“SO IN CHRIST WE, THOUGH MANY, FORM ONE BODY, AND EACH MEMBER belongs TO ALL THE OTHERS.”

— Romans 12:5
“charity is the cement which binds communities to God and persons to one another.”

— St. Vincent De Paul, patron saint of charities and volunteers
Dear Friends,

God continues to shine through so many wonderful people in our Archdiocese of Santa Fe. The gifts He has given us continue to connect those who care with those in need. Whether it is in the wonderful programs and work carried out through our grant recipients, or the monetary gifts that keep the Foundation’s mission moving forward; we are forever grateful.

As we reflect on the past year, we would like to extend our gratitude to the current Board of Trustees, Trustee Alumni, and those who volunteer to support the Foundation. We are also extremely grateful for the support of all the faithful in the Archdiocese of Santa Fe, especially our Archbishop and our dedicated Priests, Religious, Deacons, and lay leaders.

This year we will distribute a record $443,493 in 72 grants awarded through our competitive grant process, and it is great to see grant proposals now coming from all corners of the Archdiocese. All this work culminates in countless people in our communities being helped by hundreds of individuals and institutions today, tomorrow, and for generations to come. We are always grateful for donors who have established new endowments and those who have continued to grow existing ones, helping the Foundation continue its mission of promoting the work of the gospel.

This year we will close our books with $48,454,317 in Total Assets. This has allowed us to distribute $3,030,498 in total for 2018.

As we continue to further the mission of The Catholic Foundation we continue to encourage you to consider how to best support your parish or Catholic organization, and the role the Foundation can play in your giving plan. Our various giving options allow donors to direct their philanthropy to the causes they care about the most. We also offer donors the ability to create a personal, customized charitable plan which will carry out their giving intentions now and forever. With your help, and with Christ as our guide, The Catholic Foundation will continue to be a resource for the future of our faith and our Archdiocese.

In following her call to action, we join St. Mother Teresa as she says:

“I ALONE CANNOT change THE WORLD, BUT I CAN CAST A STONE ACROSS THE WATERS TO CREATE MANY Ripples.”

— Mother Teresa

In Christ’s Love,

[Signatures]

Ed Larrañaga
President

John Heer
Board Chairman
The Catholic Foundation Funds

The Catholic Foundation is an independent, non-profit corporation that manages a variety of funds that provide income to meet the needs of Catholic communities throughout the Archdiocese of Santa Fe. Donor gifts are invested in endowment funds and the earnings from these funds are distributed annually.

All foundation funds are invested with professional investment managers and performance is monitored by the Foundation’s Investment Committee. And, an independent audit is performed annually to ensure open disclosure of Foundation financial activities.

2018 DISTRIBUTIONS AND GRANTS

- Education: $377,520
- Clergy/Religious: $165,432
- Vocations: $531,625
- Faith Formation: $61,605
- Capital Improvements: $68,500
- Historic Preservation: $37,500
- Scholarship: $52,256
- Parish: $88,767
- Human Services: $477,371
- Scholarships: $52,256
- Parish: $88,767
- Historic Preservation: $37,500
- Faith Formation: $61,605
- Capital Improvements: $68,500
- Clergy/Religious: $165,432
- Education: $377,520
- Human Services: $477,371
**FUNDS ESTABLISHED THIS YEAR**

Coffey DEI Scholarship  
Manuel and Cynthia Chavez Fund  
Praying Mothers of Our Lady of Hope Scholarship Fund  
Tony and Marie Hillerman Fund

**DESIGNATED FUNDS**

Designated endowments are created by donors wishing to support an organization, parish, school or ministry within the Archdiocese of Santa Fe. Income from these funds is paid directly to the institutions named by the donors.

**Clergy/Religious**

Anonymous  
Archdiocesan Priests’ Retirement Fund  
Larry Lane Memorial Fund

**Education**

Annunciation Parish School Fund  
Archbishop’s School Fund  
August C. G. and Fannie R. Hetzel Memorial Education Fund  
Brummell Family Fund  
Catholic Award for Teachers Fund  
Catholic Schools Endowment  
Dazzo Family Charitable Fund  
Holy Cross Catholic School, Santa Cruz  
Holy Ghost Catholic School Fund  
Immaculate Conception/St. Mary’s Education Fund  
Iris Fleming Scholarship Fund  
Margaret Crimmins Higdon Memorial Fund  
Mary Ann Coghill Scholarship  
Our Lady of Belen/St. Mary’s School Endowment  
Our Lady of the Assumption Endowment Fund  
Patrick Jennings Memorial Fund  
Queen of Heaven School Endowment  
Raymond and Cenia Wenzler Scholarship Fund  
Rev. Albert Gallegos Fund for St. Mary’s  
Richard M. Hager Memorial Scholarship Fund  
Robert P. Conway Sr. Memorial Education Fund  
San Felipe de Neri School Fund  
Santa Maria de la Paz Catholic Education Assistance Fund  
Santo Nino Regional Catholic School Endowment  
St. Charles Borromeo School Fund  
St. Mary’s School Scholarship Fund  
St. Michael’s High School Endowment Fund  
St. Pius X High School Fund  
St. Therese Scholarship Fund  
St. Thomas Aquinas School Endowment Fund  
The Ellen and John Cummings Fund for St. Pius X High School

**Faith Formation**

Coffey DEI Scholarship  
Marriage Enrichment Endowment  
Ralph and Ruth Johnson Marriage Endowment Fund

**Human Services**

Casa Angelica Fund  
Dunn and Daly Administrators Fund  
Family of Michael Vigil Fund  
Feed My Sheep Foundation  
Global Social Justice Education Fund  
Good Shepherd Center Fund  
Hibernian House Priest Home Fund  
Luana Kay Jaramillo Memorial Fund  
Max T. Muhlberger Memorial Fund for the Poor  
Morgan-Bucklin Fund for Birthright of Albuquerque  
Regional Council Fund  
Taglialegami Family Fund

**Parish**

Agnes Kincer & Jacqueline Kincer Bishop Memorial Fund  
Elizabeth M. Schweiss Memorial Fund  
Franciscan Ministries Fund  
Hochrein and Shoue Family Fund  
Immaculate Conception Church, Cimarron  
John Michael Baca Fund for Our Lady of Belen Camposanto  
Msgr. Bernard Michael Burns Fund for St. Therese Parish  
Sacred Heart Parish Fund, Clovis  
San Felipe de Neri Church Fund  
Wenzler Family Fund

**Vocations**

Anonymous Fund for Seminarians  
Archbishop Sheehan Scholarship Fund for Seminarians  
August C. G. and Fannie R. Hetzel Memorial Education Fund  
Ellen and Lucia Sena Seminarian Education Fund  
George John Weisenborn Seminary Scholarship Fund  
Harriett Scully Seminary Scholarship Fund  
Larry Lane Memorial Fund  
Raymond and Mildred Miller Memorial Fund  
Rev. John Carney Seminarian Support Fund  
St. John Vianney Seminary Burse  
St. Stephen’s Diaconate Fund

For details on each fund, please visit thecatholicfoundation.org.
The Catholic Foundation Funds (continued)

**Agency Funds**

Catholic schools, parishes and organizations establish agency endowments with the Foundation to ensure the continuation and growth of their ministries and programs for the future. Annual income distributions are paid directly to the donor agency to be used at the agency’s discretion.

