay ministers for ministry training in areas such as the abuse crisis, multi-cultural settings, times of transition, planning for the future, etc.</td>
<td>$7,000</td>
</tr>
<tr>
<td>San Clemente Parish</td>
<td>Los Lunas</td>
<td>The Gabriel Project parenting classes for pro-life and pro-family support.</td>
<td>$2,000</td>
</tr>
<tr>
<td>St. Alice Parish</td>
<td>Mountainair</td>
<td>Increase knowledge of scripture, Mass, sacraments, and the history of the Catholic faith through the CCD program.</td>
<td>$6,000</td>
</tr>
<tr>
<td>St. Augustine Parish</td>
<td>Isleta</td>
<td>To support religious education program for Native American youth.</td>
<td>$4,000</td>
</tr>
<tr>
<td>St. Thomas the Apostle Parish</td>
<td>Abiquiu</td>
<td>Reach out to Catholic youth and families in the mission communities and develop their Catholic identity, strengthen their faith, explore discipleship, and encourage their return to the church.</td>
<td>$7,000</td>
</tr>
</tbody>
</table>

“To be formed in our faith is more than knowing things about the tradition and its practice. It involves being conformed to Christ. To become a disciple is to heed his words to love as he loved.” Fr. Graham Golden, O. Praem.
Capital Improvements

Assists in the addition of any permanent structural change or the restoration of some aspect of property that will increase its serviceability and provide a safer environment for a parish, school or organization.

<table>
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<th>CITY</th>
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<tbody>
<tr>
<td>Casa de Mariposa in collaboration with St. John Vianney Mission Church</td>
<td>Albuquerque</td>
<td>Funding for the new Casa de Angela infrastructure maintenance. Casa de Mariposa provides support services to pregnant women and helps with their needs as a new parent.</td>
<td>$20,000</td>
</tr>
<tr>
<td>Our Lady of Guadalupe</td>
<td>Villanueva</td>
<td>Replace parish hall floor and subfloor for safety.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Santa Barbara Mission Church</td>
<td>Síle</td>
<td>Replace floor and subfloor for safety.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Sacred Heart of Jesus Parish</td>
<td>Española</td>
<td>Purchase commercial grade refrigerator and stove to upgrade parish hall kitchen.</td>
<td>$5,000</td>
</tr>
<tr>
<td>St. Edwin’s Parish</td>
<td>Albuquerque</td>
<td>Purchase new tables and fencing for park patio and amphitheater for greater safety and usability.</td>
<td>$6,700</td>
</tr>
<tr>
<td>St. Francis Xavier Parish</td>
<td>Albuquerque</td>
<td>Continue renovation of old school building by replacing the remaining windows not replaced in phase 1 and 2.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Helen Catholic Community</td>
<td>Portales</td>
<td>Repair portico awning of parish office and Newman Center.</td>
<td>$5,000</td>
</tr>
<tr>
<td>St. Joseph Parish</td>
<td>Springer</td>
<td>Repairs to parish hall eves, chapel window trim, and rectory door.</td>
<td>$3,000</td>
</tr>
<tr>
<td>St. Mary Magdalene Mission Church</td>
<td>Magdelena</td>
<td>Renovate rectory with plumbing repairs and new bathroom installations.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Samaritan House, Inc. in collaboration with Immaculate Conception Parish, Las Vegas</td>
<td>Las Vegas</td>
<td>Purchase and install equipment to create a commercial kitchen for feeding the homeless.</td>
<td>$25,000</td>
</tr>
</tbody>
</table>