**Clergy/Religious**

- Archdiocesan Priests’ Retirement Fund
- Miss Ernestina Sanchez Memorial Fund, Belen
- Miss Ernestina Sanchez Memorial Fund, Peralta
- Norbertine Community Fund

**Education**

- Alfred W. and Virginia M. LaPine Fund
- Alfred W. LaPine and Virginia M. LaPine Scholarship Fund
- Archbishop’s School Fund
- Catherine and Eugene W. Hearn Memorial Scholarship Fund
- Concha Ortiz y Pino de Kleven Memorial Fund for Santo Nino Regional Catholic School
- Elizabeth Quinn Scholarship Fund
- Holy Ghost Catholic School Fund
- Immaculate Conception/St. Mary’s Education Fund
- Mary E. Schumann Endowment
- Our Lady of Belen/St. Mary’s School Endowment
- Our Lady of the Assumption Catholic School Tuition Assist
- Queen of Heaven School Endowment
- San Felipe de Neri School Fund
- Santo Nino Regional Catholic School Endowment
- St. Francis Scholarship Fund
- St. Mary’s School Alumni Endowment Fund
- St. Therese Catholic School Alumni Scholarship and Development Fund
- St. Thomas Aquinas School Endowment Fund

**Parish**

- 1610 Legacy Society Fund
- Cole Family Fund for St. Elizabeth Ann Seton
- Community of the Risen Savior Income and Growth Fund
- Cristo Rey Endowment Fund
- Eugene D. Monsiner Memorial Fund
- Franciscan Ministries Fund
- Friends of the Cathedral Endowment
- Lamy Fund
- Our Lady of Guadalupe Parish Endowment, Albuquerque
- Queen of Heaven Endowment
- Sacred Heart Parish Fund, Clovis
- San Felipe de Neri Church Fund

**Vocations**

- Archbishop Robert F. Sanchez Seminary Burse
- Rafaela Cardenas Seminary Burse
- St. John Vianney Seminary Burse

**Donor Advised Funds**

Donor advised endowments allow donors to direct the distribution of income once a year to the program, organization, parish or school of their choice.

- Akerson Family Fund
- Alta Vista Fund
- Archbishop of Santa Fe Donor Advised Fund
- Barbara and Ray Zimmer Fund
- Brack Family Foundation Fund
- Cramer Family Fund
- Deacon James Q. A. Baca Holy Family Fund
- Grady and Keeler Fund
- James and Priscilla Sands Family Fund
- Lambda Theta/TKE Endowment
- Manuel and Cynthia Chavez Fund
- Margaret W. Keleher and Michael L. Keleher Fund
- Rosemary and Aldo Vaiio Fund
- Sheila and Ole Peloso Fund
- Tony and Marie Hillerman Fund
- William S. and Joanna D. Boothe Family Fund

**Human Services**

- Alma Ladonsky Memorial Fund
- Archdiocese of Santa Fe Catholic Health Initiatives Fund I
- Archdiocese of Santa Fe Catholic Health Initiatives Fund II
- Casa Angelica Fund
- Catholic Charities Fund
- Good Shepherd Center Fund
- Lucia and Ellen Sena Memorial Fund
FIELD OF INTEREST FUNDS
Field of interest endowments are established by donors wishing to support a specific cause within the scope of the Foundation’s mission. Income from these funds is distributed through a Foundation grant, scholarship or award program.

Clergy/Religious
Norma and Linden Price Memorial Fund
Rev. Richard J. Drabik Fund

Education
Arthur Quinn Memorial Fund
Burton and Claude Ann McEnearney Fund
Edwin L. Chavez Fund for Education
Friends of Catholic Education Fund
Grand Rapids Dominicans Fund
James and Mary Fanning Endowment for Education
Richard M. Hager Foundation Fund

Historic Preservation
Richard M. Hager Foundation Fund

Human Services
Craig Othmer Memorial Fund
Grand Rapids Dominicans Fund
Marjorie J. Shea Fund
Rev. James P. Moore Memorial Fund for the Poor
Steven and Lucy Smith Fund

SCHOLARSHIPS
General scholarship endowments are started by donors who want to offer students support in their educational goals. These general scholarships are not designated to a specific school and provide families with financial assistance to help with tuition for Catholic education within the Archdiocese of Santa Fe.

Archbishop Michael J. Sheehan Scholarship Fund
Ernestine & Ivy Frank Farrar Jr. Scholarship Fund
Gene and Kathie Leyendecker Scholarship Fund
Phillip J. Maloof Scholarship Fund
Praying Mothers of Our Lady of Hope Scholarship Fund

UNRESTRICTED FUNDS
Unrestricted endowments are established by donors who wish to support the Foundation’s grant program and whose charitable gifts are not restricted to a particular purpose. These funds allow the Foundation optimum flexibility in responding to grant requests, as we strive to meet the critical needs of schools, parishes, organizations and ministries.

Anonymous
Beaudette Family Fund
Founders Endowment Fund
Frances C. Hanzel Memorial Fund
Francis and Maureen Nye Fund
George Werner Memorial Fund
Grace and Dave Sheldon of St. Bernadette Fund
Hillerman Family Endowment
Jack Ryan Family Fund
Jane and Thomas McKenna Family Fund
John A. and Marie B. Flaska Memorial Fund
John R. Trujillo Memorial Fund
Lillian G. Watson Fund
McDonald Family Fund
Mr. and Mrs. Roland A. Jalbert Endowment Fund
Mr. Charles C. Shirk III Memorial Fund
Mrs. Manuel Lujan, Jr. Fund
Olympia Jiron Fund
Paul J. Murphy Fund
Raymond and Cenia Wenzler Memorial Fund
Raymond and Mildred Miller Memorial Fund
Schmidt Family Fund
Strosnider Family Endowment Fund
Virginia M. Reva Memorial Fund

Tenderlove Community clients and volunteers, Albuquerque, NM
Our Donors

Donors to The Catholic Foundation give out of compassion, using their personal resources to help address needs and support ministries that move their hearts. Through their annual gifts, endowment gifts, and estate gifts, our donors have made it possible for The Catholic Foundation to touch thousands of lives in every corner of the Archdiocese.

ALM Food Pantry
Archdiocese of Santa Fe
Chavez Properties / Paradise Point Investments
Christian Brothers Investment Services
Friends of the Cathedral
Immaculate Heart of Mary Parish
Merrill Lynch
Praying Mothers of Our Lady of Hope
Santa Maria de la Paz Catholic Community
Warren and Lorrie Akerson
Gilbert Alarid
Ellen and Evan Ashcraft
Mary Austin
Thomas Baca
Melinda Baca
Deacon Victor and Susan Bachechi
Annette Barker
Dr. Peter and Peggy Beaudette
Najla Bonahoom-Sluder
Lisa Bronowicz
Sheila Brown
Joseph Carney
Manuel and Cynthia Chavez
Larry Cheek and Lynn Cheek
Dolores Chrzan
Kristine Coffey
Arnold and Veronica Cordova
John and Wardene Crowley
Alice Csepregi
Gifford and Julie Davis
Mary K. Dawson
Samuel and Vicki Dazzo
Nancy Domenici
David and Margaret Duggan
Mary Jacklyn Dulle
Isabel Earle
Gregory and Mary Ann Edwards
Paul and Anna Farrier
Bruce and Susan Finger
Kathryn A. Flynn
Patricia Gallacher
Donald and Patricia Gallegos
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Dennis and Cindy Garcia
Terri Gonzales
Rose and Edgar Gordy
Dr. R. E. Graap and Sehriban M. Graap
William C. Grant and Kay Hamilton
Thomas and Leigh Growney
Ted and Cristina Grumblatt
Ellen Guest
Dr. Jane and Herculano Haher-Izquierdo
Nancy S. Hanagan
Janet Hans
Annette V. Hayden and Ben Smiley
Ann Hicks
James Higdon and Nancy Baker-Higdon
Robert Hill
Anne Hillerman
Gerald and Marie Hochrein
Laura Hodgins
Joel and Matilda Hopko
Paul and Annabel Jaramillo
Ralph and Ruth Johnson
Larry and Linda Kehoe
Bruno and Genowefa Keller
Brian and Maria Kelly
Monika Y. Laendle
Betty Lane
Ed and Cynthia Larranaga
Kathie Leyendecker
Narcille Lorio
Richard and Patricia Maguire
Ken Marchand
Anne and Jose Martinez
John and Kathleen McCarthy
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David and Barbara Menicucci
Laurie and Richard Meyer
Richard and Elizabeth Noedel
Gilbert and Patricia Ortiz
Mary L. Othmer and John W. Myre
Mark Peceny
Carolina Peralta
Gilbert Pino
Charles and Loretta Reynolds
Donald and Barbara Rigali
Arnold Robba
Donald and Charlotte Rodgers
Rev. Earl R. Rohleder
Margaret and Michael Rouse
Roger and Mary Ruehmkorff
Linda Rundell
Anthony and Anne Russo
Most Rev. Michael Sheehan
Dorothy Sheehi
John Sloan
Richard and Rosemary Steichen
Thomas and Caroline Sterio
Tony and Helena Strati
Andrea P. Thomas and Seth T. Thomas
Brenda J. Weimer
Charles and J. Wellborn
Madeleine Wells
Philip Wiegel and Bernadette Sanchez-Wiegel
Sonya Woodhouse
Dongmei Ye
Legacy League

Donors become members of the Legacy League by informing us that they have included The Catholic Foundation in their wills or trusts. The Foundation wishes to acknowledge the thoughtfulness and generosity of the donors and the diocesan priests who have included The Catholic Foundation in their estate plans.

To become a member of the Legacy League or to get additional information on estate planning, please call (505) 872-2901.

Deacon James Baca†
Gerald and Debra Bischoff
Bernard and Jeanne Brummell
Richard† and Leslie Carpenter
Michael and Linley Daly
Dorothy J. Daniels
Kevin and Mary Dunn
Ernestine T. Farrar†
Cecilia M. Flood
Phillip and Anita Garcia
Margaret S. Garcia†
Harry and Joan Gogant†
Carol Heppenstall
Tony and Marie Hillerman†
Roland and Elizabeth Jalbert†
Frances A. Keeler
Mark and Joanna Leonard
Shirley J. Macaron
Franklyn Macaron
Rosalie Q. Martinez†
Mary McDonald†
Mildred Miller
Hazel B. Morgan†
Ms. Corinne Montoya
Joseph† and Antonia G. Muhlberger
Paul Murphy†
Edward and Julia O’Leary
Concha Ortiz y Pino de Kleven†
Virginia Reva†
Marta Santiago
Caroline Schmidt†
Margaret Schmidt†
Most Rev. Michael Sheehan
Charles C. Shirk III†
Charles R. Thomas
Denise M. Tierney
Mary M. Tomich†
J. Brian and Donna Trambley
Raymond and Cenia Wenzler†
Benita C. Zimmer
Raymond and Barbara Zimmer

1610 LEGACY SOCIETY
Gregory and Mary Ann Edwards
John and Loretta Funk
Alice Giovinco
Carol Heppenstall
James and Rita Koerber
Emil and Cecilia Matic
Fenton Moore
Margaret Murphy
Very Rev. Adam Lee Ortega y Ortiz
Jerry and Hermine Quintana
Jean Rodriguez
Joan-Ann Ryan-Murphy
Dr. Donald Shina and Kevin Waidmann
Vincent J. and Wanda Vint
Raymond and Corinne Willison
Gilbert Velarde†

† Denotes those who have passed

“For it is in giving that we receive.”

— St. Francis of Assisi, patron saint of the poor
Our Board of Trustees is governed by volunteers representing various regions of the diocese. With many years of experience in their respective fields, they bring multi-faceted expertise and perspectives that are invaluable to our work. We are very blessed to have such talented and experienced professionals supporting the Foundation’s mission.

**OFFICERS**

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Shareholder, Laflin, Pick & Heer, P.A.
Our Lady of the Annunciation Parish, Albuquerque

**Vice Chairman**
Scott Lardner
President, Rocky Mountain Stone
Our Lady of the Annunciation Parish, Albuquerque

**Secretary**
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Attorney, Retired
Santa Maria de la Paz Parish, Santa Fe

**Treasurer**
Dennis L. Garcia
Senior Vice President, Manager Treasury Management, US Bank
St. Thomas Aquinas Parish, Rio Rancho

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Nativity of the Blessed Virgin Parish, Albuquerque

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Cathedral Basilica of St. Francis of Assisi, Santa Fe

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San Felipe de Neri Parish, Albuquerque

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Cathedral Basilica of St. Francis of Assisi, Santa Fe

Fr. Edward Domme
Pastor, Our Lady of the Assumption Parish, Albuquerque

Jim Hakeem
Realtor, Commercial Real Estate
Prince of Peace Parish, Albuquerque
Our team shares a compassion for serving those in need, always taking a personal approach in everything we do. We endeavor to carry out the mission of the Foundation by helping donors achieve their charitable goals and by helping Catholic organizations, parishes, and schools meet their long term financial needs.

STAFF

Ed Larrañaga, President
Dorothy Sheehi, Financial Officer
Michele Benavidez, Program Manager/Parish Relations
Jill Winburn, Marketing/Project Manager
Lori Nemeth, Administrative Assistant

EMERITUS TRUSTEES

Al Arrigoni
Michael L. Keleher
Manuel Lujan Jr.
Ray Zimmer

HONORARY TRUSTEE

Senator Pete Domenici

This year has been a difficult one as we lost two of our Trustees, Jennifer Riordan and Warren Akerson.

Jennifer was such a dear friend and wonderful advocate. The scale of tragedy and loss was only outdone by the great outpouring of love for such a great spirit.

Warren had served on the board for almost 19 years, and his caring generosity was unmatched. He truly loved his family, his community, and those who needed help the most.

We will miss them, but we are better for having known them. May God bless their families.

EX-OFFICIO TRUSTEE

Most Rev. John C. Wester Archbishop, Archdiocese of Santa Fe
## Condensed Statements Of Financial Position

**June 30, 2018 and 2017**

<table>
<thead>
<tr>
<th>Assets</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$469,797</td>
<td>$421,737</td>
</tr>
<tr>
<td>Restricted cash</td>
<td>151,847</td>
<td>218,656</td>
</tr>
<tr>
<td>Furniture and equipment, net of accumulated depreciation</td>
<td>25,273</td>
<td>17,807</td>
</tr>
<tr>
<td>Prepaid and other assets</td>
<td>9,125</td>
<td>15,200</td>
</tr>
<tr>
<td>Real estate held-for-sale</td>
<td>1,685,211</td>
<td>1,685,211</td>
</tr>
<tr>
<td>Investments in note receivable</td>
<td>380,950</td>
<td>397,660</td>
</tr>
<tr>
<td>Investments in real estate</td>
<td>450,097</td>
<td>450,097</td>
</tr>
<tr>
<td>Investment in marketable securities</td>
<td>45,282,017</td>
<td>43,486,773</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>$48,454,317</td>
<td>$46,693,141</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$6,850</td>
<td>$16,400</td>
</tr>
<tr>
<td>Grants distributable</td>
<td>1,866,459</td>
<td>1,488,468</td>
</tr>
<tr>
<td>Charitable remainder annuity trusts and gift annuities</td>
<td>2,521,349</td>
<td>3,283,144</td>
</tr>
<tr>
<td>Agency obligations</td>
<td>15,923,760</td>
<td>19,099,436</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>20,318,418</td>
<td>23,887,448</td>
</tr>
<tr>
<td>Net assets</td>
<td>28,135,899</td>
<td>22,805,693</td>
</tr>
</tbody>
</table>

| **Net assets**                        | $48,454,317| $46,693,141|

### ASSETS SINCE 2013

- 2013: $37,509,520
- 2014: $42,326,789
- 2015: $43,066,452
- 2016: $46,693,141
- 2017: $40,217,710
- 2018: $46,693,141
## Condensed Statements Of Activities
### And Changes in Net Assets
June 30, 2018 and 2017