$90,700 awarded

TEN GRANTS AWARDED

22% of total grants

For details on each grant, please visit thecatholicfoundation.org.
**ORGANIZATION** | **CITY** | **PROPOSAL SUMMARIES** | **AMOUNT**  
--- | --- | --- | ---  
ASF - Historic/Artistic Patrimony | Santa Fe | Compensate work performed by the Church Preservation Consultant during structural review site visits. | $7,000  
Nuestra Senora de Guadalupe Mission Church | Las Vegas | Construct a roof covering for the church entryway to prevent weather damage, preserve entrance, and increase safety. | $4,000  
San Jose de Gracia Mission Church | Las Trampas | Rebuild collapsed 100-foot courtyard wall to protect church grounds and cemetery. | $2,600  
San Juan Bautista and Tewa Missions | Ohkay Owingeh Pueblo | To repair roof damage on Our Lady of Lourdes Shrine for safety and to prevent damage to the interior. | $7,000  
San Juan Nepomuceno Parish | El Rito | Repair leaking gutters and re-plaster damaged walls. | $5,000  
San Lorenzo Mission Church | Polvadera | Phase 2 of the San Lorenzo Mission Church preservation project, which includes adobe wall restoration, electrical work, an HVAC system, flooring, storage, and a propane tank. | $15,500  

Volunteers restore damaged walls at Santo Niño de Atocha Church, Buena Vista, NM. Photos courtesy of Barb Odell.
Any Catholic school that is within the boundaries of the Archdiocese of Santa Fe can apply for a grant. The Catholic Schools System aims to provide a healthy learning environment, modern technology and an up-to-date curriculum that will meet the needs of today’s students.

<table>
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<tbody>
<tr>
<td>ASF - Catholic Schools Office</td>
<td>Albuquerque</td>
<td>Renew annual subscription for My Catholic Faith Delivered, an online program for teacher Catechist certification.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Holy Child Catholic School</td>
<td>Tijeras</td>
<td>Purchase science laboratory furniture and supplies to foster interactive learning.</td>
<td>$5,000</td>
</tr>
<tr>
<td>San Felipe de Neri Catholic School</td>
<td>Albuquerque</td>
<td>Fund online educational program subscriptions for MobyMax, Vocabulary and Spelling City, and Britannica 250 that can be used during school, after school, and over the summer.</td>
<td>$1,900</td>
</tr>
<tr>
<td>San Felipe de Neri Catholic School</td>
<td>Albuquerque</td>
<td>To purchase Chromebooks to be used for Superkids comprehensive core literacy curriculum for grades K-2.</td>
<td>$2,900</td>
</tr>
<tr>
<td>St. Charles Catholic School</td>
<td>Albuquerque</td>
<td>Purchase tablets/e-readers for students to use in the classroom, for Makerspace and lab projects, and on field trips.</td>
<td>$2,000</td>
</tr>
<tr>
<td>St. Charles Catholic School</td>
<td>Albuquerque</td>
<td>Replace athletic equipment used for PE classes, practice, games, and after school to expand the variety of healthy fitness activities for students.</td>
<td>$2,000</td>
</tr>
<tr>
<td>St. Mary’s School</td>
<td>Belen</td>
<td>Provide materials and lessons to engage students in STEM and encourage future careers.</td>
<td>$5,300</td>
</tr>
<tr>
<td>St. Pius X Catholic High School</td>
<td>Albuquerque</td>
<td>Purchase theology textbooks for revised curriculum, aligned with the USCCB Doctrinal Elements.</td>
<td>$2,000</td>
</tr>
<tr>
<td>St. Therese Catholic School</td>
<td>Albuquerque</td>
<td>To purchase Reading Plus literacy program to build skills and provide personalized content for students.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Thomas Aquinas Catholic School</td>
<td>Rio Rancho</td>
<td>Support non-readers and struggling readers with direct instruction in phonics and phonemic awareness.</td>
<td>$3,200</td>
</tr>
</tbody>
</table>

$38,300 awarded

TEN GRANTS AWARDED

9% of total grants

For details on each grant, please visit thecatholicfoundation.org.
**Human Services**

Works with communities and organizations throughout the Archdiocese of Santa Fe with meeting the basic needs of those who are struggling with poverty, poor health and aging community members.

$205,960 awarded

FORTY GRANTS AWARDED

50% of total grants

<table>
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<tbody>
<tr>
<td>ALM Food Pantry in collaboration with Immaculate Conception Parish, Cimarron</td>
<td>Angel Fire</td>
<td>Provide and deliver supplemental food to the needy in the Moreno Valley and Cimarron, as well as healthy snacks for school children to take home.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Canoñes Early Childhood Center in collaboration with St. Thomas the Apostle Parish</td>
<td>Canoñes</td>
<td>Support early childhood education program, including training and materials for parents and families to break the cycle of poverty.</td>
<td>$4,000</td>
</tr>
<tr>
<td>Catholic Charities</td>
<td>Albuquerque</td>
<td>Funding for in-kind donation center that provides furniture, household goods, and food to families and refugees living in poverty</td>
<td>$2,000</td>
</tr>
<tr>
<td>Comedor de San Pascual, Inc. in collaboration with Our Lady of Sorrows Parish, Las Vegas</td>
<td>Las Vegas</td>
<td>Provide hot meals and food distributions to increasing number of people in need.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Estancia Valley Catholic Parish (Mount Carmel Parish), St. Vincent de Paul</td>
<td>Moriarty</td>
<td>Provide food, utility, and travel assistance to people in need.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Family Promise in collaboration with Our Lady of the Most Holy Rosary Parish</td>
<td>Albuquerque</td>
<td>Funding support for 3 components: homeless shelter program, day center for families to learn skills and job search, and 18-month follow-up services.</td>
<td>$7,000</td>
</tr>
<tr>
<td>First Born of Northern New Mexico in collaboration with Our Lady of Sorrows Parish, Las Vegas</td>
<td>Las Vegas</td>
<td>Funding support for prenatal curriculum services to nurture high-risk families at home from pregnancy through 3 years.</td>
<td>$6,900</td>
</tr>
<tr>
<td>Holy Family Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Provide more nutritious food and supplies such as meat, dairy, baby food, health care supplies to the food boxes distributed to people in need.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Holy Family Parish, St. Vincent de Paul</td>
<td>Chimayo</td>
<td>Provide shoes and socks to 40 needy students at Chimayo Elementary School and offer other assistance to their families.</td>
<td>$1,800</td>
</tr>
<tr>
<td>Holy Ghost Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Provide food and utility assistance to people in need.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Immaculate Conception Parish</td>
<td>Cimarron</td>
<td>Support the Food 4 Kids Program which alleviates childhood hunger by sending food home with kids weekly.</td>
<td>$4,000</td>
</tr>
<tr>
<td>Immaculate Conception Parish</td>
<td>Las Vegas</td>
<td>Funding support for Feed the Children Program, which provides food to children and families in religious education classes.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Immaculate Conception Parish, St. Vincent de Paul</td>
<td>Tomé</td>
<td>Provide assistance with food, clothing, bedding, utilities, and rent for families in need.</td>
<td>$4,000</td>
</tr>
<tr>
<td>Interfaith Community Shelter in collaboration with Santa Maria de la Paz Catholic Community</td>
<td>Santa Fe</td>
<td>To provide emergency shelter, food, and services to the homeless and assist with transitioning to permanent housing.</td>
<td>$4,000</td>
</tr>
<tr>
<td>ORGANIZATION</td>
<td>CITY</td>
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<td>AMOUNT</td>
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<td>------------------------------------------------------------------------------</td>
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</tr>
<tr>
<td>Locker #505: Student’s Clothing Bank in collaboration with Catholic Charities</td>
<td>Albuquerque</td>
<td>Provide new shoes to students in need, positively impacting their comfort and confidence.</td>
<td>$6,000</td>
</tr>
<tr>
<td>New Life Pregnancy Center in collaboration with Our Lady of Guadalupe Parish, Taos</td>
<td>Taos</td>
<td>Provide parenting classes, pregnancy tests, and ultrasounds to Spanish-speaking women and families.</td>
<td>$2,600</td>
</tr>
<tr>
<td>New Mexico Faith Coalition for Immigrant Justice in collaboration with ASF - Office of Social Justice &amp; Respect Life</td>
<td>Albuquerque</td>
<td>To strengthen community advocacy skills through the Sustainable Community Leadership Program.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Gift of Life Center</td>
<td>Santa Fe</td>
<td>Redesign website to increase ability of clients to locate pregnancy center and understand services, such as assisting pregnant women with financial challenges for up to 2 years.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish</td>
<td>Peralta</td>
<td>Provide supplemental nutrition, clothing, hygiene products, and school supplies to children in need.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of Sorrows Parish, St. Vincent de Paul</td>
<td>Bernalillo</td>
<td>Provide food, utility, rent, and clothing assistance for people in need. Repair or replace freezers and refrigerator and expand storage space.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of Sorrows Parish, St. Vincent de Paul</td>
<td>La Joya</td>
<td>Provide essential propane and firewood for heating and cooking to people in need during the colder months of the year.</td>
<td>$6,860</td>
</tr>
<tr>
<td>Project Defending Life</td>
<td>Albuquerque</td>
<td>Support for the Earn While You Learn Program that teaches about healthy pregnancies, parenting skills, self-sufficiency, and positive relationships.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Pueblo de Abiquiu Library and Cultural Center in collaboration with ASF - Family Life Ministry</td>
<td>Abiquiu</td>
<td>Funding support for early childhood story-time program to promote literacy skills, encourage interest in STEM, and provide parents with skills to use at home.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Puerto Seguro-Safe Harbor Inc. in collaboration with San Miguel Parish, Socorro</td>
<td>Socorro</td>
<td>Funding support for homeless client needs such as tents, sleeping bags, medical travel expenses, mechanic services, and hairdresser services.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Rachel's Vineyard of New Mexico</td>
<td>Albuquerque</td>
<td>For psychological and spiritual healing retreats for men and women who have lost children through abortion.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Rio Grande Food Project in collaboration with Our Lady of the Most Holy Rosary Parish</td>
<td>Albuquerque</td>
<td>Funding to support food pantry and service program for people facing hunger, food insecurity, and financial challenges.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Sacred Heart Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Funding support for food distribution program, especially to purchase meat.</td>
<td>$4,000</td>
</tr>
<tr>
<td>Sacred Heart Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Purchase a commercial freezer to replace unreliable freezers and provide more storage for meat.</td>
<td>$3,000</td>
</tr>
<tr>
<td>Samaritan House, Inc. in collaboration with Immaculate Conception Parish, Las Vegas</td>
<td>Las Vegas</td>
<td>Support for the food distribution program, shelter meals, bag lunches, and volunteer training.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Santuario de San Martin de Porres Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Provide emergency utility, food, and other assistance to people in need.</td>
<td>$5,000</td>
</tr>
<tr>
<td>St. Alice Parish, St. Vincent de Paul</td>
<td>Mountainair</td>
<td>Provide assistance with food, utilities, medical care/ prescriptions, emergency housing, and energy efficiency home improvements to people in need.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Elizabeth Shelter in collaboration with Santa Maria de la Paz Catholic Community</td>
<td>Santa Fe</td>
<td>Funding for the Good Samaritan Program to help homeless individuals pay to retrieve vital lost documents such as birth certificates, social security cards, or driver's licenses.</td>
<td>$5,000</td>
</tr>
</tbody>
</table>