<table>
<thead>
<tr>
<th>Assets</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Support and revenues:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions (net of agency, charitable gift annuity and pass-through contributions of $1,361,349 in 2018 and $3,891,914 in 2017)</td>
<td>$4,516,762</td>
<td>$578,769</td>
</tr>
<tr>
<td>Investment gain (net of agency gains of $703,035 in 2018 and losses of $465,755 in 2017)</td>
<td>1,948,989</td>
<td>2,539,556</td>
</tr>
<tr>
<td>Change in value in charitable remainder annuity trusts</td>
<td>97,003</td>
<td>158,169</td>
</tr>
<tr>
<td>Other income</td>
<td>215,147</td>
<td>211,231</td>
</tr>
<tr>
<td><strong>Total support and revenues</strong></td>
<td><strong>6,777,901</strong></td>
<td><strong>3,487,725</strong></td>
</tr>
<tr>
<td><strong>Expenses:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants and distributions (net of agency distributions of $2,188,334 in 2018 and $794,747 in 2017)</td>
<td>842,164</td>
<td>785,935</td>
</tr>
<tr>
<td>Investment and administrative expenses (net of agency expenses of $184,782 in 2018 and $161,533 in 2017)</td>
<td>605,531</td>
<td>598,965</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>1,447,695</strong></td>
<td><strong>1,384,900</strong></td>
</tr>
<tr>
<td><strong>Change in net assets</strong></td>
<td>5,330,206</td>
<td>2,102,825</td>
</tr>
<tr>
<td><strong>Net assets, beginning of year</strong></td>
<td>22,805,693</td>
<td>20,702,868</td>
</tr>
<tr>
<td><strong>Net assets, end of year</strong></td>
<td><strong>$28,135,899</strong></td>
<td><strong>$22,805,693</strong></td>
</tr>
</tbody>
</table>

TOTAL ASSETS IN 2018

$48,4554,317
Education

TOGETHER, THE CATHOLIC FOUNDATION AND THE ARCHDIOCESE OF SANTA FE, ARE HELPING ENSURE THE STRENGTH AND VITALITY OF OUR FUTURE CHURCH.

The value of Catholic education is undeniable. Academic excellence, along with discipline and values, provide a strong foundation for the development of both mind and soul. This year the Foundation distributed $377,520 towards Catholic schools, scholarships, and programs. The Catholic Foundation expresses its sincere gratitude to all our scholarship donors for their generosity and investment in Catholic education.

SCHOLARSHIP FUNDS

Total education distributions include the following competitive scholarship funds not designated to a specific school.

Archbishop Michael J. Sheehan Scholarship Fund
Scholarships for parochial school students from kindergarten through grade eight.

Ernestine & Ivy Frank Farrar Jr. Scholarship Fund
Scholarships for parochial school students from grade one through grade twelve.

Gene and Kathie Leyendecker Scholarship Fund
Scholarships for parochial school students grade one through grade twelve.

Praying Mothers of Our Lady of Hope Scholarship Fund
Scholarships for parochial school students from pre-K through grade eight.

The Maloof Scholarship Fund
Scholarships for Parochial School students from K-12 in Bernalillo County

OUR FUTURE PRIESTS

Did you know that The Catholic Foundation manages nine separate endowments that support the education of seminarians for the Archdiocese of Santa Fe? Many of these funds were established by individuals deeply committed to building our Church through vocations.

Anonymous Fund for Seminarians
Archbishop Robert F. Sanchez Seminary Burse
Ellen and Lucia Sena Seminarian Education Fund
George John Weisenborn Seminary Scholarship Fund
Harriett Scully Seminary Scholarship Fund
Larry Lane Memorial Fund
Rafaela Cardenas Seminary Burse
Raymond and Mildred Miller Memorial Fund
St. John Vianney Seminary Burse

For more information about scholarships and endowments visit our website at thecatholicfoundation.org or call (505) 872-2901.
CATHOLIC AWARD FOR TEACHERS

Established in 1998 with an anonymous gift to The Catholic Foundation, the Catholic Award for Teachers recognizes the dedication of teachers in our Catholic schools. This year, six teachers were selected to receive awards of $1,000 each in appreciation for their commitment to Catholic Education. In addition, the schools they represent each receive $100 for their school endowment. Recipients of the 2018 awards are:

Susan Peterson, 2nd Grade  
St. Therese Catholic School  
Albuquerque

Austen Walsh, 4th Grade  
Our Lady of the Annunciation  
Albuquerque

Bridget DeLanoy, 4th Grade  
San Felipe de Neri  
Albuquerque

Donna Gallegos, K-8th Grade Art and Physical Ed.  
St. Charles Borromeo  
Albuquerque

D. Annette Cason, 5th Grade  
Our Lady of the Assumption  
Albuquerque

Elizabeth Gray, Pre-K  
Our Lady of Fatima  
Albuquerque

“SECURE FOR US THE HELP WE NEED TO PERSEVERE IN THE love OF JESUS AND MARY”

— Excerpt from a prayer to St. Anne, patron saint of teachers
Working Together

A COLLABORATION OF SPIRIT AND SOUL

Humanity is nurtured when organizations and people collaborate and help the development of individuals because they are human beings created by God and loved through Jesus Christ. This year we are focusing on Human Services and the programs that lift-up the people and communities in our Archdiocese.

Every year at the Foundation, we see, personally, the brilliance of these collaborations between the parishes and non-profits for the good of all involved. We are constantly inspired by the actions of others, the gifts of talent shared with those in need, and the organizations that are helping to build up their communities.

Thank you to our donors and benefactors for your grace in giving and helping us to continue our mission of connecting those who care with those in need. We are all the body of Christ, made to support and love one another.

This year we have 16 Human Services collaborations within our grant program.

- ALM Food Pantry, Angel Fire – Immaculate Conception Parish, Cimarron
- Barrett Foundation – St. Pius X High School, Albuquerque
- Canones Early Childhood Center, Canones – ASF Office of Family Life, Albuquerque
- Casa de Mariposa – St. John Vianney, Rio Rancho
- Comedor de San Pascual, Inc. – Our Lady of Sorrows Parish, Las Vegas
- Family Promise – Our Lady of the Most Holy Rosary Parish, Albuquerque
- Interfaith Community Shelter – Santa Maria de la Paz Parish, Santa Fe
- Locker #505 Student’s Clothing Bank – Catholic Charities, Albuquerque
- New Life Pregnancy Center – Our Lady of Guadalupe Parish, Taos
- New Mexico Faith Coalition for Immigrant Justice – ASF Office of Hispanic Ministries
- Pueblo de Abiquiu Library and Cultural Center, Abiquiu – ASF Office of Family Life
- Puerto Seguro Safe Harbor – San Miguel Parish, Socorro
- Rio Grande Food Project – Our Lady of the Most Holy Rosary Parish, Albuquerque
- Samaritan House, Inc. – Immaculate Conception Parish, Las Vegas
- St. Elizabeth Shelter for the Homeless – Santa Maria de la Paz Parish, Santa Fe
- Tenderlove Community Center – Our Lady of the Most Holy Rosary Parish, Albuquerque

Every year the need for human services support increases. Although we have many funds that support Human Services, we have few that support food banks/pantries directly. Most of the food pantries that are supported through TCF are through the grant program. This year food pantries represented 38% of the Human Services category.

If you are interested about how you can be a part of our giving community, please call us at (505) 872-2901 or visit our website at thecatholicfoundation.org.

“When food is shared in a fair way, with solidarity, when no one is deprived, every community can meet the needs of the poorest. Human ecology and environmental ecology walk together.”