For details on each grant, please visit [thecatholicfoundation.org](http://thecatholicfoundation.org).
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<tr>
<td>St. Felix Pantry, Inc.</td>
<td>Rio Rancho</td>
<td>Provide food, clothing, household items, and referral services weekly to people in need and the homeless.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Francis Xavier Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Purchase a new large capacity freezer to store meat for food distribution to those in need.</td>
<td>$5,800</td>
</tr>
<tr>
<td>St. Gertrude the Great Parish</td>
<td>Mora</td>
<td>Funding support for charitable giving program, which aids the elderly and families in need with food and utility assistance.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Pius X Catholic High School</td>
<td>Albuquerque</td>
<td>Funding support for MAD Against Hunger Project to package nutritious meals for hungry children and families.</td>
<td>$4,000</td>
</tr>
<tr>
<td>St. Thomas Aquinas Parish, St. Vincent de Paul</td>
<td>Rio Rancho</td>
<td>Rental of a freezer trailer to store donated turkeys and pies for large Thanksgiving food distribution.</td>
<td>$2,000</td>
</tr>
<tr>
<td>St. Thomas Aquinas Parish, St. Vincent de Paul</td>
<td>Rio Rancho</td>
<td>Support for food distribution program to the homeless and people in need.</td>
<td>$5,000</td>
</tr>
<tr>
<td>St. Vincent de Paul Society</td>
<td>Albuquerque</td>
<td>Provide rent and utility assistance for families in need.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Villa Therese Catholic Clinic</td>
<td>Santa Fe</td>
<td>Provide free basic dental care to vulnerable populations in Santa Fe and surrounding areas reached through off-site screening clinics.</td>
<td>$7,000</td>
</tr>
</tbody>
</table>

And it is he who gifted some to be apostles, others to be prophets, others to be evangelists, and still others to be pastors and teachers, to equip the saints, to do the work of ministry and to build up the body of the Messiah. Ephesians 4:11-12
Economic Development

Efforts that seek to improve the economic well-being and quality of life of members within a community. Supports the preservation and creation of jobs as well as the maintenance of current and growing incomes. This year the local committee of the Catholic Campaign for Human Development (CCHD) participated with a matching grant.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>CITY</th>
<th>PROPOSAL SUMMARIES</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cornerstones Community Partnerships in collaboration with St. Gertrude the Great Church</td>
<td>Santa Fe</td>
<td>Training youth in skills such as carpentry, masonry, and plastering to equip them for future careers in rural, low-income areas.</td>
<td>matched $7,000</td>
</tr>
</tbody>
</table>

$14,000 awarded
ONE GRANT AWARDED
3% of total grants

Santiago Vigil first volunteered, for the Cornerstones Internship program, in 2017 and has been a paid intern since 2018. During his internship, he has been learning the craft of adobe plastering, along with the responsibilities of being employed such as: being on time, job safety and communication skills. He is also learning basic leadership skills starting with developing independence.

For more information about Cornerstones and their internship programs, visit their website cstones.org.

Photo courtesy of Barb Odell.
Funds Which Support our Grants

Unrestricted Funds
Unrestricted endowments are established by donors who wish to support the Foundation’s grant program and whose charitable gifts are not restricted to a particular purpose. These funds allow the Foundation optimum flexibility in responding to grant requests, as we strive to meet the critical needs of schools, parishes, organizations and ministries.

Beaudette Family Fund
Deacon James Q.A. Baca Holy Family Fund
Founders Endowment Fund
Frances C. Hanzel Memorial Fund
Francis and Maureen Nye Fund
George Werner Memorial Fund
Grace and Dave Sheldon of St. Bernadette Fund
Hillerman Family Endowment
Jack Ryan Family Fund
Jane and Thomas McKenna Family Fund
John A. and Marie B. Flaska Memorial Fund
John R. Trujillo Memorial Fund
Lillian G. Watson Fund
McDonald Family Fund
Mr. and Mrs. Roland A. Jalbert Endowment Fund
Mr. Charles C. Shirk III Memorial Fund
Mrs. Manuel Lujan, Jr. Fund
Olympia Jiron Fund
Paul J. Murphy Fund
Raymond and Cenia Wenzler Memorial Fund
Raymond and Mildred Miller Memorial Fund
Rev. Arthur J. Jakobiak Endowment Fund
Schmidt Family Fund
Strosnider Family Endowment Fund
Virginia M. Reva Memorial Fund

Field Of Interest Funds
Field of interest endowments are established by donors wishing to support a specific cause within the scope of the Foundation’s mission. Distributions from these funds are allocated through the Foundation’s grant program.

Clergy/Religious
Norma and Linden Price Memorial Fund
Rev. Richard J. Drabik Fund

Education
Arthur Quinn Memorial Fund
Burton and Claude Ann McEnearney Fund
Carolyn Dooley Martinez Fund
Edwin L. Chavez Fund for Education
Friends of Catholic Education Fund
Grand Rapids Dominicans Fund
James and Mary Fanning Endowment for Education
Richard M. Hager Foundation Fund

Historic Preservation
Richard M. Hager Foundation Fund

Human Services
Carolyn Dooley Martinez Fund
Craig Othmer Memorial Fund
Grand Rapids Dominicans Fund
Marjorie J. Shea Fund
Rev. James P. Moore Memorial Fund for the Poor
Sheila and Ole Peloso Fund
Steven and Lucy Smith Fund

All of us, gazing with unveiled face on the glory of the Lord, are being transformed into the same image from glory to glory, as from the Lord who is the Spirit. 2 Corinthians 3:18
Fund Beneficiaries

The Catholic Foundation supports the mission of the Church by helping parishes, schools and organizations build resources for their ministries, and by providing grants and other distributions to fund the good works that bring life to the Gospel teachings.