— Pope Francis
Human Services Funds

**AGENCY FUNDS**
- Alma Ladonsky Memorial Fund
- Archdiocese of Santa Fe Catholic Health Initiatives Fund I
- Archdiocese of Santa Fe Catholic Health Initiatives Fund II
- Casa Angelica Fund
- Catholic Charities Fund
- Good Shepherd Center Fund
- Lucia and Ellen Sena Memorial Fund

**DESIGNATED FUNDS**
- Casa Angelica Fund
- Dunn & Daly Administrators Fund
- Family of Michael Vigil Fund
- Feed My Sheep Foundation
- Global Social Justice Education Fund
- Good Shepherd Center Fund
- Grand Rapids Dominicans Fund
- Hibernian House Priest Home Fund
- Luana Kay Jaramillo Memorial Fund
- Max T. Muhlberger Memorial Fund for the Poor
- Morgan-Bucklin Fund for Birthright of Albuquerque
- Regional Council
- Taglialegami Family Fund

**FIELD OF INTEREST FUNDS**
- Craig Othmer Memorial Fund
- Grand Rapids Dominicans Fund
- Marjorie J. Shea Fund
- Rev. James P. Moore Memorial Fund for the Poor
- Steven and Lucy Smith Fund

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In 2017, St. Vincent de Paul at Holy Family Parish in Albuquerque, distributed over 11,000 food boxes to families totaling nearly 700,000 pounds of food.
2018 Catholic Foundation Grants

The Catholic foundation utilizes a competitive grant process to distribute a percentage of funds from unrestricted and field of interest funds.

This year we received 5 large grant proposals totaling $110,940 and 89 small proposals totaling $599,623. Below are the 72 large and small grants funded totaling $443,493 for the 2018 grant cycle.

Every year, we turn down an average of 25% of the grant proposals we receive, because there are always more requests for money than we have in our grant pool. We want to remedy this issue by building up our grant pool in the next 3 years, so our Grant Committee will no longer have to turn down proposals for much needed programs and organizations in our communities.

If you would like to help us grow our grant pool by making a donation to an existing endowment or starting your own endowment, please visit our website thecatholicfoundation.org or call us at (505) 872-2901 for more information.

GRANT DISTRIBUTION

<table>
<thead>
<tr>
<th>Category</th>
<th>Percentage</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Human Services</td>
<td>61%</td>
<td>$270,510</td>
</tr>
<tr>
<td>Capital Improvements</td>
<td>13%</td>
<td>$58,500</td>
</tr>
<tr>
<td>Catholic Education</td>
<td>5%</td>
<td>$20,169</td>
</tr>
<tr>
<td>Faith Formation</td>
<td>13%</td>
<td>$59,314</td>
</tr>
<tr>
<td>Historic Preservation</td>
<td>8%</td>
<td>$35,000</td>
</tr>
</tbody>
</table>

TOTAL GRANTS: $443,493

“WE CAN BRING TO GOD ALL THAT WE DO, AND OFFER IT TO HIM IN UNION WITH HIS Holy Sacrifice.”

— Excerpt from a prayer to St. Isidore the Laborer, patron saint of farmers
Human Services
Works with communities and organizations throughout the Archdiocese of Santa Fe with meeting the basic needs of those who are struggling with poverty, poor health and aging community members.

$270,510 awarded
FORTY ONE Grants awarded
61% of total grants awarded

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>CITY</th>
<th>PROPOSAL SUMMARIES</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>ALM Food Pantry Collaboration with Immaculate Conception Parish (Cimarron)</td>
<td>Angel Fire</td>
<td>Help serve approximately 165 ALM Food Pantry clients each month.</td>
<td>$6,000</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe - Family Life Ministry</td>
<td>Albuquerque</td>
<td>Train facilitators for parish-based support groups for families with a loved one suffering from addiction.</td>
<td>$3,000</td>
</tr>
<tr>
<td>Barrett Foundation in collaboration with St. Pius X High School</td>
<td>Albuquerque</td>
<td>For the meals program to feed the guests at the emergency shelter. Currently they serve approximately 43,800 meals per year.</td>
<td>$6,435</td>
</tr>
<tr>
<td>Canones Early Childhood Center in collaboration with ASF Office of Family Life</td>
<td>Canones</td>
<td>A program that will help children, ages 2-5, develop emergent/early reading and writing skills, language, and vocabulary with the support of literacy activities in the home.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Casa de Mariposa in collaboration with St. John Vianney Parish</td>
<td>Albuquerque</td>
<td>Operating expenses associated with supporting Casa de Mariposa mission.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Catholic Charities</td>
<td>Albuquerque</td>
<td>Team Refugee program to support struggling, newly-arrived refugees on their path to self-sufficiency.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Catholic Charities</td>
<td>Albuquerque</td>
<td>In-Kind Center which provides needed furniture, household goods and food to individuals and families living in poverty in New Mexico.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Comedor de San Pascual, Inc. in collaboration with Our Lady of Sorrows Parish</td>
<td>Las Vegas</td>
<td>Continued support for free evening hot meals, twice a week, and to distribute food parcels monthly to those in need.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Estancia Valley Catholic Parish, St. Vincent de Paul</td>
<td>Moriarty</td>
<td>Monthly food program that serves four communities.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Family Promise in collaboration with Our Lady of the Most Holy Rosary Parish</td>
<td>Albuquerque</td>
<td>For the three inter-dependent programs: Client 18 month follow up service, the Day Center, and the 60-90 day shelter.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Holy Family Parish, Saint Vincent de Paul</td>
<td>Albuquerque</td>
<td>Continued support for the individuals and families requesting food through the Roadrunner Mobile Food Pantry program.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Holy Ghost Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Food distribution and utility assistance.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Immaculate Conception Parish</td>
<td>Cimarron</td>
<td>Provide food assistance to the youngest children in the schools.</td>
<td>$6,500</td>
</tr>
<tr>
<td>Immaculate Conception Parish</td>
<td>Las Vegas</td>
<td>A program to feed the elementary religious education students before CCD class.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Interfaith Community Shelter in Collaboration with Santa Maria de la Paz Parish</td>
<td>Santa Fe</td>
<td>Provide safe, hospitable shelter, food and clothing to men, women and children who are homeless in the city of Santa Fe.</td>
<td>$7,000</td>
</tr>
</tbody>
</table>