In 2019, The Catholic Foundation distributed a total of $1,498,652 to fund programs and projects throughout the Archdiocese of Santa Fe. Another $125,000 was distributed to various other non-profits. In addition, $259,013 was paid to beneficiaries of charitable remainder trusts and gift annuities managed by The Catholic Foundation. Total giving from the Foundation’s endowments and other charitable instruments in 2019, was $1,882,665.

Fund Beneficiaries
Archbishop’s School Fund
Archdiocesan Retired Priests
Archdiocese of Santa Fe
Archdiocese of Santa Fe, Catholic Schools Office
Archdiocese of Santa Fe, Family Life Ministry
Archdiocese of Santa Fe, Ministry Resource Center
Archdiocese of Santa Fe, Office for Seminarians
Archdiocese of Santa Fe, Office of the Diaconate
Birthright of Albuquerque
Boy Scouts of America Troop 1974
Casa Angelica
Cathedral Basilica of St. Francis de Assisi
Catholic Charities
Catholic Students from Quay County
Community of the Risen Savior
Cristo Rey Parish
Diocese of Gallup
Estancia Valley Catholic Parish, Mount Carmel Parish
Good Shepherd Center, Inc.
Holy Child Parish
Holy Cross Catholic School
Holy Family Parish, Chimayo and Truchas
Holy Ghost Catholic School
Immaculate Conception Parish, Albuquerque
Immaculate Conception Parish, Cimarron
Immaculate Conception Parish, Las Vegas
Norbertine Community
Our Lady of Belen, Camposanto
Our Lady of Belen Parish
Our Lady of Fatima Catholic School
Our Lady of Guadalupe Parish, Albuquerque
Our Lady of Sorrows Parish, Las Vegas
Our Lady of the Annunciation Catholic School
Our Lady of the Annunciation Parish
Our Lady of the Assumption Catholic School
Our Lady of the Assumption Parish
Our Lady of the Most Holy Rosary Parish
Province of Our Lady of Guadalupe, Order of Friars Minor
Queen of Heaven Catholic School
Queen of Heaven Parish
Regional Council Fund
Risen Savior Catholic Community
Rosario Cemetery, Santa Fe
Sacred Heart Catholic Community, Clovis
San Felipe de Neri Catholic School
San Felipe de Neri Church
Santa Maria de la Paz Catholic Community
Santo Nino Regional Catholic School
Secular Order of Servants of Mary, Belen
Secular Order of Servants of Mary, Peralta
Shrine of Our Lady of Guadalupe, Santa Fe
St. Anne Parish
St. Anthony’s Kitchen
St. Charles Catholic School
St. Elizabeth Ann Seton Mission, Edgewood
St. Francis Xavier Parish, Clayton
St. Mary’s Catholic School, Albuquerque
St. Mary’s Catholic School, Belen
St. Mary’s Parish, Farmington
St. Michael’s Catholic High School
St. Pius X Catholic High School
St. Therese Catholic School
St. Therese of the Infant Jesus Parish
St. Thomas Aquinas Catholic School
St. Thomas Aquinas University Parish
St. Vincent de Paul Society

Donor Advised Beneficiaries
Catholic Charities
Catholic Charities of Southern NM
Catholic Charities, Matthew 25
Center for Action and Contemplation
Equestrian Order of the Holy Sepulcher
Gerard’s House
Holy Cross Catholic Parish, Pope John Paul II Family Life Center
Meals on Wheels
Norbertine Community
Our Lady of Fatima Parish
Our Lady of Guadalupe Abbey
Our Lady of Sorrows Parish, Las Vegas
Province of Our Lady of Guadalupe of the Order of Friars Minor
St. Joseph on the Rio Grande Parish
St. Pius X High School Foundation
Tenderlove Community Center
2019 Grant Awards Luncheon Celebration

We would like to say thank you to our sponsors for making the Grant Awards Luncheon possible. Your support and the support of the community is essential to the success of the Foundation continuing its mission to Gather, Grow, and Give.