For details on each grant, please visit thecatholicfoundation.org.
<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>CITY</th>
<th>PROPOSAL SUMMARIES</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Little Poor One Food Pantry</td>
<td>Taos</td>
<td>Provide approximately five pounds of food for struggling families of the Taos community on a weekly basis.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Locker #505: Student’s Clothing Bank in collaboration with Catholic Charities</td>
<td>Albuquerque</td>
<td>Provide each student with a new pair of shoes.</td>
<td>$5,500</td>
</tr>
<tr>
<td>New Life Pregnancy Center in collaboration with Our Lady of Guadalupe Parish</td>
<td>Taos</td>
<td>Provide free limited ultrasounds to women in Northern NM, who are experiencing unplanned pregnancies.</td>
<td>$3,444</td>
</tr>
<tr>
<td>New Mexico Faith Coalition for Immigrant Justice in collaboration with ASF Office of Hispanic Ministries</td>
<td>Albuquerque</td>
<td>Provide document application filing fee support for eligible undocumented immigrants.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of Belen Parish</td>
<td>Belen</td>
<td>For the Widow’s Mite Society program that provides the widowed in the community with assistance inside and outside of the home.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of Guadalupe</td>
<td>Villanueva</td>
<td>Continued program that reimburses up to 20 families for providing nutritional foods for their children and educate them in smart food budgeting and preparation.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish</td>
<td>Peralta</td>
<td>Provide supplemental nutrition, clothing and school supply assistance to the children within the parish.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish, St. Vincent de Paul</td>
<td>Pena Blanca</td>
<td>Food distribution and utility assistance.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Pueblo de Abiquiu Library and Cultural Center in collaboration with ASF Office of Family Life</td>
<td>Abiquiu</td>
<td>Program for Children who participate in regular story time and activities where they will get hands-on learning and then the parents can emulate this at home.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Puerto Seguro-Safe Harbor Inc. in collaboration with San Miguel Parish</td>
<td>Socorro</td>
<td>Purchase two new washers and dryers that are stackable.</td>
<td>$5,800</td>
</tr>
<tr>
<td>Rachel’s Vineyard of New Mexico</td>
<td>Albuquerque</td>
<td>Rachel’s Vineyard will be hosting a retreat to help attendees encounter healing and begin a healthy mourning process.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Rio Grande Food Project in collaboration with Our Lady of the Most Holy Rosary Parish</td>
<td>Albuquerque</td>
<td>Purchase additional food to meet the increased demand, because the number of clients has continued to increase along with the cost of food.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Sacred Heart Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>For a program to help feed the poor in the Barelas Community and to purchase a new refrigerator.</td>
<td>$6,996</td>
</tr>
<tr>
<td>Samaritan House, Inc. in collaboration with Immaculate Conception Parish</td>
<td>Las Vegas</td>
<td>Install ADA compliant restroom and showers at the community emergency shelter.</td>
<td>$25,000</td>
</tr>
<tr>
<td>Samaritan House, Inc. in collaboration with Immaculate Conception Parish</td>
<td>Las Vegas</td>
<td>Food program for people in need.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Santuario de San Martin de Porres Parish, St. Vincent de Paul</td>
<td>Albuquerque</td>
<td>Rent and utility assistance.</td>
<td>$1,034</td>
</tr>
<tr>
<td>St. Alice Parish, St. Vincent de Paul</td>
<td>Mountainair</td>
<td>Direct assistance to families and individuals in need by providing help with utilities, medical care, food, and emergency housing.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Elizabeth Shelter for the Homeless in collaboration with Santa Maria de la Paz Parish</td>
<td>Santa Fe</td>
<td>A Program that provides funding for people with immediate pressing needs, such as paying for lost I.D. replacement.</td>
<td>$5,000</td>
</tr>
<tr>
<td>St. Felix Pantry, Inc.</td>
<td>Rio Rancho</td>
<td>Provide food that will improve the client’s nutrition and healthy eating habits for improved overall health.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Gertrude the Great Parish</td>
<td>Mora</td>
<td>Utility and rent assistance for people in need in Mora county.</td>
<td>$7,000</td>
</tr>
<tr>
<td>ORGANIZATION</td>
<td>CITY</td>
<td>PROPOSAL SUMMARIES</td>
<td>AMOUNT</td>
</tr>
<tr>
<td>-----------------------------------------</td>
<td>-------------------------------</td>
<td>------------------------------------------------------------------------------------</td>
<td>---------</td>
</tr>
<tr>
<td>St. Pius X High School</td>
<td>Albuquerque</td>
<td>Continue the MAD Against Hunger (MADAH) Project for the next year.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Thomas Aquinas Parish, St. Vincent de Paul</td>
<td>Rio Rancho</td>
<td>Rent and utility assistance.</td>
<td>$6,000</td>
</tr>
<tr>
<td>St. Thomas Aquinas Parish, St. Vincent de Paul</td>
<td>Rio Rancho</td>
<td>Program that distributes holiday food for Thanksgiving dinner to families in need.</td>
<td>$1,800</td>
</tr>
<tr>
<td>St. Thomas the Apostle Parish, St. Vincent de Paul</td>
<td>Abiquiu</td>
<td>Establish a food pantry to service those in need within the Abiquiu, Medanales and surrounding areas.</td>
<td>$7,000</td>
</tr>
<tr>
<td>TenderLove Community Center in collaboration with Our Lady of the Most Holy Rosary Parish</td>
<td>Albuquerque</td>
<td>A 12-month program which provides free intensive hands on training and mentoring for vulnerable women in the Greater Albuquerque area.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Villa Therese Catholic Clinic</td>
<td>Santa Fe</td>
<td>To maintain services for free, comprehensive dental care to 200 underserved and uninsured Women, Infants and Children of Santa Fe.</td>
<td>$7,000</td>
</tr>
</tbody>
</table>

“The Catholic Foundation has a tremendous impact on our local community. With their help, we have distributed over two million pounds of food to our community in the last 10 years.”
— Mike Bennett, Holy Family St. Vincent De Paul
Capital Improvements

Assists in the addition of any permanent structural change or the restoration of some aspect of property that will increase its serviceability and provide a safer environment for a parish, school or organization.

$58,500 awarded
SEVEN Grants awarded
13% of total grants awarded

<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>Catholic Charities, Casa de Corazon</td>
<td>Albuquerque</td>
<td>To integrate the staff members of both Catholic Charities and the Centers of Excellence into one location.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish</td>
<td>Pena Blanca</td>
<td>Replace the carpet in the sanctuary, install a wall in the breezeway, and a new air conditioner for the chapel.</td>
<td>$5,000</td>
</tr>
<tr>
<td>Pecos Benedictine Monastery</td>
<td>Pecos</td>
<td>Replace existing windows with new energy efficient windows.</td>
<td>$5,000</td>
</tr>
<tr>
<td>San Antonio de Padua Parish</td>
<td>Penasco</td>
<td>Replace the roof for the San Antonio de Padua Penasco rectory.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Anthony of Padua Parish</td>
<td>Fort Sumner</td>
<td>Replace area of roof which is currently leaking.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Francis Xavier Parish</td>
<td>Albuquerque</td>
<td>Major electrical upgrade on the school building.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Michael’s High School</td>
<td>Santa Fe</td>
<td>Remodel for very old, outdated, and unsafe classrooms.</td>
<td>$22,500</td>
</tr>
</tbody>
</table>

St. Michael’s High School Cafeteria Renovation, Santa Fe, NM.
LOVE CANNOT REMAIN BY ITSELF, IT HAS NO MEANING. LOVE HAS TO BE PUT INTO ACTION AND THAT ACTION IS SERVICE.

— Mother Theresa

Historic Preservation

Assists communities within the Archdiocese of Santa Fe with the maintenance, protection and preservation of church and mission buildings.

$35,000 awarded

FIVE Grants awarded

8% of total grants awarded

<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>Archdiocese of Santa Fe, Historic/Artistic Patrimony</td>
<td>Santa Fe</td>
<td>To compensate the professional advisor to the historic churches and/or missions.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Cornerstones Community Partnerships in collaboration with St. Gertrude the Great Parish</td>
<td>Santa Fe</td>
<td>For Enjarradores challenge, a program to recruit and train youth to restore adobe/missions.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Cristo Rey Parish</td>
<td>Santa Fe</td>
<td>Continued window renovation throughout the parish.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Nuestra Senora del Rosario Mission Church</td>
<td>Chimayo</td>
<td>Continued restoration of the main altar screen by Fresquis.</td>
<td>$7,000</td>
</tr>
<tr>
<td>San Juan Nepomuceno Parish</td>
<td>El Rito</td>
<td>Repairs for three mission churches: Las Tablas, Petaca, and La Madera.</td>
<td>$7,000</td>
</tr>
</tbody>
</table>

Las Truchas Mission Church, Truchas, NM
Catholic Education

Any Catholic school that is within the boundaries of the Archdiocese of Santa Fe can apply for a grant. The Catholic Schools System aims to provide a healthy learning environment, modern technology and an up-to-date curriculum that will meet the needs of today’s students.

$20,169 awarded
SEVEN Grants awarded
5% of total grants awarded

<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>Our Lady of the Assumption School</td>
<td>Albuquerque</td>
<td>Support the after school St. Patrick STREAM (Science, Technology, Religion, Engineering, Arts and Math) Club.</td>
<td>$2,135</td>
</tr>
<tr>
<td>Our Lady of the Assumption School</td>
<td>Albuquerque</td>
<td>Convert the current library into a learning commons area, where multi-media opportunities will be performed.</td>
<td>$1,034</td>
</tr>
<tr>
<td>San Felipe de Neri School</td>
<td>Albuquerque</td>
<td>Chromebooks dedicated for use in the middle school classrooms.</td>
<td>$3,000</td>
</tr>
<tr>
<td>San Felipe de Neri School</td>
<td>Albuquerque</td>
<td>Purchase of Makerspace. To make science, technology, engineering and math come to life for all the students.</td>
<td>$4,000</td>
</tr>
<tr>
<td>St. Charles Borromeo School</td>
<td>Albuquerque</td>
<td>Chromebooks dedicated for use in the middle school classrooms.</td>
<td>$2,800</td>
</tr>
<tr>
<td>St. Charles Borromeo School</td>
<td>Albuquerque</td>
<td>Purchase of Makerspace. To make science, technology, engineering and math come to life for all the students.</td>
<td>$2,200</td>
</tr>
<tr>
<td>St. Mary’s School</td>
<td>Belen</td>
<td>Purchase foundational skills toolkits from the American Reading Company for kindergarten, 1st and 2nd grades.</td>
<td>$5,000</td>
</tr>
</tbody>
</table>

IT CHANGED MY LIFE, GAVE ME A PURPOSE AND A path TO FOLLOW CHRIST AND HIS TEACHINGS.
— Jennifer Riordan, speaking about her time in Catholic School

San Felipe De Neri School, Albuquerque, NM
## Faith Formation

Supports the extension of the Gospel message through our parishes, schools and organizations in a manner that is accessible to both adults and children. Such teachings should apply to the life experiences of community members, facilitating their formation of a Christian conscience and helping them to live as faithful disciples of Jesus.

### Grants awarded

- **$59,314 awarded**
- **12 grants awarded**
- **13% of total grants awarded**

### Proposal Summaries and Amounts

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>CITY</th>
<th>Proposal Summaries</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Archdiocese of Santa Fe</td>
<td>Albuquerque</td>
<td>A music ministry program to develop the youth and young adult choirs around the Archdiocese of Santa Fe.</td>
<td>$3,500</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe - Catholic Schools Office</td>
<td>Albuquerque</td>
<td>For a Catechetical program called, My Catholic Faith Delivered.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Archdiocese of Santa Fe; Middle School Ministry</td>
<td>Albuquerque</td>
<td>Support several events around the Archdiocese of Santa Fe that will engage middle school students.</td>
<td>$2,500</td>
</tr>
<tr>
<td>Dominican Ecclesial Institute</td>
<td>Albuquerque</td>
<td>For the Fall Mission Faith Formation multi-day event of study, prayer, celebration and service focusing on aspects of gospel justice.</td>
<td>$5,000</td>
</tr>
<tr>
<td>El Ranchito de los Ninos Collaboration with St. Mary's Belen</td>
<td>Los Lunas</td>
<td>For the Education program to cover uniforms, fees, field trips, school activities and tutoring.</td>
<td>$6,000</td>
</tr>
<tr>
<td>La Santisima Trinidad Parish/Holy Trinity Parish</td>
<td>Arroyo Seco</td>
<td>Support of the Religious Education program.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Our Lady of Guadalupe Parish</td>
<td>Taos</td>
<td>Expand communal evangelization activities for the education and spiritual formation of the youth.</td>
<td>$2,000</td>
</tr>
<tr>
<td>Sacred Heart of Jesus Parish</td>
<td>Espanola</td>
<td>For various programs, beginning from kindergarten through adult. To prepare the individual for sacraments of initiation in religious education.</td>
<td>$1,314</td>
</tr>
<tr>
<td>San Diego Mission</td>
<td>Jemez Pueblo</td>
<td>To pay 70% of the Religious Education Coordinator salary, who works out of three different pueblos as well as three Hispanic villages that surround Jemez Pueblo.</td>
<td>$7,000</td>
</tr>
<tr>
<td>Santuario de San Martin de Porres Parish</td>
<td>Albuquerque</td>
<td>For three different religious groups within the parish: English Youth Group, Santa Monica Youth Group, and the Spanish Youth Group.</td>
<td>$7,000</td>
</tr>
<tr>
<td>St. Augustine Parish</td>
<td>Isleta</td>
<td>Religious Education program and their on-going education and training for the children of Isleta Pueblo and their families.</td>
<td>$4,000</td>
</tr>
<tr>
<td>St. Helen Catholic Community</td>
<td>Portales</td>
<td>Purchase new furniture for the Religious Education Classrooms.</td>
<td>$7,000</td>
</tr>
</tbody>
</table>
Funds Which Support our Grants

UNRESTRICTED FUNDS

Unrestricted endowments are established by donors who wish to support the Foundation’s grant program and whose charitable gifts are not restricted to a particular purpose. These funds allow the Foundation optimum flexibility in responding to grant requests, as we strive to meet the critical needs of schools, parishes, organizations and ministries.

Anonymous
Beaudette Family Fund
Founders Endowment Fund
Frances C. Hanzel Memorial Fund
Francis and Maureen Nye Fund
George Werner Memorial Fund
Grace and Dave Sheldon of St. Bernadette Fund
Hillerman Family Endowment
Jack Ryan Family Fund
Jane and Thomas McKenna Family Fund
John A. and Marie B. Flaska Memorial Fund
John R. Trujillo Memorial Fund
Lillian G. Watson Fund
McDonald Family Fund
Mr. and Mrs. Roland A. Jalbert Endowment Fund
Mr. Charles C. Shirk III Memorial Fund
Mrs. Manuel Lujan, Jr. Fund
Olympia Jiron Fund
Paul J. Murphy Fund
Raymond and Cenia Wenzler Memorial Fund
Raymond and Mildred Miller Memorial Fund
Schmidt Family Fund
Strosnider Family Endowment Fund
Virginia M. Reva Memorial Fund

FIELD OF INTEREST FUNDS

Field of interest endowments are established by donors wishing to support a specific cause within the scope of the Foundation’s mission. Income from these funds is distributed through a Foundation grant, scholarship or award program.

Clergy/Religious
Norma and Linden Price Memorial Fund
Rev. Richard J. Drabik Fund

Education
Arthur Quinn Memorial Fund
Burton and Claude Ann McEnearney Fund
Edwin L. Chavez Fund for Education
Friends of Catholic Education Fund
James and Mary Fanning Endowment for Education
Richard M. Hager Foundation Fund

Historic Preservation
Richard M. Hager Foundation Fund

Human Services
Craig Othmer Memorial Fund
Grand Rapids Dominicans Fund
Marjorie J. Shea Fund
Rev. James P. Moore Memorial Fund for the Poor
Steven and Lucy Smith Fund
Fund Beneficiaries

The Catholic Foundation supports the mission of the Church by helping parishes, schools and organizations build resources for their ministries, and by providing grants and other distributions to fund the good works that bring life to the Gospel teachings.

In 2018, The Catholic Foundation distributed a total of $1,860,576 to fund programs and projects throughout the Archdiocese of Santa Fe. Another $905,109 was distributed to various other non-profits. In addition, $264,813 was paid to beneficiaries of charitable remainder trusts and gift annuities managed by The Catholic Foundation. Total giving from the Foundation's endowments and other charitable instruments in 2018 was $3,030,498.