$10,000 Presenting Sponsor
CHI St. Joseph’s Children

CHI St. Joseph’s Children has inherited spiritual inspiration from its founder, the Servant of God, Blandina Segale S.C. Now with the Inquiry of Canonization and Beatification, her story has been offered to the world as an example.

Today her work for the children of New Mexico continues through modern-day Blandinas who serve as home visitors, bringing weekly services to first-time parents and their babies. This is the largest home visiting program in the nation.

New Mexico now ranks the highest in the nation for children living in poverty, and this rings an alarm for all people of good will to come together to find the funding and resources to serve our children. Please join us in our advocacy efforts today just as the Servant of God did over 125 years ago, by being a voice for our children.

$5,000 Sponsor
Christus St. Vincent Hospital
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James Higdon and Nancy Baker Higdon

$2,500 Sponsors
Larry and Lynn Cheek
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Rocky Mountain Stone
US Bank

$1,200 Sponsors
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Berger Briggs
Briones Business Law Consulting, P.C.
Sheila Brown
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Jane and Herculano Haher-Izquierdo
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Westmeath Investments
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Kelly Jo Designs
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Sign-a-Rama
GIVE ONCE,
help for a lifetime

The Catholic Foundation is a philanthropic, independent, non-profit 501(c)(3) Catholic organization with a diversified board of Trustees from communities throughout the Archdiocese of Santa Fe.

Why Choose Us For Your Philanthropic Goals

Our founders knew it would be important for donors, like you, to have professional investment of funds; offering you ways to establish your legacy that are aligned with your Catholic values and beliefs.

We focus on maximizing total financial returns over the long term, taking into account an appropriate amount of risk and investing according to the Socially Responsible Investment Guidelines of the USCCB.

Ways You Can Start Giving Today

- Bequests
- Gifts of Stocks and Bonds
- Gifts of Retirement Assets
- Required Minimum Distributions
- Gifts of Cash
- Gifts of Real Estate
- Gifts of Insurance
- Charitable Gift Annuities
- Charitable Remainder Trusts
- Appreciated Stock

What we offer to benefit your parish, school, organization and you:

- Planned Giving
- Endowments
- Donor Advised Funds
- Charitable Remainder Trusts
- Charitable Gift Annuities

For more detailed information, contact us at (505) 872-2901 or visit our website thecatholicfoundation.org.

Your contributions help grow an orchard of giving which lasts for generations.
Who We Serve

Grant Distributions by County Since 1995

Total: $4,794,881
Financial Disclosures
The Catholic Foundation of the Archdiocese of Santa Fe was incorporated in 1991 and organized as a New Mexico non-profit corporation. The Foundation’s purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational, and charitable activities in connection with and for the benefit of the Archdiocese of Santa Fe ministries and funding programs that are responsive to human needs.

Accounting Policies
The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly reflect all significant receivables, payables, and other liabilities. The Foundation is required to report information regarding its financial position and activities according to two classes of net assets: unrestricted net assets, and permanently restricted net assets. Permanently restricted net assets consist of restricted funds for investment that are to be held in perpetuity with income available to support donor advised and general operating purposes.

Agency Funds
The Foundation is required to record contributions from donors for the benefit of a beneficiary specified by the donor as agency funds. The Foundation is the recipient foundation that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary’s use and to distribute those assets or the return from investing those assets to the beneficiary.

Investment Pool
The Foundation utilizes a common investment pool to manage most of its investments. The earnings from the investments (interest and dividends) as well as investment gains and losses of the pool are allocated to the individual fund according to its percentage of ownership of the investment pool.

Distribution Policy
The Foundation's distribution policy is to distribute an amount equal up to 4% of the average market value over 3 rolling years. The distribution percentage is determined annually by the Board of Trustees.

Annuities and Charitable Remainder Trusts
The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary's lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of year. The Foundation revalues this liability annually.

Tax Status
The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section (501)(c)(3) of the Internal Revenue Code.

Audited Financial Statements
Audited financial statements are available upon request. Prepared by Pulakos CPAs.