FUND BENEFICIARIES
Archbishop’s School Fund
Archdiocesan Catholic schools
Archdiocesan Marriage Enrichment Programs
Archdiocesan Office of Permanent Diaconate
Archdiocesan Priests Retirement Fund
Archdiocesan Vocations Office for Lay Ministers
Archdiocesan Vocations Office for Seminarians
Archdiocese of Santa Fe
Birthright of Albuquerque
Birthright of New Mexico
Boy Scouts of St. Thomas Aquinas Parish
Casa Angelica
Cathedral Basilica of St. Francis of Assisi
Catholic Charities
Catholic college students from Quay County
Cristo Rey Parish
Diocese of Gallup
Good Shepherd Center
Holy Child Parish
Holy Cross Catholic School
Holy Family Parish, Chimayo and Truchas
Holy Ghost Catholic School
Immaculate Conception Parish, Albuquerque
Immaculate Conception Parish, Cimarron
Immaculate Conception Parish, Las Vegas
Norbertine Community
Our Lady of Belen Camposanto
Our Lady of Belen Parish
Our Lady of Fatima Catholic School
Our Lady of Guadalupe Parish, Albuquerque
Our Lady of Sorrows Parish, Las Vegas
Our Lady of the Annunciation Catholic School
Our Lady of the Annunciation Parish
Our Lady of the Assumption Catholic School
Our Lady of the Assumption Parish
Our Lady of the Most Holy Rosary Parish
Province of Our Lady of Guadalupe-Order of Friars Minor
Queen of Heaven Catholic School
Queen of Heaven Parish
Regional Council Fund
Risen Savior Catholic Community
Rosario Cemetery, Santa Fe
Sacred Heart Parish, Clovis
San Felipe de Neri Catholic School
San Felipe de Neri Parish
Santa Maria de la Paz Parish
Santo Nino Regional Catholic School
Secular Order of Servants of Mary, Belen
Secular Order of Servants of Mary, Peralta
Shrine of Our Lady of Guadalupe, Santa Fe
St. Anthony’s Kitchen
St. Charles Borromeo School
St. Elizabeth Ann Seton Mission, Edgewood
St. Francis Xavier Parish
St. Mary’s Catholic Church, Farmington
St. Mary’s Catholic School, Albuquerque
St. Mary’s Catholic School, Belen
St. Michael’s Catholic High School
St. Pius X Catholic High School
St. Therese Catholic School
St. Therese of the Infant Jesus Parish
St. Thomas Aquinas Catholic School
St. Thomas Aquinas University Parish
St. Vincent de Paul Society

DONOR ADVISED BENEFICIARIES
Albuquerque Healthcare for the Homeless
Archdiocese of Santa Fe, Family Life Ministry
Archdiocese of Santa Fe, Finance Department
Archdiocese of Santa Fe, Hispanic Ministry Office
Archdiocese of Santa Fe, Pastoral Ministry Office
Archdiocese of Santa Fe, Social Justice/Respect Life Office
for Project Rachel
Casa Angelica
Catholic Charities
Catholic Charities, Matthew 25
Center for Action and Contemplation
Equestrian Order of the Holy Sepulcher
Holy Cross Catholic Parish, Las Cruces, Pope John Paul II
Family Life Center
Immaculate Conception Catholic Church
Monastery of Christ in the Desert, Abiquiu
Norbertine Community
Our Lady of Fatima Parish, library upgrade
Our Lady of Fatima School
Our Lady of Guadalupe Abbey, Peña Blanca
Our Lady of Guadalupe Parish, Peña Blanca
Our Lady of Sorrows Parish, Las Vegas, organ restoration
Province of Our Lady of Guadalupe of the Order of Friars Minor
Queen of Heaven Catholic School
St. Anthony Parish, Questa, new rectory
St. Bonaventure Indian Mission
St. Joseph on the Rio Grande Parish
St. Martin’s Hope Works
St. Patrick Parish, Chama
St. Pius X High School Foundation

For details on each fund, please visit thecatholicfoundation.org.
Why Choose Us For Your Philanthropic Goals

Our founders knew it would be important for donors, like you, to have professional investment of funds; offering you ways to establish your legacy that are aligned with your Catholic values and beliefs.

We focus on maximizing total financial returns over the long term, taking into account an appropriate amount of risk and investing according to the Socially Responsible Investment Guidelines of the USCCB.

Ways You Can Start Giving Today

- Bequests
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- Gifts of Cash
- Gifts of Real Estate
- Gifts of Insurance
- Charitable Gift Annuities
- Charitable Remainder Trusts
- Appreciated Stock

What we offer to benefit your parish, school, organization and you:

- Planned Giving
- Endowments
- Donor Advised Funds
- Charitable Remainder Trusts
- Charitable Gift Annuities

For more detailed information, contact us at (505) 872-2901 or visit our website thecatholicfoundation.org.
The more you give through TCF, the more you help us cultivate an orchard of giving.

2018 Grant Awards Luncheon Celebration

We would like to say thank you to our sponsors for making the Grant Awards Luncheon possible. Your support and the support of the community is essential to the success of the Foundation continuing its mission to Gather, Grow, & Give.

$10,000 PRESENTING SPONSOR
CHI St. Joseph’s Children

CHI St. Joseph’s Children has found spiritual inspiration from its founder, the Servant of God, Blandina Segale S.C. Now with the Inquiry of Canonization and Beatification, her story has been offered to the world as an example.

Today her work for the children of New Mexico continues through modern-day Blandinas who serve as home visitors, bringing weekly services to first-time parents and their babies. This is the largest home visiting program in the nation.

New Mexico now ranks the highest in the nation for children living in poverty, and this rings an alarm for all people of good will to come together to find the funding and resources to serve our children.

Please join us in our advocacy efforts today just as the Servant of God did over 125 years ago, by being a voice for our children.

$5,000 SPONSOR
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OVER $20 MILLION IN GRANTS AND OTHER DISTRIBUTIONS TO OUR COMMUNITIES
Who We Serve

GRANT DISTRIBUTIONS BY COUNTY SINCE 1995

The Archdiocese of Santa Fe
Disclosures

Financial Disclosures
The Catholic Foundation of the Archdiocese of Santa Fe was incorporated in 1991 and organized as a New Mexico non-profit corporation. The Foundation’s purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational, and charitable activities in connection with and for the benefit of the Archdiocese of Santa Fe ministries and funding programs that are responsive to human needs. All authority of the Foundation is vested in and exercised by its Board of Trustees.

Accounting Policies
The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly reflect all significant receivables, payables, and other liabilities. The Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Temporarily restricted net assets consist of funds restricted by time or purpose by the donors to support program activities. Permanently restricted net assets consist of restricted funds for investment that are to be held in perpetuity with income available to support donor advised and general operating purposes.

Agency Funds
The Foundation is required to record contributions from donors for the benefit of a beneficiary specified by the donor as agency funds. The Foundation is the recipient foundation that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary’s use and to distribute those assets or the return from investing those assets to the beneficiary.

Investment Pool
The Foundation utilizes a common investment pool to manage most of its investments. The earnings from the investments (interest and dividends) as well as investment gains and losses of the pool are allocated to the individual fund according to its percentage of ownership of the investment pool.

Distribution Policy
The Foundation’s distribution policy is to distribute an amount equal up to 4% of the average market value over 3 rolling years. The distribution percentage is determined annually by the Board of Trustees.

Annuities and Charitable Remainder Trusts
The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary’s lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of year. The Foundation revalues this liability annually.

Tax Status
The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section (501)(c)(3) of the Internal Revenue Code.

Audited Financial Statements
Audited financial statements are available upon request. Prepared by Pulakos CPAs.

We would like to thank all of our donors, trustees, grantees, and the many supporters of our mission for making it possible to serve such a large and diverse population within the Archdiocese of Santa Fe.